

**Domestic Fundamentals:**

- Guar seed and guar gum prices noticed steady to weak tone on Thursday.
- Lack of demand around current levels weighed on the market.
- Arrivals are picking up in various mandis.
- Farmers are bringing produce to the market to meet their requirement.
- Demand has not picked up in the market as expected in the third week of January.
- Arrivals in the country are reported to be around 95000 bags.
- According to trade sources, some export demand is expected in the second week of February.
- Some of the mills remain closed amid lack of good demand in the ready market.
- Arrivals in smaller quantity is reported in Andhra Pradesh and Madhya Pradesh.
- Prices are likely to continue the weak tone towards Rs.10000/Qtl levels in the coming days.
- Halliburton, one of the largest oil –field services company in the US is likely to witness good profits in the fourth quarter.
- According to the US industry data, last year, the oilfield services sector in the US alone used as much as 500,000 million tonnes of guar powder, a four-fold jump from the 2006 level.

**Outlook:** Prices are likely to continue weak tone in the near –term.

**Futures Market:****Guar seed March 2012 Contract and Guar gum March 2012 Contract:**

FMC has stopped trading in all guar seed and guar gum futures contracts effective March 28, 2012.

**Guar by - Products Prices: As of January 31, 2013****Churi and Korma Prices:**

Commodity	Center	Rs/75kg
Churi	Jodhpur	1150
Korma	Jodhpur	1250
Churi	Sri-Ganganagar	-
Korma	Sri-Ganganagar	-

**Guar Export Prices: As of January 31, 2013**

	Variety	Value (\$/MT)
Guargum Split		6700
Guargum Powder	200 Mesh 5000 CPS	7400
	200 Mesh 3500 CPS	7200
Guargum Meal	Meal 40%	360
	Meal 50%	400

## Guar Prices at Key Spot Markets

Commodity	Centre	Prices (Rs/Qtl)		Change
		31-01-2013	30-01-2013	
Guar Seeds	Jodhpur (Delivery)	12200	12300	-100
	Jodhpur (Loose)	11500	11800	-300
	Sri-Ganganagar (Delivery)	11400	11500	-100
	Sri-Ganganagar(Loose)	11000	11300	-300
	Alwar (loose)	10500	11000	-500
	Churu (Delivery)	11000	11500	-500
	Nagaur (Loose)	11100	-	-
	Adampur (Loose)	11300	11500	-200
	Sirsa (Loose)	11300	11600	-300
	Bhiwani (Delivery)	11300	11600	-300
	Patan (Loose)	10905	11455	-550
	Deesa (Loose)	11400	11700	-300
	Rajkot (Loose)	10755	11325	-570
	Nokha (Delivery)	11400	11600	-200
	Hanumangarh (Delivery)	11300	11650	-350
	Hanumangarh (Loose)	10800	11400	-600
	Dhabwali (Delivery)	-	11800	-
	Dhabwali (Loose)	11200	11300	-100
	Bikaner (Delivery)	11400	11700	-300
	Bikaner (Loose)	11000	11300	-300
	Dabra	10400	11000	-600
Guar Gum	Jodhpur	35000	35700	-700
	Sirsa	35200	35750	-550
	Alwar	35000	36500	-1500
	Bhiwani	35200	35750	-550
	Dhabwali	35000	35600	-600

## Guar Seed Arrivals in Key Centers

Centre	Arrivals (Quintals)		Change
	31-01-2013	30-01-2013	
Jodhpur	17000	18000	-1000
Sri-Ganganagar	3000	3500	-500
Alwar	500	500	Unch
Churu	1000	1000	Unch
Nagaur	20	-	-
Adampur	4000	4000	Unch
Sirsa	150	200	-50
Bhiwani	1200	1700	-500
Patan	110	170	-60



Deesa	147	231	<b>-84</b>
Rajkot	410	375	<b>35</b>
Nokha	100	150	<b>-50</b>
Hanumangarh	400	550	<b>-150</b>
Dhabwali	700	500	<b>200</b>
Bikaner	1500	2000	<b>-500</b>
Dabra	800	300	<b>500</b>
<b>All India (Includes above mandis)</b>	<b>31037</b>	<b>33176</b>	<b>-2139</b>

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