

Domestic Fundamentals:

- Guar seed and guar gum prices noticed mixed tone on Tuesday.
- There is not much demand in the domestic market around current levels.
- Millers are buying in small quantities.
- Currently most of the arrivals are coming from Gujarat and Maharashtra.
- Farmers in Rajasthan are holding stocks in anticipation of better returns in the coming days.
- According to trade sources, around 10000 bags of guar seed new crop are arriving from Madhya Pradesh on an average.
- Lower arrivals in mandis of Rajasthan added to the positive tone of the market.
- In Andhra Pradesh around 500 -700 quintals of guar seed crop is expected during this season.
- In the current year, states like Madhya Pradesh, Maharashtra and Andhra Pradesh are also contributing to small amount of guar seed.
- According to Agriwatch estimates, output of guar seed during this season is expected to be around 20 -23 lakh metric tonnes.
- According to the first advance estimates of Rajasthan agricultural department, guar production in the current season is estimated at 16.57 lakh metric tonnes compared to 12.5 lakh metric tonnes in the previous season.
- According to the first advance estimates of Haryana agricultural department, guar production in the current season is estimated at 3.75 lakh metric tonnes compared to 2.0 lakh metric tonnes in the previous season.

Outlook: Prices are likely to notice steady to firm tone in the near –term.

Futures Market:
Guar seed March 2012 Contract and Guar gum March 2012 Contract:

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

Guar by - Products Prices: As of January 08, 2012
Churi and Korma Prices:

Commodity	Center	Rs/75kg
Churi	Jodhpur	1600
Korma	Jodhpur	1900
Churi	Sri-Ganganagar	1500
Korma	Sri-Ganganagar	1800

Guar Export Prices: As of January 08, 2012

	Variety	Value (\$/MT)
Guargum Split		7100
Guargum Powder	200 Mesh 5000 CPS	7800
	200 Mesh 3500 CPS	7500
Guargum Meal	Meal 40%	385
	Meal 50%	495

Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		08.01.2013	07.01.2013	
Guar Seeds	Jodhpur (Delivery)	13200	13700	-500
	Jodhpur (Loose)	12700	13000	-300
	Sri-Ganganagar (Delivery)	12400	12400	Unch
	Sri-Ganganagar(Loose)	12000	12000	Unch
	Alwar (loose)	12000	11500	500
	Churu (Delivery)	12500	12000	500
	Nagaur (Loose)	12500	12300	200
	Adampur (Loose)	12000	12400	-400
	Sirsa (Loose)	12500	13500	-1000
	Bhiwani (Delivery)	13200	12000	1200
	Patan (Loose)	12125	12175	-50
	Deesa (Loose)	12500	12000	500
	Rajkot (Loose)	12550	12340	210
	Nokha (Delivery)	12950	12360	590
	Hanumangarh (Delivery)	13000	12200	800
	Hanumangarh (Loose)	13500	12200	1300
	Dhabwali (Delivery)	12800	-	-
	Dhabwali (Loose)	12000	12300	-300
	Bikaner (Delivery)	12600	12100	500
	Bikaner (Loose)	12800	12500	300
	Dabra	12000	13000	-1000
Guar Gum	Jodhpur	39000	37500	1500
	Sirsa	40000	40000	Unch
	Alwar	39000	37000	2000
	Bhiwani	38000	36000	2000
	Dhabwali	36000	37000	-1000

Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	08.01.2013	07.01.2013	
Jodhpur	5000	4000	1000
Sri-Ganganagar	2000	2000	Unch
Alwar	200	200	Unch
Churu	500	300	200
Nagaur	100	40	60
Adampur	1000	1500	-500
Sirsa	50	60	-10
Bhiwani	600	350	250
Patan	296	180	116



Deesa	1000	400	600
Rajkot	450	661	-211
Nokha	100	200	-100
Hanumangarh	1000	300	700
Dhabwali	400	1000	-600
Bikaner	500	500	Unch
Dabra	500	500	Unch
All India (Includes above mandis)	13696	12191	1505

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