

Domestic Fundamentals:

- Guar seed and guar gum prices noticed mixed tone on Friday.
- Lack –luster demand around current levels weighed on prices.
- Arrivals have picked up slightly in various mandis.
- According to sources, around 200 -300 quintals of guar seed crop is expected in Madhya Pradesh during the season.
- In certain areas of Madhya Pradesh, crop has been affected.
- Arrivals in the country are reported to be around 50000 -55000 bags.
- Arrivals are expected to pick up in the coming days.
- Farmers are planning a ‘morcha’ on 23rd December 2012 in Jodhpur for re –launching of guar complex futures.
- Certain section of the industry do not want re –launching of guar complex futures.
- Guar seed has grown in states like Maharashtra, Madhya Pradesh, Andhra Pradesh and Punjab in small quantities.
- Government is not likely to re –launch guar complex futures as of date.
- Export demand is expected to be lower this season amid availability of cheaper alternatives.

Outlook: Prices are likely to notice steady to firm tone in the near –term.

Futures Market:

Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of December 07, 2012

Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1600
Korma	Jodhpur	1900
Churi	Sri-Ganganagar	1450
Korma	Sri-Ganganagar	1850

Guar Export Prices: As of December 07, 2012

	Variety	Value (\$/MT)
Guargum Split		7300
Guargum Powder	200 Mesh 5000 CPS	8000
	200 Mesh 3500 CPS	7800
Guargum Meal		370

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		07-12-12	06-12-12	
Guar Seed	Jodhpur (Delivery)	14300	14500	-200
	Jodhpur (Loose)	15000	14800	200
	Bikaner (Delivery)	15000	14500	500
	Bikaner (Loose)	14500	15000	-500
	Nokha (Delivery)	14800	15540	-740
	Nokha (Loose)	14300	15000	-700
	Hanumangarh (Delivery)	14800	-	-
	Hanumangarh (Loose)	14500	-	-
	Sri-Ganganagar (Delivery)	14500	14000	500
	Sri-Ganganagar(Loose)	14200	13500	700
	Adampur (Loose)	14600	15000	-400
	Sirsa (Loose)	15300	15000	300
	Bhiwani (Delivery)	15000	15000	Unch
	Patan (Loose)	8600	8500	100
	Deesa (Loose)	13750	14250	-500
	Nagaur (Loose)	13500	15200	-1700
	Dhabwali (Delivery)	-	-	-
	Dhabwali (Loose)	14000	15000	-1000
Guar Gum	Jodhpur	40000	41000	-1000
	Sirsa	42000	-	-
	Bhiwani	42000	42700	-700
	Dhabwali	40000	42000	-2000

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	07-12-12	06-12-12	
Jodhpur	3000	3000	Unch
Bikaner	1000	300	700
Nokha	200	200	Unch
Hanumangarh	1000	-	-
Sri-Ganganagar	1500	1500	Unch
Adampur	1500	1000	500
Sirsa	150	150	Unch
Bhiwani	350	350	Unch
Patan	-	-	-
Deesa	1000	1000	Unch
Nagaur	-	-	-
Dhabwali	500	700	-200
All India (Includes above mandis)	10200	8200	2000

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