

Pulses Domestic Fundamentals:

- Weak movement witnessed in domestic cash and future markets on Thursday.
- Today, many domestic market remains close on Amavasaya.
- In Gujarat, markets remain closed due to state election.
- Chana witnessed weak tone on continuous arrival of Australia chana in Indian markets along with expected good crop in upcoming rabi season.
- Fresh arrivals of tur reported in various mandi while full pace arrivals are likely to come in last week of December.
- MOA revealed that Rabi pulses sowing down by 1 lakh ha. to 116.11 lakh ha. as on Dec.7, 2012 in comparison of 117.11 lakh ha. same period during last year. Meanwhile, 13.62 lakh ha. has been planted under the crops during the week.
- According to Andhra Pradesh State Agriculture Dept., following is the rabi pulses sown area as on 12-Dec-2012:-

	As on 12/12/11	As on 12/12/12	% Change
Tur	0.02	0.03	0.01
Chana	5.12	6.25	1.13
Moong	0.42	0.41	-0.01
Urad	2.99	1.97	-1.02
Horsegram	0.16	0.16	0.00
Other Pulses	0.2	0.2	0.00
Total Pulses	8.92	9.02	0.10

- According to Gujarat State Agriculture Dept., following is the rabi pulses sown area as on 10-Dec-2012:-

	As on 10/12/11	As on 10/12/12	% Change
Chana	1.714	1.271	-0.44
Other Pulses	0.202	0.214	0.01

- According to Rajasthan State Agricultural Dept., rabi chana sown area is down to 14.217 lakh ha. as compared from 14.34 lakh ha. in previous year.

International Fundamental:

- In U.S., pulses production is likely to surge on higher harvested area and better yields. Following is the USDA's Dec Pulses production estimates:
 - ✓ The dry edible peas production surge by 103 per cent to 5.19 lakh tonne as compared to 2.55 lakh tonne in previous year.
 - ✓ Moreover, lentil production in states also surged to by 11 per cent to 2.38 lakh tonne as compared with 2.14 lakh tonnes.
 - ✓ However, total production of Australian winter peas stands at 6670MT as compared with 8160 MT in last year.

Outlook: - Weak movement is likely to witness due to dull buying interest.

NCDEX Chana Futures Price Movement (in Rs./Qtl.): - as on today

Contract	+/-	Open	High	Low	Close	Volume	Vol. Change	OI	OI. Change
Dec-12	-22	4107	4119	4083	4100	2760	1540	10720	-80
Jan-13	-30	3961	3973	3916	3940	54600	-1020	102890	-2260
Apr-13	-9	3620	3631	3599	3615	10320	1500	30140	90
May-13	-16	3673	3678	3643	3662	2280	1170	7410	590

Spread Matrix: - as on today

Contract	Dec-12	Jan-13	Apr-13	May-13	Jun-13	Jul-13
Basis	50	---	---	---		
Dec-12	---	-160	---	---		
Jan-13	---	---	-325	---		
Apr-13	---	---	---	47		

[Basis = (M.P. Chana Spot prices at Delhi center) – Near month futures]

NCDEX Warehouse Stocks (in MT):- as on 13-12-2012

Location	Demat	In-Process	Total
Bikaner	13693	0	13693
Delhi	1761	0	1761
Indore	1747	0	1747
Total	17201	0	17201

(Source- NCDEX)

FOREX

Currency	12.12.2012	13.12.2012
US Dollar	54.27	54.23
Euro	70.54	70.94
Yen (100)	65.66	64.86
GBP	87.42	87.53
MMK [#]	0.0635	0.0636

(Source- RBI; #xe.com)

NCDEX Chana FED Wise Stock Position (Qty in MT) on 10 Dec., 2012

FED	Bikaner	Delhi	Indore	Indore (Dewas)	Total
Jan-13	902	1165	111		2178
Feb-13	12791	596	1636		15023
Total	13693	1761	1747		17201

(Source- NCDEX)

Indicative International Prices (C&F, \$/MT): 13th December, 2012

Port	Commodity	Variety /	Origin	Shipment Month	C&F Prices (\$/MT)		Change
		Crop Year			13- Dec-12	12- Dec-12	
Mumbai	Tur (Pigeon Pea/ Red Gram)	Arusha	Tanzania		NA	NA	-
		Lemon(New)	Burma	Dec	655	655	Unch
		Lemon(Old)			NA	NA	-
		Red(New)	Malawi	Dec	575	575	Unch
		Red			NA	NA	-
		Red	Arusha	Dec	610	610	Unch
		Red	Mozambique		NA	NA	-
	Matar (Peas)	Yellow	Canada (Old)		NA	NA	-
			Canada (Break-bulk)	Dec-Jan	445	445	Unch

		Green	Ukraine	Dec	425	425	Unch
			Canada (container)	Dec-Jan	475	475	Unch
			U.S.	Dec-Jan	655	655	Unch
			Canada	Dec-Jan	650	650	Unch
			Argentina		NA	NA	-
	Masoor (lentil)	Red (Crimson)	Canada	Dec-Jan	585	585	Unch
		Flash	Australia	Dec-Jan	585	585	Unch
		Nuggets		Dec-Jan	585	585	Unch
	Urad (Black Matpe /Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)		Dec	580	580	Unch
		SQ (Old)			NA	NA	-
		SQ (New)		Dec	650	640	10
	Chana (Chickpea/ Bengal Gram)	Desi	Australia	Dec-Jan	640	640	Unch
			Tanzania		NA	NA	-
		Kabuli	Iran		NA	NA	-
			Burma (FAQ-7MM)		NA	NA	-
			Burma	Dec-Jan	700	700	Unch
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
		Annaseva		Dec-Jan	870	860	10
		Pokako		Dec-Jan	900	900	Unch
		Crystal Variety	Australia	Dec-Jan	1150	1150	Unch
			Tanzania		NA	NA	-
Chennai	Urad (Black Matpe / Black Gram)	FAQ (Old)	Burma		NA	NA	-
		FAQ (New)			570	575	-5
		SQ (Old)			NA	NA	-
		SQ (New)			630	640	-10
	Moong (Green gram)	Pedishewa	Burma		NA	NA	-
	Tur (Pigeon Pea /Red Gram)	Lemon(New)	Burma		645	650	-5
		Lemon(Old)			NA	NA	-
	Matar (Peas)	Green	U.S.		NA	NA	-
			Canada		NA	NA	-
	Masoor (lentil)				NA	NA	-

Pulses Prices at Key Spot Markets:

Commodity	State	Centre	Variety	Prices (Rs/Qtl)		Change
				13-Dec-12	12-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Mumbai	Australian	4000	4000	Unch
		Latur	Gauran	NA	4000	-
			Chana Mixed	NA	4100	-
			Annagiri	NA	4900	-
			G-12	NA	4800	-
		Jalna	Gauran	NA	4300	-

			Pila	NA	4300	-	
		Akola	Mixed chana	4000	4000	Unch	
			Chapa	4050	3975	75	
			Annagiri	4100	4075	25	
		Amaravati	Desi	NA	NA	-	
		Jalgaon		NA	4200	-	
	Delhi	Delhi	Rajasthan	4150	4150	Unch	
			Madhya Pradesh	4150	4200	-50	
	Rajasthan	Jaipur	Desi	4050	4200	-150	
		Bikaner		4200	4000	200	
	Madhya Pradesh	Indore	Kantewala	NA	4150	-	
			Kabuli 4446 Mill quality	NA	6000	-	
			Kabuli 5860 Export quality	NA	7000	-	
		Pipariya	Desi	NA	4000	-	
		Ashok Nagar		NA	4025	-	
		Gwalior		3950	3900	50	
		Katni		4000	4000	Unch	
		Neemuch	Kantewala	3980	4170	-190	
		Ganjbasoda	Desi	NA	NA	-	
		Guna		NA	NA	-	
		Badnagar	Australian	NA	NA	-	
			Dollar(Kabuli)	NA	6000	-	
			Vishal	NA	NA	-	
		Biaora	Kantawala	NA	3900	-	
		Bhind	desi	4000	4050	-50	
		Baragarh	kantewala	3900	3900	Unch	
		Bina	Desi	NA	NA	-	
		Chhattarpur		NA	4000	-	
		Dabra		4000	4100	-100	
		Gadarwara	Kabuli	5050	5000	50	
			Desi	3800	3900	-100	
				3700	NA	-	
		NA		NA	-		
		NA		3900	-		
		Jabalpur	Kante wala	NA	3900	-	
		Khandwa	Desi	4200	4200	Unch	
		Rajgarh	kante wala	NA	4000	-	
			Dollar(Kabuli)	NA	5000	-	
		Morena	Desi	4000	NA	-	
		Uttar Pradesh		Kanpur	4425	4470	-45
		West Bengal	Kolkata	Australian	NA	NA	-
		Karnataka	Gulbarga	Annagiri	NA	NA	-
		Andhra Pradesh	Vijayawada	Desi	4400	NA	-
		Gujarat	Dahod	Desi	NA	3750	-

Matar (Peas)	Maharashtra	Mumbai	White Canadian	2450	2450	Unch
			White American	2550	2550	Unch
			Green Canadian	3450	3450	Unch
			Green American	3550	3550	Unch
	Uttar Pradesh	Kanpur	Desi	2800	2820	-20
			White Canadian	NA	NA	-
	Madhya Pradesh	Gwalior	White peas	2500	2475	25
		Dabra	White	NA	NA	-
			Green	NA	NA	-
		Harpalpur	White	NA	2500	-
		Gotegaon	Yellow	2450	NA	-
			Green	NA	NA	-
	West Bengal	Kolkata	Yellow Peas Canadian	2725	2721	4
			Green Peas Canadian	3700	3750	-50
	Tamil Nadu	Chennai	American Green Peas	NA	NA	-
			Canada Green Peas	NA	NA	-
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Mumbai	Burmese Lemon	3675	3700	-25
			Arusha	3300	3300	Unch
			Mozambique	3100	3150	-50
			Malawi	2975	2975	Unch
		Latur	White	NA	4300	-
			Red	NA	4300	-
		Jalna	Red	NA	NA	-
			White	NA	4300	-
			BDM	NA	4200	-
		Akola	Red	3650	3650	Unch
		Jalgaon	Red	NA	4200	-
		Amravati	Desi	NA	NA	-
	Delhi	Delhi	Burmese Lemon	3800	3800	Unch
	Uttar Pradesh	Kanpur	Tur U.P Line	3770	3800	-30
			Tur M.P Line	3770	3725	45
	West Bengal	Kolkata	Burmese Lemon	NA	3900	-
	Tamil Nadu	Chennai	Burmese Lemon	3650	3650	Unch
	Karnataka	Gulbarga	Red	NA	4005	-
	Andhra Pradesh	Vijayawada	Red	3650	NA	-
	Madhya Pradesh	Katni	Desi	3500	3300	200
		Indore	Mh	NA	3800	-
		Pipariya	Desi	NA	3200	-
		Bhind	Red	3200	3200	Unch
		Baragarh	Red	3200	3200	Unch
		Dabra		NA	NA	-
		Gadarwara	Red	NA	NA	-
		Khandwa	Red	3200	3200	Unch
		Jabalpur		NA	NA	-

		Morena	Red	3400	NA	-
	Gujarat	Dahod	Red	NA	3391	-
			White	NA	NA	-
Masoor (lentil)	Maharashtra	Mumbai	Red Lentils	3200	3200	Unch
	Tamil Nadu	Chennai	Yellow Lentil	3550	3550	Unch
	Delhi	Delhi	Chanti Export	6400	6400	Unch
			MP/ Kota Line	3600	3600	Unch
			UP/ Sikri Line	5100	5100	Unch
	Uttar Pradesh	Kanpur	Mill Delivery	3500	3560	-60
			Bareilly Delivery	3750	3770	-20
	West Bengal	Kolkata	Masoor Canadian	3300	3300	Unch
	Madhya Pradesh	Gwalior	Desi	3200	3200	Unch
		Katni	Seed	3400	3400	Unch
		Guna	Desi	NA	NA	-
		Ganjbasoda	Desi	NA	NA	-
		Indore	Mota Masra	NA	3400	-
			Chota	NA	3375	-
		Pipariya	Desi	NA	3125	-
		Ashok Nagar	Desi	NA	3000	-
		Baragarh	Whole	3000	3000	Unch
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	3000	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
Moong (Green gram)	Maharashtra	Mumbai	Pedishewa	5500	5500	Unch
			Tanzania	5300	5300	Unch
			Annaseva	NA	NA	-
		Jalna	Desi	NA	4300	-
			Chamki	NA	5500	-
		Latur	Desi	NA	5200	-
		Akola	Desi	NA	5100	-
		Jalgaon	Chamki	NA	5500	-
		Amravati	Desi	NA	NA	-
	Tamil Nadu	Chennai	Pedishewa	NA	NA	-
			Annaseva	NA	NA	-
	Delhi	Delhi	Kanpur	5500	5500	Unch
			Karnataka	5800	5800	Unch
			M.P.	5500	5500	Unch
			Merta city(Mogar)	6000	6000	Unch
			Merta city(Polish)	NA	NA	-
	Madhya Pradesh	Indore	Chamki	NA	5300	-
	Punjab	Ludhiana	Desi	5000	5000	Unch

	Uttar Pradesh	Kanpur	Desi	5225	5150	75
	Rajasthan	Jaipur	Desi	5600	5500	100
		Merta City	Desi	NA	5700	-
Urad (Black Matpe /Black Gram)	Maharashtra	Mumbai	Burmese FAQ	3175	3200	-25
		Jalna	Desi	NA	3300	-
		Latur	Desi	NA	3800	-
		Akola	Desi	NA	3300	-
		Jalgaon	Desi	NA	3500	-
	Delhi	Delhi	Burmese SQ	3825	3825	Unch
	Tamil Nadu	Chennai	Burmese FAQ	3325	3325	Unch
			Burmese SQ	3500	3550	-50
	Madhya Pradesh	Indore	local	NA	3000	-
			Maharashtra Line	NA	3400	-
		Ashok nagar	Desi	NA	NA	-
		Neemuch	Desi	3450	3300	150
		Chhattarpur	local	NA	2750	-
		Jabalpur		NA	3000	-
		Dabra	Kali	2900	2800	100
			Rangoli	2900	2800	100
	Andhra Pradesh	Vijayawada	Polished	3800	NA	-
			Sada(Bada)	3600	NA	-
		Guntur	Gota Barnded	5100	5100	Unch
	West Bengal	Kolkata	Urad Faq	3500	3500	Unch
	Rajasthan	Jaipur	Desi	3500	3200	300
	Gujarat	Dahod	Local	NA	3425	-

Arrival at Key Spot Markets:

Commodity	State	Centre		Arrivals (in bags of 1 Qtl)		Change
				13-Dec-12	12-Dec-12	
Chana (Chickpea/ Bengal Gram)	Delhi	Delhi*	Rajasthan	30	30	Unch
			Madhya Pradesh	30	30	Unch
	Madhya Pradesh	Indore	Kantewala	NA	1000	-
		Pipariya	Desi	NA	500	-
		Katni		NA	NA	-
		Neemuch	Kantewala	200	350	-150
		Ganjbasoda	Desi	NA	NA	-
		Guna		NA	NA	-
		Ashok Nagar		NA	1000	-
		Badnagar	Australian	NA	NA	-
			Dollar(Kabuli)	NA	2000	-
			Vishal	NA	NA	-
		Biaora	Kantawala	NA	NA	-
		Bhind	desi	45	50	-5

		Bargarh	kantewala	100	100	Unch
		Bina	Desi	NA	NA	-
		Chhatarpur		NA	20	-
		Dabra		200	100	100
			Kabuli	100	60	40
		Gadarwara	desi	300	250	50
		Gotegaon		35	NA	-
		Harda		NA	NA	-
		Jabalpur		NA	100	-
		Khandwa		NA	NA	-
		Rajgarh	kante wala	NA	10	-
			Dollar	NA	10	-
		Morena	desi	50	NA	-
	Maharashtra	Latur	Gauran	NA	300	-
			ChanaMixed	NA	300	-
			Annagiri	NA	500	-
		Jalna	Gauran	NA	NA	-
			Pila	NA	NA	-
		Amravati	Desi	NA	NA	-
		Akola	Mixed chana	NA	NA	-
	Karnataka	Gulbarga	Annagiri	NA	NA	-
	Andhra Pradesh	Vijayawada	Desi	NA	NA	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Gujarat	Dahod	Local	NA	100	-
Matar (Peas)	Uttar Pradesh	Kanpur	Desi	NA	NA	-
	Madhya Pradesh	Dabra	White	NA	NA	-
			Green	NA	NA	-
		Gotegaon	Green	NA	NA	-
			Yellow	25	NA	-
		Harpalpur	White	NA	25	-
Tur (Pigeon Pea/ Red Gram)	Karnataka	Gulbarga	Red	NA	7000	-
	Maharashtra	Latur		NA	1000	-
		Jalna		NA	NA	-
			White	NA	10	-
		Akola	Red	NA	NA	-
		Jalgaon		NA	NA	-
		Amravati	Desi	NA	NA	-
	Madhya Pradesh	Katni		200	200	Unch
		Indore	MH	NA	1000	-
		Pipariya	Desi	NA	500	-
		Bhind	Red	25	25	Unch
		Bargarh		NA	NA	-

		Dabra		NA	NA	-
		Gadarwara		NA	NA	-
		Khandwa		NA	NA	-
		Morena		NA	NA	-
	Gujarat	Dahod	Red	NA	500	-
			White	NA	NA	-
Masoor (lentil)	Madhya Pradesh	Indore	Masra	NA	700	-
		Pipariya	Desi	NA	100	-
		Ashok Nagar		NA	50	-
		Katni	Seed	NA	NA	-
		Guna	Desi	NA	NA	-
		Ganjbasoda		NA	NA	-
		Biaora	Medium	NA	NA	-
		Bargarh	Whole	NA	NA	-
		Bina	kali	NA	NA	-
		Dabra	Medium	NA	NA	-
		Gadarwara	whole	NA	NA	-
		Gotegaon	whole	40	NA	-
		Harpalpur	Seed	NA	NA	-
		Jabalpur		NA	NA	-
		Rajgarh	Medium	NA	NA	-
	Uttar Pradesh	Kanpur	Desi	NA	NA	-
Moong (Green gram)	Madhya Pradesh	Indore	Chamki	NA	500	-
	Punjab	Ludhiana	Desi	NA	NA	-
	Rajasthan	Jaipur		NA	NA	-
	Uttar Pradesh	Kanpur		50	50	Unch
	Maharashtra	Jalgaon	Chamki	NA	50	-
		Latur	Desi	NA	1000	-
		Akola		NA	500	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	Desi	NA	NA	-
		Latur		NA	2000	-
		Akola		NA	300	-
		Jalna		NA	10	-
	Uttar Pradesh	Kanpur		NA	NA	-
	Andhra Pradesh	Vijayawada	Polished	NA	NA	-
	Madhya Pradesh	Ashok nagar	Desi	NA	NA	-
		Indore	MH	NA	700	-
			Local	NA	800	-
		Neemuch	Desi	500	500	Unch
		Chhatarpur	local	NA	100	-
		Jabalpur		NA	150	-
		Dabra	Rangoli	75	40	35

			Kali	75	40	35
	Rajasthan	Jaipur	Desi	NA	NA	-
	Gujarat	Dahod	Local	NA	400	-

*(Arrival in motor, 1 motor=9 to 15 tones)

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	State	Centre	Price (Rs/Qtl)		Change
			13-Dec-12	12-Dec-12	
Chana (Chickpea/ Bengal Gram)	Maharashtra	Jalgaon	NA	5500	-
		Latur	NA	NA	-
		Akola	NA	5500	-
	Uttar Pradesh	Kanpur	5050	5150	-100
	Rajasthan	Bikaner	4800	5100	-300
	Madhya Pradesh	Indore	NA	5350	-
		Katni	4900	4900	Unch
		Gwalior	4900	4900	Unch
		Guna	NA	NA	-
		Bhind	5000	5100	-100
		Chhattarpur	NA	NA	-
		Dabra	5100	5050	50
		Jabalpur	NA	5000	-
	Delhi	Delhi	4900	4950	-50
	Karnataka	Gulbarga	NA	NA	-
	Gujarat	Dahod	NA	5800	-
Matar (Peas)	Madhya Pradesh	Gwalior	2800	2800	Unch
	Uttar Pradesh	Kanpur	2880	2890	-10
Tur (Pigeon Pea/ Red Gram)	Maharashtra	Jalgaon	NA	6600	-
		Latur	NA	6000	-
		Akola(Phatka)	NA	5900	-
		Akola(sava no.)	NA	5000	-
	Karnataka	Gulbarga	NA	5900	-
	Madhya Pradesh	Indore	NA	6000	-
		Katni	NA	6000	-
		Katni (Sava)	NA	5200	-
	Gujarat	Dahod (Phatka)	NA	6400	-
		Dahod (Sava)	NA	6000	-
Masoor (lentil)	Uttar Pradesh	Kanpur (Malka)	3950	3950	Unch
	Madhya Pradesh	Indore	NA	3850	-
		Katni	NA	3900	-
		Gwalior	NA	NA	-
	Delhi	Delhi (Badi Masoor)	4250	4250	Unch
		Delhi (Choti Masoor)	6150	6150	Unch

Moong (Green gram)	Maharashtra	Jalgaon	NA	7000	-
		Akola(Mogar)	NA	6700	-
	Rajasthan	Bikaner (Split)	6500	6500	Unch
	Madhya Pradesh	Indore	NA	6800	-
	Karnataka	Gulbarga	NA	7000	-
	Gujarat	Dahod (Mogar)	NA	7000	-
Urad (Black Matpe /Black Gram)	Maharashtra	Jalgaon	NA	5300	-
	Rajasthan	Bikaner (Split)	4000	4000	Unch
	Madhya Pradesh	Indore	NA	5700	-
	Karnataka	Gulbarga	NA	5200	-
	Andhra Pradesh	Guntur	5100	5100	Unch
	Gujarat	Dahod (Mogar)	NA	5300	-

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