

Soy Meal Fundamentals:

Soy meal, exports price at Kandla (Nov-Dec delivery) improved to Rs 28400/MT from Rs 28250/MT on Monday. About 4 vessels are expected to arrive at Kandla port to load a total of 92,600 MT of soy meal for exports to unknown destination.

Soy DOC Rates at Different Centers

Centres	Ex-factory rates (Rs/ton)		
	11.12.2012	10.12.2012	Parity To
Indore (MP)	2640	26000	Gujarat, MP
Kota	26300	26100	Rajasthan, Del, Punjab, Haryana
Akola	28000	26300	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Hingoli	26500	26300	Andhra, Chattisgarh, Orrisa, Jhark hand, WB
Nanded /Latur	29000	27500	Andhra, AP, Kar, TN
Dhulia/ Jalna	29000	28500	Mumbai, Maharashtra
Nagpur (42/46)	28500	26500	Chattisgarh, Orissa, Bihar, Bangladesh, AP, Kar, TN
Sangli	29500	27500	Local and South
Solapur	28700	27200	Local and South
Bundi	26000	26000	-

Soy DOC at Ports

Centers	Port Price	
	11.12.2012	10.12.2012
Kandla (FOR) (INR/MT)	28400	28250
Kandla (FAS) (USD/MT)	523	520
CNF Indonesia – Yellow SBM	-	538-540

International Soy DOC

Argentina FOB USD/MT	10.12.2012	08.12.2012	+/-
Soybean Pellets	566	-	-
Soybean Meal	566	-	-
Soybean Cake Meal	574	-	-
Soy Expellers	574	-	-

Sunflower Meal Rates

Centers	Ex-factory rates (Rs/ton)		
	11.12.2012	10.12.2012	Change
Adoni	18600	18600	Unch
Khamgaon	18000	18000	Unch
Parli	18400	18400	Unch
Latur	18200	18200	Unch

Groundnut Meal (Rs/MT)	11.12.2012	10.12.2012	Chg
Basis 45%, Saurashtra	-	28000	-
Basis 40%, Saurashtra	-	24700	-
GN Cake, Gondal	-	29000	-

Mustard DOC/Meal	11.12.2012	10.12.2012	Chg
Jaipur (Plant delivery)	16700	16700	Unch
Kandla (FORRs/MT)	17700	17600	+100

Rapeseed Meal	10.12.2012	08.12.2012	Chg
FAS Kandla (USD/MT)	326-327	325-327	Unch
FOR Kandla (Rs/MT)	17600-17700	17700	Unch
FOR Mundra (Rs/MT)	18000-18100	18100-18200	-100
CNF Indonesia (USD/MT)	360-362	365-366	-4

Mumbai Oil Meal Quotes:

Rs/M.T.	11.12.2012	10.12.2012	+/-
G.N. Extr (45%)	30000	30000	Unch
KardiExtr	7500	7500	Unch
Undec Cottonseed Exp	14200	14300	-100
Rice Bran Extr.	10200	10200	Unch
Sunflower Extr.	19000	19000	Unch
Rapeseed Extr.	20000	20000	Unch
Soymeal 48%	28500	27500	+1000
Castor Extr.	4300	4300	Unch

Outlook:

Soy meal prices are expected to witness modest gain on growing domestic and overseas demand and increasing forward booking for new season.

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