

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) reported down at Rs 27950/MT compared with Rs 28500/MT on Friday. There was no major activity reported in the oil meal at major Indian ports.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	1.12.2012	30.11.2012	Parity To
Indore (MP)	26100	26500	Gujarat, MP
Kota	26500	26700-27000	Rajasthan, Del, Punjab, Haryana
Akola	26100	27200	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	27000	27300	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	26800	27400	Andhra, AP, Kar, TN
Dhulia/ Jalna	27500	28500	Mumbai, Maharashtra
Nagpur (42/46)	26000	27200	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	27500	28500	Local and South
Solapur	27500	28500	Local and South
Bundi	26500	27000	-

Soy DOC at Ports

Centers	Port Price	
	1.12.2012	30.11.2012
Kandla (FOR) (INR/MT)	27950	28500
Kandla (FAS) (USD/MT)	515	523
CNF Indonesia – Yellow SBM	-	537-538

International Soy DOC

Argentina FOB USD/MT	30.11.2012	29.11.2012	+/-
Soybean Pellets	546	544	+2
Soybean Meal	546	544	+2
Soybean Cake Meal	554	552	+2
Soy Expellers	554	552	+2

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	1.12.2012	30.11.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	1.12.2012	30.11.2012	Chg
Basis 45%, Saurashtra	27600	27600	Unch
Basis 40%, Saurashtra	25100	25100	Unch
GN Cake, Gondal	29500	29500	Unch

Mustard DOC/Meal	1.12.2012	30.11.2012	Chg
Jaipur (Plant delivery)	16800	16800	Unch
Kandla (FORRs/MT)	17500	17500	Unch

Rapeseed Meal	30.11.2012	29.11.2012	Chg
FAS Kandla (USD/MT)	320-322	-	-
FOR Kandla (Rs/MT)	17600-17700	-	-
FOR Mundra (Rs/MT)	18100-18200	-	-
CNF Indonesia (USD/MT)	360-362	-	-

Mumbai Oil Meal Quotes:

Rs/M.T.	1.12.2012	30.11.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14600	14700	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28200	29500	-1300
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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