

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) have slightly improved to Rs 28250/MT from Rs 28200/MT on Saturday. About 4 vessels are expected to arrive at Kandla port to load a total of 92,600 MT of soy meal for exports to unknown destination.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	10.12.2012	08.12.2012	Parity To
Indore (MP)	26000	26300-26500	Gujarat, MP
Kota	26100	26000	Rajasthan, Del, Punjab, Haryana
Akola	26300	26300	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Hingoli	26300	26500	Andhra, Chattisgarh, Orissa, Jharkhand, WB
Nanded /Latur	27500	27200	Andhra, AP, Kar, TN
Dhulia/ Jalna	28500	28000	Mumbai, Maharashtra
Nagpur (42/46)	26500	26300	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	27500	27700	Local and South
Solapur	27200	27300	Local and South
Bundi	26000	26000	-

Soy DOC at Ports

Centers	Port Price	
	10.12.2012	08.12.2012
Kandla (FOR) (INR/MT)	28250	28200
Kandla (FAS) (USD/MT)	520	519
CNF Indonesia – Yellow SBM	-	538-540

International Soy DOC

Argentina FOB USD/MT	08.12.2012	07.12.2012	+/-
Soybean Pellets	-	560	-
Soybean Meal	-	560	-
Soybean Cake Meal	-	568	-
Soy Expellers	-	568	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	10.12.2012	08.12.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	10.12.2012	08.12.2012	Chg
Basis 45%, Saurashtra	28000	27300	+700
Basis 40%, Saurashtra	24700	24800	-100
GN Cake, Gondal	29000	28500-29000	Unch

Mustard DOC/Meal	10.12.2012	08.12.2012	Chg
Jaipur (Plant delivery)	16700	16600	+100
Kandla (FORRs/MT)	17600	17700	-100

Rapeseed Meal	08.12.2012	07.12.2012	Chg
FAS Kandla (USD/MT)	325-327	324	-3
FOR Kandla (Rs/MT)	17700	17600-17650	+50
FOR Mundra (Rs/MT)	18100-18200	18000-18100	+100
CNF Indonesia (USD/MT)	365-366	365	+1

Mumbai Oil Meal Quotes:

Rs/M.T.	10.12.2012	08.12.2012	+/-
G.N. Extr (45%)	3000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14300	14200	+100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	27500	27500	Unch
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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