

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) reported up at Rs 28250/MT compared with Rs 27950/MT on Saturday. There was no major activity reported in the oil meal at major Indian ports.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	3.12.2012	1.12.2012	Parity To
Indore (MP)	25900	26100	Gujarat, MP
Kota	26000	26500	Rajasthan, Del, Punjab, Haryana
Akola	-	26100	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	-	27000	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	27600	26800	Andhra, AP, Kar, TN
Dhulia/ Jalna	-	27500	Mumbai, Maharashtra
Nagpur (42/46)	-	26000	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	-	27500	Local and South
Solapur	27300	27500	Local and South
Bundi	26100	26500	-

Soy DOC at Ports

Centers	Port Price	
	3.12.2012	1.12.2012
Kandla (FOR) (INR/MT)	28250	27950
Kandla (FAS) (USD/MT)	518	515
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	1.12.2012	30.11.2012	+/-
Soybean Pellets	-	546	-
Soybean Meal	-	546	-
Soybean Cake Meal	-	554	-
Soy Expellers	-	554	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	3.12.2012	1.12.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	3.12.2012	1.12.2012	Chg
Basis 45%, Saurashtra	27500	27600	-100
Basis 40%, Saurashtra	25000	25100	-100
GN Cake, Gondal	28000	29500	-1500

Mustard DOC/Meal	3.12.2012	1.12.2012	Chg
Jaipur (Plant delivery)	16800	16800	Unch
Kandla (FORRs/MT)	17600	17500	+100

Rapeseed Meal	1.12.2012	30.11.2012	Chg
FAS Kandla (USD/MT)	-	320-322	-
FOR Kandla (Rs/MT)	-	17600-17700	-
FOR Mundra (Rs/MT)	-	18100-18200	-
CNF Indonesia (USD/MT)	-	360-362	-

Mumbai Oil Meal Quotes:

Rs/M.T.	3.12.2012	1.12.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14700	14600	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28000	28200	-200
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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