

Oilseeds Domestic Fundamentals:

Soybean (plant delivery, Indore) prices featured gains on higher domestic demand and bullish tone in international oil & oilseed markets, Tuesday. Soybeans on CBOT closed sharply higher on support from good Chinese demand. BMD CPO also closed with gains. Soybean arrivals in Madhya Pradesh were reported at 1.25 lakh bags compared to 1.50 lakh bags on Saturday. The supplies are lower in the key cash markets due to reserved farmer selling and deteriorated crush margins. Sources have reported that the new rapeseed/mustard seed crop is in good condition and no disease or damage is seen so far. Arrivals are expected to start in the mandis of Rajasthan by the second week of February. Steady demand is being witnessed in mandis of U.P. from regions of Assam, Bihar, West Bengal and Orissa.

International Oilseeds Fundamental:

USDA has reported that the US private exporters sold 120,000 tons of soybeans to China for 2012-13 in addition to the 120,000 tons sold last Friday. Brazil's local analyst, Celeres has raised its estimated for the 2012-13 soybean crop harvest to 80.43 million tons from its previous estimate of 79.02 million tons. Area planted with soybean is likely to rise to 27.50 million hectares, up 9.5 per cent from a year earlier.

Outlook:

Soybean plant delivery prices are likely to feature range bound movement with weak bias on bearish global scenario. The Indore (Plant Delivery) prices are expected to witness 3200-3240 levels.

NCDEX Soybean Futures:

Contract	+/-	Open	High	Low	Close
Jan-13	8.50	3165.00	3275.50	3165.00	3194.00
Feb-13	48.00	3179.00	3255.00	3179.00	3214.50
Mar-13	45.00	3140.00	3213.00	3140.00	3164.00
Apr-13	37.00	3110.00	3178.00	3110.00	3122.00

Contract	Volume	Change	OI	Change
Jan-13	4480	2520	12850	-940
Feb-13	130900	59140	164630	-12450
Mar-13	93710	33600	115760	1250
Apr-13	33310	16710	53580	490

Spread	Jan-13	Feb-13	Mar-13
Basis	81		
Jan-13		20.5	-30
Feb-13			-50.5
Mar-13			-42

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Indore).

Stocks	Demat	In-Process	Total	FED
	14.01.2013	14.01.2013	14.01.2013	14/1/2013
Akola	20887	0	20887	20887
Indore	1500	0	1500	1500
Kota	20784	0	20784	20784
Sagar	4317	0	4317	4317

*SBN Fed Stocks Expiry on Feb '12

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jan-13	12.00	4220.00	4261.00	4210.00	4228.00
Apr-13	8.00	3470.00	3493.00	3462.00	3465.00
May-13	13.00	3500.00	3530.00	3500.00	3502.00

Contract	Volume	Change	OI	Change
Jan-13	5790	530	26150	-2140
Apr-13	44910	-4960	54980	-1970
May-13	7590	910	16790	-1860

Spread	Jan-13	Apr-13
Basis	-70.00	693.00
Jan-13		-763.00
Apr-13		

*Far Month Contract - Near Month Contract. Basis: Spot - Future (Jaipur).

Stocks	Demat	In-Process	Total	FED
	14.1.2013	14.1.2013	14.1.2013	14.1.2013
S Ganganagar	7873	337	8210	7873
Bikaner	668	161	829	668
Kota	2614	1615	4229	2614
Jaipur	3505	2249	5754	3505
Alwar	681	299	980	681
Hapur	-	-	-	-

*RMS Fed Stocks Expiry on Feb '12

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
		15.01.2013	14.01.2013	
Soybean		15.01.2013	14.01.2013	
	Indore –Plant	3250-3300	3200-3270	+30
	Indore –Mandi	3200-3275	Closed	-
	Nagpur-Plant	3230	3210	+20
	Nagpur – Mandi	3150-3250	3150-3200	+50
	Kota-Plant	3200-3225	Closed	-
	Kota – Mandi	3150	Closed	-
	Bundi-Plant	3230-3275	Closed	-
	Bundi-Mandi	3170-3175	Closed	-
	Baran-Plant	3300	Closed	-
	Baran-Mandi	3200	Closed	-
	BhawaniMandiJhalawar– Kota Plant Delivery	3275	3225	+50
	Jhalwar-Mandi	3250	Closed	-
Rapeseed/Mustard	Jaipur – C	4155-4160	Closed	-
	Alwar – C	3950	Closed	-
	Sri Ganganagar	3710	3750	-40
	Delhi– C	4005	4010	-5
	Kota (Non-Condition)	3750	Closed	-
	Neewai	4150	Closed	-
	Hapur (UP)	4100	4100	Unch
Groundnut Seed	Rajkot	-	Closed	-
	Junagarh	-	-	-
Sunflower Seed	Gulbarga	Closed	Closed	-
	Latur	3450-3550	Closed	-
	Solapur	3450-3550	3450-3600	-50
	Udgir	-	-	-

Soybean Prices are in INR/qtl. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/qtl(1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
		15.01.2013	14.01.2013	
Soybean		125000	-	-
	Madhya Pradesh	125000	-	-
	Maharashtra	50000	50000	Unch
	Rajasthan	20000	-	-
	Bundi (Raj)	300	-	-
	Baran (Raj)	2000	-	-
	Jhalawar (Raj)	500	-	-
Rapeseed/Mustard	Rajasthan	40000	-	-
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	15.01.2013	14.01.2013	Change
Groundnut Kernel	6375	6325	Unch
Kardi Seed 2% Exp Quality	4800	4800	Unch
Sesame White 98/2/1 FM	9950	9950	Unch
Sunflower Seed	3975	3975	Unch
Niger Seed (4% FM)	4225	4200	+25
Castor Seed (Bombay)	3615	3600	+15

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