

## SPICES

December 13 - 19, 2005

### Overview:

- **Pepper Prices Steady on Buying Support and Poor Arrivals**
- **Cardamom Prices Steady on Good Buying Support**
- **Vietnam Pepper Exports Declined**
- **Chinese Ginger Arrivals may Affect Domestic Prices**
- **Vanilla Export Earnings Declined Despite Increase in Quantity**
- **Chilli Prices Showing Weakness on Low Demand**

### News Highlights:

#### Pepper Prices Steady on Buying Support and Poor Arrivals

Pepper prices remain steady on good domestic buying support and poor arrivals during the week at Terminal market Kochi. Spot prices of MG 1 and Un-garbled on Saturday were Rs 7650 and Rs 7350 per quintal respectively. The futures prices at NCDEX also remain steady with range bound movement during the week. Domestic demand is good as North India facing severe cold weather, which is giving a nice push to the Pepper demand. According to market sources, Estimates and anticipation that the prices would move up further due to the expected decline in domestic production as well as global production in 2006, the domestic players were buying futures. Meanwhile, demand from the world market is weak, as the international buyers have hurriedly covered from Brazil to meet their commitments before Christmas holidays. Brazil has raised the price by six per cent to \$1600 tonne C&F for B1 and ASTA grade. The pepper demand from its traditional buyers has increased the shipment prices were also raised. Indonesia was offering at \$1650 a tonne. Indian parity at present is \$1700-1750 per tonne C&F as against Indonesia's \$1650 C&F per tonne and Brazil's \$1600 C&F per tonne. Market Sources also reported that, Shortfall in World pepper production may help the prices to see an improvement of 10-15 per cent in near future.

#### Cardamom Prices Steady on Good Buying Support

Cardamom market remained steady during the week on good buying support but without any improvement in prices in auctions held at Bodinayakannur and Kumily. Arrivals continued to remain high due to a bumper crop. Active buying by dealers demonstrated that the market was capable of absorbing the entire supply because of low prices. Export demand has also started picking up because of the competitive price on the one hand and expected shortfall in supply from Guatemala. He said that arrivals at the CPMC auction on Wednesday stood at 98 tonnes, of which 94 tonnes were sold. The average price was 213.08 per kg. North Indian dealers and exporters were active, with the latter buying 15 tonnes. Demand for bold varieties was strong resulting in AGEB fetching Rs 260-275 per kg, while 8 mm bold was sold at Rs 416 per kg. Total arrivals during the current season stood at 4775 tonnes as against 2776 tonnes in the same period previous year. Sales this year

were at 4472 tonnes compared to 2604 tonnes in the same period last year. The weighted average price this season was Rs 226.84 per kg against Rs 301.25 per kg previous year. Market Sources reported that weather conditions continue to remain favourable harvesting might continue for long which would help in continued supply and trading throughout the year. Trade Sources also revealed that lower production estimates of Guatemala would definitely going to held cardamom prices to remain steady in long run too.

#### Vietnam Pepper Exports Declined

Black Pepper export from Vietnam has declined during January-October 2005 to 82499 tonnes from 89652 tonnes as reported by the Vietnam delegation at the 36th Pepper Exporters Meeting of IPC at Bali, Indonesia last fortnight. It shows a decline of 7153 tonnes compared with last year's export. Delegation also revealed that pepper exports from Vietnam to Asia, particularly Singapore, declined notably about 35 per cent as compared with the last year, exports to the USA increased about 55 per cent which is 6309 tonnes. In the meantime, according to US official estimates, US imports of black pepper dropped by 894 tonnes during the first ten months of the current year at 40687 tonnes. Total import during the same period in 2004 stood at 41581 tonnes. In October 2005, US imported pepper to the tune of 4955 tonnes of which 550 tonnes was from India. Vietnam topped the exporters list to US by shipping 1560 tonnes followed by Indonesia at 1520 tonnes. During January-October 2005. Even total export volume of pepper declined by 8 per cent in above said period, Vietnam still have leading position in Pepper Production and Exports. According to market sources India can take advantage of current situation in which fresh arrivals from Vietnam would start in April with estimates of 10-15 percent crop loss. Also there is demand of Indian ASTA grade MG-1 in European countries.

#### Chinese Ginger Arrivals may Affect Domestic Prices

China has decreased price of its ginger to \$1400 per tonne and posing a serious threat to domestic dried ginger prices. The price of Chinese ginger has dropped by insistent \$350 in a weeks time period. The prices of Chinese ginger were quoted at \$1750 per tonne in December first week.

Exporters expect Chinese production to be at 15000-20000 tonne this season. This is contrary to the earlier expectation of a bullish market this year too as estimates said China's production would be lower this season. Market sources reported that China had offered \$1400 for C&F Kochi for December and January shipment and it would cost around Rs 8600 a quintal in the Mumbai market, including 35 per cent import duty. The current domestic prices are around Rs 10000-10500 and including taxes the cost would be around Rs 12500 in Mumbai. Higher domestic prices have forced buyers to turn to cheaper Chinese product. There is some news in market that some Kolkata trader ordered for 100 tonne ginger last week. The Chinese threat has forced India too to decrease the prices in the global market. The prices were earlier ruling at Rs 11000-11500, which later declined to Rs 10000-10500. Even market sources expecting that the price is likely to drop below Rs 8000 a quintal in coming days. The quantity of dried ginger production is directly linked to the demand and price of green ginger in the domestic market. Meanwhile, fresh ginger crop has started arriving and on an average, 250-375 quintals reach the market daily. Production in the country peaks during February-March. According to market sources the new estimates, the fall in ginger production due to pouring rains and landslide is only marginal, which is just contradicting the earlier estimates of huge losses to the ginger crop. Last year China had offered ginger at \$3000, which had pushed the domestic prices to a record Rs 14000. Domestic prices of ginger would see a significant decline in current season.

#### **Vanilla Export Earnings Declined Despite Increase in Quantity**

Vanilla exports Earnings have declined significantly in the current fiscal despite there has been a slight increase in the quantity exported. This year from April-October, 18.42 tonnes vanilla, valued Rs 4.05 crore, was exported but in 2004 same period earnings were Rs 22.91 crore from export of 15.05 tonnes. Spices Board sources said this had happened owing to the sharp fall in vanilla prices in the global markets. The average unit value realization in the current year is Rs 2200 per kg, while this was Rs 15227 in 2004, according to Spices Board estimates. During the last couple of years, vanilla and vanilla-based products were rather hot in the global markets. So, Indian produce attracted better prices. But the scenario is different during the current season. An improvement in production in

Madagascar, a major producer of vanilla, and Indonesia has disturbed the price line in the current year. Madagascar had produced around 1,800-2,000 tonne, while production in Indonesia is quantified as 600 tonne. The global market size for vanilla is around 2700-2800 tonne. In the current year, demand for vanilla could not pick up for various reasons. Hence, the average price for cured beans has dropped to \$30-35 per kg, from \$60-70 last year. Meanwhile, the domestic market for vanilla has showed a promising trend in the current year, and experts feel Indian produce can be sold in the domestic market itself going forward. Vanilco, which is the only agency to procure vanilla, is getting trade enquiries from major cities, and already had a tie-up with Amul for marketing its products such as vanilla extract and powder. According to Vanilco sources, Amul had already taken 200 kg of vanilla extract and would require 100 kg on a monthly basis. Amul has decided to supply vanilla extract of 10 ml pack free of cost along with its products. It has also decided to add vanilla in its health drink 'Neutramul'. The domestic market was developing at a faster speed, marketing of vanilla products would not be a problem in the coming years. Overall outlook for vanilla in domestic as well as global context looking not so much hazy. Market sources expecting better prospects of Vanilla in coming years.

#### **Chilli Prices Showing Weakness on Low Demand**

Chilli prices in domestic market are likely to remain steady with weaker undertone in coming week as buyers are seeking lower prices. Market sources reported that demand for the chilli is very low coupled with shortage of good quality also lowered the trading interest. Trade sources also revealed that buyers refuse to purchase the old stock as the latter may have lost its colour. Buyers are eyeing new crop, which is likely to be delayed by 30-45 days, which are likely to arrive at the mandis only February. Also, buyers are reluctant to buy as the farmers (sellers) are quoting higher prices. The prices of chilli have come down by Rs.100-200 per quintal in different grades as average daily arrivals were in the range of 30000-40000 bags per day and off takes were just in the range of 15000-20000 bags per day. Trade experts and market sources are of the view that if weather remains normal and lower demand sentiments continues the prices would see some more decline in near future, either way there is maximum chances that prices would remain steady with weaker undertone.

### **Market Analysis:**

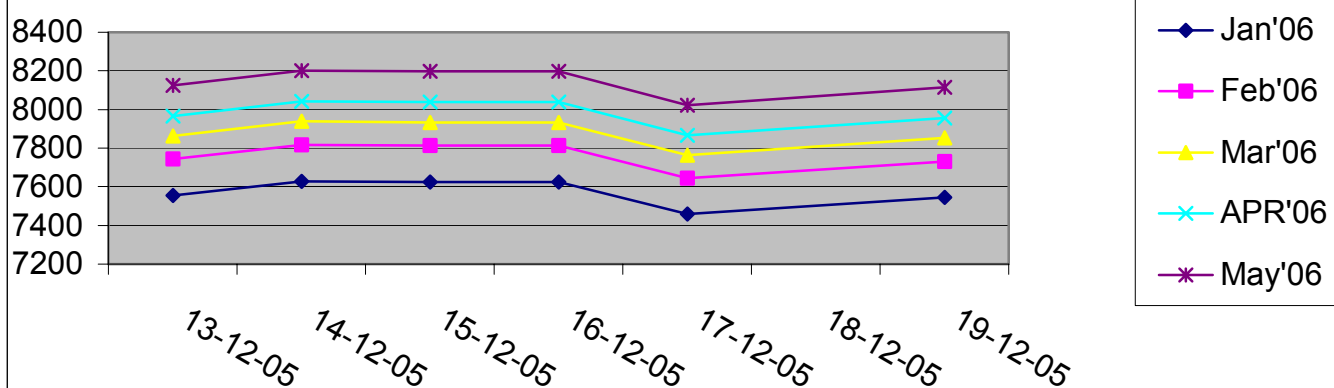
#### **Pepper:**

#### **A Brief Weekly Fundamental Analysis of IPSTA Pepper Futures Trading**

The graph below is showing the closing prices for the different contract months at the IPSTA in the week. Prices taken slight upward movement on Monday then from

Tuesday to Friday steady trend and downward on Saturday and recovered again on Monday in every contract, the prices would most likely to take slight upward movement in coming days.

## Movement of Pepper Prices During the Week at IPSTA



### Movement of Garbled and Ungarbled prices at Kochi during the week (Rs/quintal):

Pepper	13.12.05	14.12.05	15.12.05	16.12.05	17.12.05	19.12.05
Ungarbled	6950	6950	6950	6950	6950	7000
Garbled	7350	7350	7350	7350	7350	7400

The prices of garbled and ungarbled varieties of pepper remained steady in Kochi market during the week and a slight improvement of Rs. 50 per quintal on Monday; Demand for black pepper started coming from Domestic markets for northern parts of the country and some export demand from USA and other European countries. Fresh arrivals were started coming in the range of but not regular during the week as growers as well as not ready to sell or purchase on current prices. Market sources reported that prices might remain steady for 2-3 days more then start picking up on domestic buying support and fresh product is not coming properly due to drying is not possible without regular sunny day for 2-3 days. In coming week prices would see steady to firm sentiments in prices.

#### Delhi terminal mandi

Delhi market prices of black pepper remain steady due to poor arrivals from the Kochi and fair amount of buying support. Prices at Delhi Market would see some improvement in coming week.

Pepper	Dec 06 - 12	Dec 13 - 19
Golden Unpolished	76-77	76-77
11.5	85-95	85-90
No. 12	98-110	98-105

Note: Prices are in Rs. Per Kg.

#### Turmeric:

**Erode mandi:** Turmeric prices remained steady on weak side in comparison with previous week level. Average Arrivals of turmeric in the Erode were reported between 3000-4000 bags daily during the week maximum 4500 bags per day. Trade sources reported that prices would see

further some more weakness in near future in due to sluggish demand with short supply too at trading centers. If weather remains normal then prices can see some more weakness in prices in coming weeks but if rains comes again then it can move in upward direction.

DATES	Dec 06 - 12	Dec 13 - 19
Loose Finger	2750-2850	2750-2800
Bilty	3000-3100	3000-3050
Loose Gattah	2750-2800	2750
Bilty	3000-3050	3000
Loose SP Gattah	2850-2875	2850
Bilty	3100-3125	3100
Loose DP Gattah (Salem)	3000	2950-3000
Bilty	3250	3200-3250
Kolkata Quality Bilty (75 kg)	2175	2150

Prices are in Rs/ Qtl.; NR: Not Reported;(1 bag=75 Kg)

#### Nizamabad Mandi

Prices improved slightly in finger grades and weaken in gattah grades in comparison with previous week levels. Daily arrivals and off take in Nizamabad were reported to be just near 150-500 bags level but demand is on weaker side during the week. Prices would move slight upward direction initially but after couple of days prices would show steady to weak sentiments in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Nizamabad Gattah	2600	2550-2575
Nizamabad Finger	2650-2675	2700

Note: Prices are in Rs/ Qtls.; NR: Not reported

**Warangal mandi:** Market opened all days during the week. Prices for turmeric in the market continued to hold steady levels on weaker side. Prices for Gattah and Finger were in the range of Rs.2600-2675 per quintal.

**Delhi Mandi:** Demand for turmeric was steady. Prices remained steady to slightly firm in all grades with more or less same prices of turmeric in comparison of previous week. However, talks of sufficient stock and steady demand would keep the movement of prices steady in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Nizamabad finger	3000-3100	3050-3100
E.Finger mini Selam	3400-3650	3500-3650
E. Single polish Gattah	3050-3200	3100-3200
E. Double polish Gattah	3500-3650	3600-3650
Warangal polish	3000-3150	3150
Selam Finger	4000-4100	4050-4100

Note: Prices are in Rs/ Qtl.

#### Clove:

**Delhi mandi** Delhi clove market prices and demand remained steady on upper side. Traders are expecting improvement in its prices in coming week or so following the low production reports from the origin countries like Guatemala. Prices would remain firm in coming week also.

DATES	Dec 06 - 12	Dec 13 - 19
Indonesia	205-210	210
Ketan	215	215
Colombo	180-185	185
Madagascar	182-185	185
Zanzibar	210-220	220

Note: Prices are in Rs/Kg

**Hyderabad mandi** demand seen some improvement following firm demand from the retail end. Indonesian clove grade was offered at Rs. 215-218 per kg. While Colombo grade was traded at Rs. 193 per kg. The price of Zanzibar was recorded at Rs 220 per Kg.

#### Cumin:

**Unjha Mandi:** Cumin prices remained steady at lower side during the week at Unjha market. Prices declined slightly against previous week due to decrease in supply pressure and poor demand in December. Sowing of jeera in Gujarat region is almost completed and it about 25-50 per cent more than previous year. Daily average arrivals were in the range of 1500-2000 bags per day and off takes were about 4000-5000 bags per day during the week. Prices would remain weak in coming week due to sluggish demand and weak arrivals in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Kisan Mal-FAQ	1100-1300	1100-1280
Ganesh	1280-1300	1260-1300
M/c. Cleaned	1350-1400	1340-1400
Sup. M/c. Cleaned	1425-1525	1400-1500

Note: Prices are in Rs/20 Kg

In **Hyderabad mandi** the rates of Kisan mal-FAQ grade was reported between Rs.1140-1200/20 kg.during this week. Prices are likely to remain weak in the coming week.

#### Delhi Mandi:

Cumin prices seen weaker undertone in different grades i.e. more or less same prices on upper side, as expectation of improvement in demand due to marriage season. Prices would remain steady to weak in coming week.

Grade	Dec 06 - 12	Dec 13 - 19
Chalu	63-65	63
Ganesh	70-72	68-70
M/Cleaned	70-90	68-90
Best	88-91	75-91

#### Red Chillies:

**Guntur Mandi.** Guntur Chilli Market was opened for whole week with prices steady to firm in different grades. Daily average arrivals were about 30000-35000 bags recorded, average off takes were in the range of 25000-30000 bags per day. Chilli prices were showing steady sentiments in prices on fair domestic demand last week. Prices had seen steady sentiments from the previous week. Market sources reported that prices would remain steady to firm in coming week due picking up of domestic demand.

DATES	Dec 06 - 12	Dec 13 - 19
COLD	2800-2950	2300-3000
UNCOLD	1500-2000	-
WHB	3000-3100	3050-3100
Byadgi	3100-3300	3200-3300
Sannam Best	3000-3100	3050-3100
Sannam Med. Best	2600-3100	2650-3100
Namdhari	2800-3050	2750-3000
273	2850-3100	2850-3100
Guntur Fullcut	4300-4400	4200-4400
Ankur	3300-3500	3300-3500
Phatki	1200-1250	1200-1250
Indo5	2900-3050	2950-3050
Tejaseed	3100-3450	3175-3450
Roshni	2750-2900	2800-2900

Note: Prices are in Rs/Qtl, NR-Not Reported

#### Delhi Mandi:

Chilli prices were declined by Rs. 100-300 per quintal in different grades from upper side on steady demand and supply pressure on marriage and cold season in North India. News of chilly crop estimates showing lower production but it is sufficient for domestic demand may give a push up to the prices. Prices remained steady to firm at the production centers i.e. main market at Guntur and Nagpur. Traders are expecting steady trend to persist in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Guntur Pala	3100-3300	3100-3200
Guntur Fullcut	4500-5200	3500-5200
Guntur Packing (new)	3200-3800	3200-3500
Nagpur Pala	3000-3100	2900-3000
Nagpur Fullcut	3500-3700	3300-3600
Nagpur Packing	3300-3700	3000-3200

Note: Prices are in Rs/Qt

#### Cardamom:

##### Delhi mandi

Cardamom prices remain steady on slight firm side due to good buying support. Prices were more or less same in comparison to previous week. Traders in Delhi have done aggressive buying from the sources markets and build up inventory ahead of festivals. The prices would remain steady to firm in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Panwali	195-205	200-205
Colour Robin	200-210	205-210
C Bold 6.5mm	215-225	215-225
Extra Bold 7mm	240-260	240-260
Ex Bold 7.5mm	325-350	325-350
Handpicked	430-485	440-485

Note: Prices are in Rs/kg

##### Hyderabad Mandi

Prices in Hyderabad were slight firm, as steady demand and heavy fresh arrivals; prices improved slightly in each grade in comparison with previous week. Harvesting of Current crop in Guatemala is expected to start in December. Prices would remain steady with weak sentiment in coming week.

DATES	Dec 06 - 12	Dec 13 - 19
Colour Robin	200-240	210-245
C Bold 6.5mm	210-215	215-225
Extra Bold 7mm	240-250	245-260
Ex Bold 7.5mm	320-330	325-340
8.00 mm	400-425	400-435

Note: Prices are in Rs/kg; IO=Indian origin

#### Coriander:

##### Delhi Mandi

Delhi market seen steady to weak trend in prices and demand. Prices of coriander remain in same range in comparison to previous week in all grades. In coming week prices would remain steady with weak undertone.

Coriander Grade	Dec 06 - 12	Dec 13 - 19
FAQ (Chalu)	2100-2300	2100-2300
Medium	2300-2800	2300-2800
Green	3100-3800	3100-3800
Extra Green	4200-5600	4200-5600

Note: Rate Per Quintal

**Rajasthan Mandi:** Poor demand coupled poor arrivals prices declined by Rs.75-200 per quintal with weak sentiment. Average daily arrivals of coriander in Ramganj 2000 bags, Kota 1200 bags, Baran 1000 bags and Guna 800 bags recorded during the week. There would be some steady sentiments in demand and prices as expectation of improvement in demand.

DATES	Dec 06 - 12	Dec 13 - 19
Kota Badami (40 kg)	880-990	850-860
Kota Eagle (40 kg)	900-1020	910-920
Ramganj Badami (loose per qtls)	1675-1950	1600-1750
Ramganj Eagle (loose per qtls)	1800-2050	1700-1850
Kota Badami (loose per quintal)	1675-1950	1600-1750
Kota Eagle (loose per quintal)	1800-2050	1700-1850

#### Methi

##### Kota mandi:

Methi prices remain declined by Rs.100-200 per quintal during the week in Kota mandi. Sowing is on peak now a days and normal sowing going on in comparison to previous year. Daily average arrivals were in the range 50-75 bags per day during the week. Arrivals at Neemuch mandi were 500-600 bags daily with more or less same prices on weak demand. Market sources expecting some steady sentiments. Prices would see steady sentiments in prices in coming week.

##### Methi price at Kota Mandi

Methi Grade	Dec 06 - 12	Dec 13 - 19
Methi (Uncleaned)	1550-1680	1350-1600
Methi (Cleaned)	1625-1875	1600-1900

Note: Rate Per bag (100 Kg. each)

Prices of Methi seen decline of Rs.400-600 per quintal during the week on decline at terminal markets and sluggish demand. Delhi market witnessed weak trade. The prices would remain steady in coming week.

##### Methi price at Delhi Mandi

Methi Grade	Dec 06 - 12	Dec 13 - 19
Chalu	2075-2250	1500-1600
Jabara	2800-3150	2400-3000
Better	3275-3500	3100-3400

Note: Rate Per quintal



**Technical Analysis:**  
**Commodity: Black Pepper**

**Exchange: NCDEX**

**Contract Month: January 2006**

Candlesticks showing bullish sentiments, Stochastic oscillator and MACD all technical; indicators showing bullish sentiment in the prices but maximum chances of some negative technical correction during weekend.

Fundamentals are also supporting the bullish sentiments of the market, as Prices are steady to firm in spot market. Overall there are maximum chances of upward movement in coming week.



**Recommendation:** The prices would most likely to move upward movement in coming week. So one should go for long the positions near support levels. But one should be

cautious as it maturity time on previous contract. The prices would be in the range of 7447-7798 in this week.

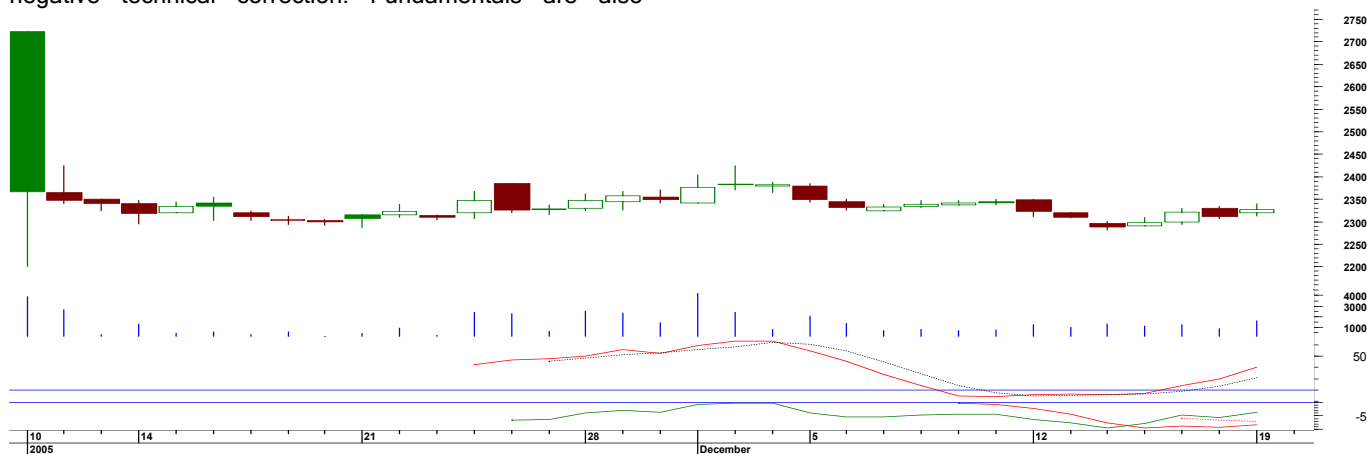
**Commodity: Turmeric**

**Exchange: NCDEX**

**Contract Month: April 2006**

Candlesticks showing bullish sentiments, stochastic oscillator and MACD all technical; indicators showing bullish sentiment in the prices with maximum chances of negative technical correction. Fundamentals are also

supporting the range bound bullish sentiments of the market, as Prices are steady to weak in spot market over poor arrivals and weak demand.



**Recommendation:** Go for very Short term as well as intra day selling near Resistance levels in the week. But one should be cautious, as there are chances of negative

correction too. The prices would be in the range of 2250-2386 in this week.

## Commodity: Cumin (Jeera)

Exchange: NCDEX

Contract Month: January 2006

All the indicators are showing bearish sentiment in the market. Stochastic oscillator which in neutral region and bullish. MACD is in negative zone but bearish and moving

downwards sign of weakness in market. Overall all the technical indicators with support of fundamentals showing bearish sentiments in the prices.



**Recommendation:** As the market fundamentals as well as technical showing bearish sentiment in the market. Go short positions on short term and intra day basis holds

good. Market would move downward. Market would move in the range of 6318-6485 in this week.

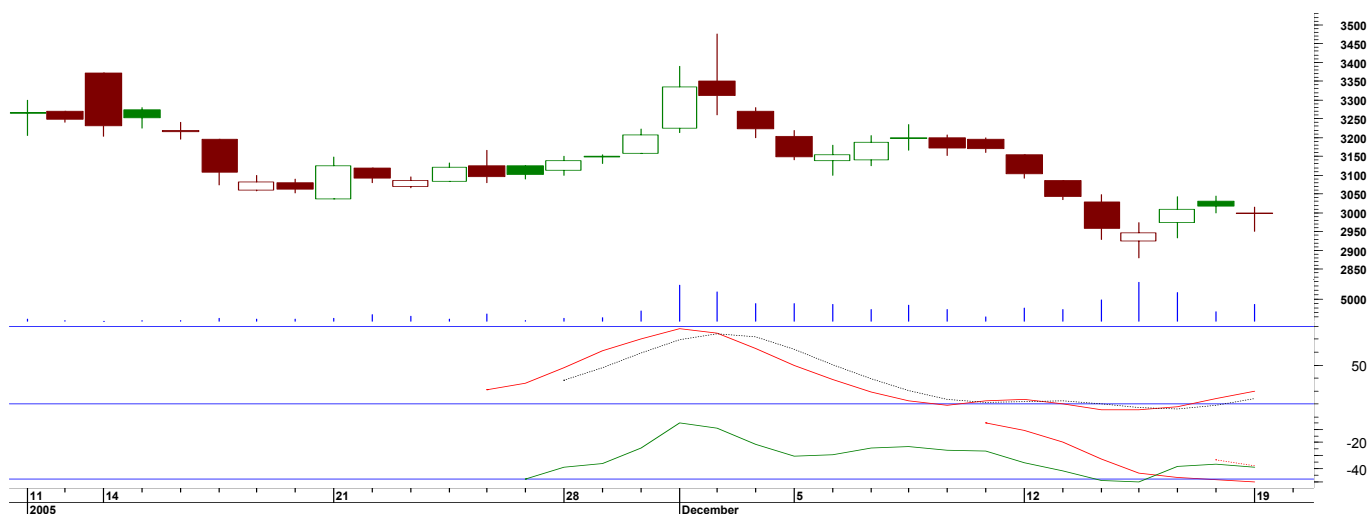
## Commodity: Red Chili

Exchange: NCDEX

Contract Month: March 2006

Candlesticks showing bearish sentiments. Stochastic Oscillator taken slight upward move and moving in neutral region and bullish. RSI is bearish. MACD also showing

bearish sentiments. Overall technical and fundamentals showing the bearish sentiments in coming week.



**Recommendation:** As per Fundamental and technical analysis, market would move range bound in downward side. So one can go for making positions short near

resistance levels. Prices would be in the range of 2900-3150 in this week.

## WEATHER WATCH (As on 19.12.05)

### ALL INDIA WEATHER FORECAST BULLETIN VALID FOR NEXT 5 DAYS

#### Weather Outlook

Coastal Tamilnadu, south coastal Andhra Pradesh and Bay Islands have reported scattered to fairly widespread rains for the last 12-18 hours. Yesterday's Deep Depression over Southwest Bay of Bengal moved west- northwards during the last 24hrs and has further intensified in terms of intense cloud bands organization, deepened central pressure and enhanced sustained wind pattern around the system. It is currently located at southwest Bay around 10.6°N latitude and 82.3°E longitude characterized by about 75-80 Km/hr maximum sustained wind, an estimated 987hPa of Central Pressure at 07:30 UTC of today. South Andhra Pradesh has already experiencing about 35-40 Km/Hr surface onshore winds since morning today. Model prediction suggests that the deep depression is likely to further intensify slowly and move in west-northwestward initially and may perhaps move in very slow north/northeasterly direction subsequently in coming 2-3days due to the influence of the large amplitude mid-latitude westerly trough in middle and upper troposphere. Model prediction further suggests that stronger winds with speed up to around 60 Km/Hr. are likely along north coastal Tamilnadu, coastal Andhra Pradesh during next 2-3 days. Fairly widespread to wide spread rainfall with isolated heavy to very heavy rains over coastal Tamilnadu & Pondicherry, coastal Andhra Pradesh during next 2-3 days. Scattered to fairly widespread rains are expected over Kerala, Lakshadweep, Rayalseema, south interior Karnataka, and Telangana in coming days. Cold wave conditions are prevailing over parts of north India and northwest India. Model prediction suggests that the minimum temperatures over Punjab and

Rajasthan are likely to rise by about 1-2 °C due to the passing Western Disturbance that is likely to affect J&K, H.P. and adjoining areas of Punjab, Haryana and Uttaranchal during 19-20 December. Under its influence, these area may receive isolated to scattered rainfall with snowfall over hilly regions during 19- 20 December.

#### **NORTH & NORTH NORTHWEST INDIA [J&K, HP, UTTARANCHAL, PUNJAB, HARYANA, DELHI, WEST UP]**

Isolated to scattered snowfall/rainfall over J&K, H.P. and Uttaranchal and isolated rainfall over Punjab and Haryana during 18-20 December.

#### **EAST AND NE INDIA [EAST UP, BIHAR, JHARKHAND, WEST BENGAL, ORISSA, NE STATES]**

Mainly dry weather may prevail over the region.

#### **CENTRAL INDIA [MP, CHATTISGARH, VIDARBHA]**

The region is likely to experience mainly dry weather.

#### **SOUTH INDIA [TAMILNADU, AP, KERALA, KARNATAKA, ANDAMAN & NICOBAR ISLANDS, LAKSHADEEP]**

Fairly widespread to wide spread rainfall with isolated heavy to very heavy rains over coastal Tamilnadu & Pondicherry, coastal Andhra Pradesh and Bay Islands during next 2-3 days. Scattered to fairly widespread rains are expected over Kerala, Lakshadweep, Rayalseema, south interior Karnataka, Telangana, and coastal Orissa in coming days.

#### **WEST INDIA [MAHARASHTRA OTHER THAN VIDARBHA, GUJARAT, RAJASTHAN]**

Mainly dry weather is expected to prevail over the region.

Source: GOI (NCMRWF& IMD)

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