

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) reported slightly up at Rs 28000/MT from Rs 27900/MT on Thursday. Two vessels are expected to arrive at Kandla port to load 66,000 MT of soy meal for exports to unknown destination.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	07.12.2012	06.12.2012	Parity To
Indore (MP)	26000-26300	26000-26300	Gujarat, MP
Kota	25900	25900	Rajasthan, Del, Punjab, Haryana
Akola	26100	26100	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Hingoli	26200	26500	Andhra, Chattisgarh, Orrisa, Jharkhand, WB
Nanded /Latur	26800	26800	Andhra, AP, Kar, TN
Dhulia/ Jalna	28500	28500	Mumbai, Maharashtra
Nagpur (42/46)	26300	26300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	27600	27600	Local and South
Solapur	27200	27200	Local and South
Bundi	26000	26000	-

Soy DOC at Ports

Centers	Port Price	
	07.12.2012	06.12.2012
Kandla (FOR) (INR/MT)	28000	27900
Kandla (FAS) (USD/MT)	517	512
CNF Indonesia – Yellow SBM	-	-

International Soy DOC

Argentina FOB USD/MT	06.12.2012	05.12.2012	+/-
Soybean Pellets	-	562	-
Soybean Meal	-	562	-
Soybean Cake Meal	-	570	-
Soy Expellers	-	570	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	07.12.2012	06.12.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	07.12.2012	06.12.2012	Chg
Basis 45%, Saurashtra	27500	27500	Unch
Basis 40%, Saurashtra	25000	25000	Unch
GN Cake, Gondal	28500-29000	28500	+500

Mustard DOC/Meal	07.12.2012	06.12.2012	Chg
Jaipur (Plant delivery)	16500	16600	-100
Kandla (FORRs/MT)	17500	17500	Unch

Rapeseed Meal	06.12.2012	05.12.2012	Chg
FAS Kandla (USD/MT)	-	323-325	-
FOR Kandla (Rs/MT)	-	17450-17500	-
FOR Mundra (Rs/MT)	-	17900-18000	-
CNF Indonesia (USD/MT)	-	358-360	-

Mumbai Oil Meal Quotes:

Rs/M.T.	07.12.2012	06.12.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14300	14500	-200
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	27500	27500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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