

Domestic Market Update:

- Mixed sentiments recorded in castor cash markets today with higher arrival.
- All India Castor seed arrival is 13748 quintals which is down by 440 quintals from last day arrival of 14189 quintals.
- Speculators preferred cutting down holdings in view of falling prices at the spot markets due to sluggish demand from paint, soap and lubricant industries, eventually pulling down castor seed prices.
- According to the Solvent Extractors' Association of India (SEA), Castor seed production in 2017-18 is expected to stand up by around 34% to 14.3 lakh tons compared to 13.96 lakh tons of govt. estimates. The survey conducted by SEA revealed that the area under castor increased by a tad 2.9 per cent from 7, 99,540 hectares in 2016-17 to 8, 22,790 hectares as per the State governments' estimates for the 2017-18 kharif seasons.
- Castor seed area as on 06th October-2017 is around 8.44 lakh hectares which is down by 16.19% normal area as on date of 10.07 lakh hectares and down by 1.79% from last year area till date of 8.59 lakh hectares.

NCDEX Castor Futures						Date: 21.06.2018	
Contract	+/-	Open	High	Low	Close	Volume	O. Int
July-18	+32.00	4055	4098	4055	4089	17150	99360
Aug-18	+39.00	4125	4147	4109	4145	3750	13430
Sept-18	+0.00	4161	4208	4161	4161	-	100

NCDEX Warehouse Stocks (in MT):- As on 20 th June, 2018			
Stocks	Demat	In- Process	Total
Bhabhar	3223	71	3294
Deesa	4690	0	4690
Kadi	5007	10	5017
Patan	25945	51	25996

NCDEX Castor FED Wise Stock Position (Qty in MT) on 18th June, 2018					
FED	Bhabhar	Deesa	Kadi	Patan	Total
5-Jul-18	-	-	-	91	91
5-Aug-18	20	-	395	121	536
5-Sep-18	20	-	280	20	320
5-Oct-18	1814	454	1149	6623	10040
5-Nov-18	903	3387	3312	17805	25407
5-Dec-18	456	910	372	2496	4234
Total	3213	4751	5508	27156	40628

Castor Seed Prices at Key Spot Markets:

Commodity/Center	Market	Price (Rs/ Quintal)	Change
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	Castor Seed	21-Jun-18		20-Jun-18		
		Low	High	Low	High	
Gujarat	Patan	3850	3900	3850	3900	Unch
	Harij	3900	3950	3900	3925	25
	Rajkot	3625	3875	3675	3895	-20
	Gondal	3750	3905	3750	3955	-50
	Deesa	3875	3910	3855	3900	10
	Bhabar	3875	3925	3850	3910	15
	Mehsana	3875	3910	3840	3895	15
	Kadi	3905	3955	3850	3925	30
	Sabarkatha	3925	3955	3900	3950	5
	Gandhi Nagar	3900	3950	3900	3950	Unch
	Ahmedabad (Sanand)	3850	3900	3860	3905	-5
	Halvad	3625	3825	3575	3825	Unch
	Junagadh	3700	3750	3500	3900	-150
	Dhrol	2600	2700	NA	NA	-
Rajasthan	Jodhpur	3650	3700	3750	3800	-100
	Sumerpur	3900	3950	3875	3900	50

Castor Seed Arrivals in Key Centers:

Center	Market	Fig. in Quintal		Change
		21-Jun-18	20-Jun-18	
Gujarat	Patan	3375	3750	-375
	Harij	750	750	Unch
	Rajkot	485	275	210
	Gondal	300	500	-200
	Deesa	400	240	160
	Bhabar	3960	4340	-380
	Mehsana	750	975	-225
	Kadi	2820	2000	820
	Sabarkatha	160	480	-320
	Gandhi Nagar	338	450	-113
	Ahmedabad (Sanand)	10	16	-6
	Halvad	75	75	Unch
	Junagadh	10	60	-50
	Dhrol	1	NA	-
Rajasthan	Jodhpur	75	38	38

	Sumerpur	240	240	Unch
Total Arrivals/Above Markets		13748	14189	-440

Note: We have incorporated traded quantity of seed in particular mandis. It does not signify the total arrivals

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