AGRIWATCH

Pulses Daily Fact Sheet

May 16, 2011

Pulses Domestic Fundamentals:

- Most of the pulses remained steady to weak due to the dull demand of all the pulses.
- Reduced arrival of chana in most of the markets supported domestic chana prices but spot prices remained steady in Indore and Bikaner markets.
- Firm demand of Burmese urad in international markets is supporting its prices. Indian importers are finding parity only in Burmese urad.

Pulses International Fundamental:

- Wet fields in Saskatchewan (Canada) has delayed the sowing of chickpeas, lentils and peas as only 5% crops have been seeded till date, lower by last 5 year's average sowing of 14%.
- As per the latest release from Agriculture dept. of New South Wales (Australia), acreage under chickpeas and field peas during 2011-12 is forecasted at 1.84 lakh hectares and 0.54 lakh, lower by 45% from last year's area in case of chickpeas while higher by 5% in the case of field peas.

Outlook: Prices of all the pulses are expected to remain range bound except Urad as tight supplies of urad might support its prices to some extent.

Indicative International Prices (C&F, $/MT): May 16, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		-
Tur Lemon	Burmese	-	-
Tur FAQ	African	-	-
Tur	Malawi/Mozambique	-	-
Yellow Lentils (Richleas)*	Canadian	-	-
Yellow Lentils (Laird)*	Canadian	610	600
Red Lentils (Oct-Nov)	Canadian	-	-
Yellow Peas*	Canadian	420	410
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	865	855
Urad SQ*(New)	Burmese	1025	1015
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania	-	-
Moong Annashewa	Burmese	-	-

FOREX

Currency	16-05-11	14-05-11
US Dollar	45.07	44.86
Euro	63.57	63.33
Yen (100)	55.69	55.56
GBP	72.97	72.65

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
May-11	+26	2378	2418	2366	2406
Jun-11	+35	2455	2500	2445	2491
Jul-11	+42	2525	2576	2517	2568
Aug-11	+44	2585	2637	2580	2630
Sep-11	+40	2650	2689	2650	2681

Contract	Volume	Change	OI	Change
May-11	52080	+30700	49060	-14410
Jun-11	169950	+104520	190280	+20050
Jul-11	63180	+47030	96500	+14360
Aug-11	5230	+4230	16600	+1500
Sep-11	520	+420	3090	+10

Spread	May-11	Jun-11	Jul-11	Aug-11
Spot	-6	-91	-168	-230
May-11		85	162	224
Jun-11			77	139
Jul-11				62

Stocks	Demat	In-Process	Total	FED
	14.05.11	14.05.11	14.05.11	9.05.11
Bikaner	35717	1711	37428	32682
Delhi	37290	5172	42462	29170
Indore	9782	180	9962	9437
Dewas	1154	70	1224	1035

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			16-05-2011	**14-05-2011**	-
Chana	Mumbai	Australian	2270	2260-2270	-
	Delhi	Rajasthan	2325-2375	2300-2350	+25
		Madhya Pradesh	2375-2400	2425	-25
	Bikaner	Desi	2275	2275	-
	Indore	Kantewala	2400	2390-2400	-
	Kanpur	Desi	2570	2620	-50
	Latur	Gauran	2250-2575	2250-2575	-
		Annagiri	2600	2600	-
		G-12	2300-2350	2300-2350	-
Peas	Mumbai	White American	1900	1880-1890	+10
		White Canadian	1841	1835	+6
		Green American	2600	2600	-
		Green Canadian	2100-2350	2100-2300	+50
	Kanpur	Desi	2130	2150	-20
Tur	Mumbai	Burmese Lemon	3200-3300	3250-3325	-25
	Delhi	Burmese Lemon	3300	3400	-100
	Chennai	Burmese Lemon	3100	3100	
	Gulbarga	Red	3550	3650	-100
	Latur	Red	2900-3600	2900-3600	-
	Jalna	Red	-	2500-2900	-
	Jalgaon	Red	3000-3500	-	-
Masoor	Mumbai	Red Lentils	2700-2900	2900	-
		Chanti Export	4000-4100	4000-4100	-
	Delhi	MP/ Kota Line	2850	2850	-
		UP/ Sikri Line	3050-3100	3050-3100	-
	Kanpur	Mill Delivery	3030	3050	-20
		Bareilly Delivery	3070	3125	-55
	Indore	Masra	3050	3075	-25

Moong	Mumbai	Annaseva	4000	3950	+50
	Chennai	Pedishwa	5500	5500	-
	Delhi	Mertha City	5400	5400	-
		Rajasthan Line	-	-	-
	Indore	Chamki	5000-5100	5100	-
	Kanpur	Desi	4100-4150	4050	+100
	Jaipur	Desi	3800-4400	3800-4300	+100
Urad	Mumbai	Burmese FAQ	4000	4000-4025	-25
	Delhi	Burmese FAQ	3900-4200	4250	-50
	Chennai	Burmese FAQ	4150	4000-4100	+50
		Burmese SQ	4750	4650	+100
	Indore	Desi	3800-4000	4200	-200
	Vijayawada	Polished	4800-4900	4950	-50
	Jalgaon	Desi	4000-4200	-	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
			16-05-2011	**14-05-2011**	
Chana	Mumbai	Australian	-	-	-
		Rajasthan	50	50	-
	Delhi	Madhya Pradesh	50	50	-
	Bikaner	Desi	2000	2000	-
	Indore	Kantewala	1500-2000	2000	-
	Kanpur	Desi	800-900	500-600	+300
		Gauran	700	700	-
		Annagiri	400	400	-
	Latur	G-12	300	300	-
Peas	Mumbai	White American	-	-	-
		White Canadian	-	-	-
		Green American	-	-	-
		Green Canadian	-	-	-
	Kanpur	Desi	500	400-500	-

AGRIWATCH

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May 16, 2011

Tur	Mumbai	Burmese Lemon	-	-	-
	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	-	-	-
	Gulbarga	Red	4000	4000	-
	Latur	Red	2000	2000	-
	Jalna	Red	-	500	-
	Jalgaon	Red	200-300	-	-
Masoor	Mumbai	Red Lentils	-	-	-
		Chanti Export	-	-	-
	Delhi	MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	2000	700-800	**+200**
		Bareilly Delivery	2000	700-800	**+200**
	Indore	Masra	1500	2000	**+500**
Moong	Mumbai	Annaseva	-	-	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Rajasthan Line	-	-	-
	Indore	Chamki	-	-	-
	Kanpur	Desi	-	-	-
	Jaipur	Desi	6000	10000	**-4000**
Urad	Mumbai	Burmese FAQ	-	-	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	-	-	-
		Burmese SQ	-	-	-
	Indore	Desi	500	600-700	**-200**
	Vijayawada	Polished	500	600	**-100**
	Jalgaon	Desi	50-100	-	-

AGRIWATCH

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Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
		16-05-2011	14-05-2011	
Tur	Jalgaon	5600-5800	-	-
	Latur	5400	5400	-
	Indore	5450	5500	-50
	Gulbarga	5300-5400	5400-5500	-100
	Katni	-	-	-
	Katni (Sava)	-	-	-
Masoor	Kanpur (Malka)	3475	3500	-25
	Indore	3500-3600	3500-3600	-
	Delhi (Badi Masoor)	3550	3550	-
	Delhi (Choti Masoor)	4000-4100	4000-4100	
	Katni	-	-	-
Chana	Jalgaon	2900-3000	-	-
	Latur	2800	2800	-
	Akola	2825-2830	2725-2800	+30
	Kanpur	2900	2925	-25
	Bikaner	2650	2700	-50
	Indore	3300-3500	3250	+250
	Delhi	2750-2800	2650-2775	+25
	Gulbarga	2800-2900	2900-3000	-100
Urad	Jalgaon	5500-5600	-	-
	Bikaner (Split)	5700	5700	-
	Indore	6700	6700	-
Moong	Jalgaon	6300-6400	-	-
	Bikaner (Split)	5400	5350	+50
	Indore	6700	6600	+100