

Pulses Domestic Fundamentals:

- Adequate stock of tur in domestic markets is restricting improvement in desi tur prices. In Jalna market, average daily arrivals are recorded at around 500 bags but on contrary, it was around 100-150 bags in the last year during the same period.
- Pre monsoon rainfall in some parts of India has resulted in early sowing of Kharif pulses. In Uttar Pradesh, moong has been sown in 1.12 lakh hectare and urad in 38,000 hectare. Moong has been sown in 31,000 hectare in Gujarat and in 40,000 hectares in Bihar.

Pulses International Fundamental:

- Demand for pulses has reduced sharply in global markets and this has resulted in steep decline in Myanmar pulses during past few days.
- Significant improvement in sowing is recorded in Canada during last week. According to Saskatchewan Agriculture's weekly report seeded area during 2011-12 till May 26, 2011 has reached to 54% compared to the last year's seeded area of 55% during the same period.

Outlook: Prices of all the pulses are expected to remain range bound except Urad and chana.

Indicative International Prices (C&F, \$/MT): May 28, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		-
Tur Lemon	Burmese		
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian		
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese		
Urad SQ*(New)	Burmese		
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania	-	-
Moong Annashewa	Burmese	-	-

FOREX

Currency	28-05-11	27-05-11
US Dollar	45.17	45.21
Euro	64.60	64.40
Yen (100)	55.91	55.79
GBP	74.53	74.30

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	-16	2523	2534	2507	2512
Jul-11	-18	2600	2609	2581	2587
Aug-11	-17	2662	2672	646	2652
Sep-11	-6	2726	2731	2708	2721
Oct-11	-17	2779	2779	2758	759

Contract	Volume	Change	OI	Change
Jun-11	47240	-45030	158330	-4570
Jul-11	30420	-27460	150040	+340
Aug-11	3550	-810	26050	+1190
Sep-11	440	-270	4950	+1010
Oct-11	140	+20	1050	+140

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	13	-62	-127	-196
Jun-11		75	140	209
Jul-11			65	134
Aug-11				69

Stocks	Demat	In-Process	Total	FED
	27.05.11	27.05.11	27.05.11	23.05.11
Bikaner	40882	762	41644	40052
Delhi	49965	6068	56033	48364
Indore	10268	0	10268	10128
Dewas	1264	0	1264	1264

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			28-05-2011	27-05-2011	
	Mumbai	Australian	2150-2350	2350	Unch
	Delhi	Rajasthan	2435-2440	2435-2440	Unch
		Madhya Pradesh	2500-2525	2500	+25
	Bikaner	Desi	2375	2375	Unch
	Indore	Kantewala	2440	2450	-10
	Kanpur	Desi	2650	2690	-40
		Gauran	2600	2600	Unch
		Annagiri	2600	2600	Unch
	Latur	G-12	2400	2400	Unch
Peas	Mumbai	White American	1911	1911	Unch
		White Canadian	1841	1841	Unch
		Green American	2575-2650	2575-2650	Unch
		Green Canadian	2050-2250	2050-2250	Unch
	Kanpur	Desi	2150	2160	-10
Tur	Mumbai	Burmese Lemon	3075	3050-3150	-75
	Delhi	Burmese Lemon	3150-3200	3250-3275	-75
	Chennai	Burmese Lemon	3000	3000	Unch
	Gulbarga	Red	3569	3475-3575	-6
	Latur	Red	3000-3600	3000-3700	-100
	Jalna	Red	2100-2600	2100-2600	Unch
	Jalgaon	Red	3050-3500	3050-3500	Unch
Masoor	Mumbai	Red Lentils	2750-2850	2900	-50
		Chanti Export	4000-4000	4000-4000	Unch
	Delhi	MP/ Kota Line	2850	2825	+25
		UP/ Sikri Line	3100	3100	Unch
	Kanpur	Mill Delivery	2870	2860	+10
		Bareilly Delivery	2900	2900	Unch
	Indore	Masra	2850	2850	Unch

Moong	Mumbai	Annaseva	3800-4000	3800-4000	Unch
	Chennai	Pedishwa	5300-5400	5300-5400	Unch
	Delhi	Mertha City	5400	5400	Unch
		Gujarat Line New	5000	-	
	Indore	Chamki	4800	4600	+200
	Kanpur	Desi	4000-4250	3900-4250	Unch
	Jaipur	Desi	4200-4600	4600-4700	Unch
Urad	Mumbai	Burmese FAQ	3900	3950-3975	-75
	Delhi	Burmese FAQ	4175	4150	+25
	Chennai	Burmese FAQ	4000	4000	Unch
		Burmese SQ	4600	4600	Unch
	Indore	Desi	3800	3800	Unch
	Vijayawada	Polished	4700	4700	Unch
	Jalgaon	Desi	4000-4200	4000-4200	Unch

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			28-05-2011	27-05-2011	
	Mumbai	Australian	-	-	
	Delhi	Rajasthan	50-60	60	Unch
		Madhya Pradesh	50-60	60	Unch
	Bikaner	Desi	1000	1000	Unch
	Indore	Kantewala	4000	6000	-2000
	Kanpur	Desi	1500-1600	1500	+100
	Latur	Gauran	-	700	-
		Annagiri	-	100	-
		G-12	-	200	-
Peas	Mumbai	White American	-	-	
		White Canadian	-	-	
		Green American	-	-	
		Green Canadian	-	-	
	Kanpur	Desi	500	500	Unch

Tur	Mumbai	Burmese Lemon	-	-	
	Delhi	Burmese Lemon	-	-	
	Chennai	Burmese Lemon	-	-	
	Gulbarga	Red	4000	4000	Unch
	Latur	Red	2000	2000	Unch
	Jalna	Red	500	500	Unch
	Jalgaon	Red	300	400	-100
Masoor	Mumbai	Red Lentils	-	-	
		Chanti Export	-	-	
	Delhi	MP/ Kota Line	-	-	
		UP/ Sikri Line	-	-	
	Kanpur	Mill Delivery	2000	400-500	+1500
		Bareilly Delivery	-	-	
	Indore	Masra	2500	3000	-500
Moong	Mumbai	Annaseva	-	-	
	Chennai	Pedishwa	-	-	
	Delhi	Mertha City	-	-	
		Rajasthan Line	-	-	
	Indore	Chamki	1500	500	+1000
	Kanpur	Desi	-	-	
	Jaipur	Desi	15500	15000	+500
Urad	Mumbai	Burmese FAQ	-	-	
	Delhi	Burmese FAQ	-	-	
	Chennai	Burmese FAQ	-	-	
		Burmese SQ	-	-	
	Indore	Desi	500	700	-200
	Vijayawada	Polished	-	-	-
	Jalgaon	Desi	50-100	50-100	Unch

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		28-05-2011	27-05-2011	
	Jalgaon	5500-5600	5700-5800	-200
	Latur	5600	5600	Unch
	Indore	5300	5250	+50
	Gulbarga	5200-5300	5200-5400	-100
	Katni	-	5400-5500	-
	Katni (Sava)	-	4300-4400	-
Masoor	Kanpur (Malka)	3300	3300	Unch
	Indore	3400	3300	+100
	Delhi (Badi Masoor)	3550	3550	Unch
	Delhi (Choti Masoor)	4000-4050	4000-4050	Unch
	Katni	-	3325-3500	-
Chana	Jalgaon	3000	3000	Unch
	Latur	2900	2900	Unch
	Akola	2900-2925	2900-2925	Unch
	Kanpur	3020	3050	-30
	Bikaner	2850	2850	Unch
	Indore	3350	3350	Unch
	Delhi	2875-2975	2950	+25
	Gulbarga	3100	3100-3200	-100
Urad	Jalgaon	5700	5700	Unch
	Bikaner (Split)	5400	5400	Unch
	Indore	6600	6600	Unch
Moong	Jalgaon	6300	6300	Unch
	Bikaner (Split)	5700	5700	Unch
	Indore	6000	5900	+100

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