AGRIWATCH

Pulses Daily Report
June 03, 2011

Pulses Domestic Fundamentals:

- Chana prices have improved by around 2.27% during last couple of weeks but on contrary, chana dall prices have fallen by close to 1% during the same period. Unresponsive demand from retailer's front might put cap on rising chana prices in near term.
- Comfortable supplies of tur and urad in international market and dull demand from India have reduced their prices in global markets.
- Desi peas prices have reduced by around 1.39% in Kanpur market during past one week and consequently prices of imported have reduced by around 1.08% in Mumbai market during the same market.

Pulses International Fundamental:

- As per the latest reports from Agriculture Ministry of New South Wales (Australia), chickpeas area in the region during coming season (2011-12) is likely to fall by more than 18% to 1.67 lakh hectares against last year's area of 2.05 lakh hectares (at the time of harvest).
- Sowing of peas is progressing rapidly in Alberta (Canada) as 78% sowing is completed in the region till May 19, 2011.

Outlook: Prices of all the pulses are expected to remain range bound with weak bias.

Indicative International Prices (C&F, $/MT): June 03, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese		
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian		
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese		
Urad SQ*(New)	Burmese		
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	03-06-11	02-06-11
US Dollar	44.85	44.94
Euro	64.89	64.58
Yen (100)	55.59	55.47
GBP	73.29	73.46

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	+18	2549	2570	2542	2561
Jul-11	+17	2617	2645	2615	2635
Aug-11	+16	2689	2707	2682	2698
Sep-11	+19	2755	2761	2738	2757
Oct-11	+21	2801	2807	2786	2807

Contract	Volume	Change	OI	Change
Jun-11	85200	+18930	124870	+1250
Jul-11	74320	+8500	190190	+6840
Aug-11	8420	+1210	40340	+1190
Sep-11	600	-70	5790	+10
Oct-11	490	+350	2310	+180

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	-41	-115	-178	-237
Jun-11		74	137	196
Jul-11			63	122
Aug-11				59

Stocks	Demat	In-Process	Total	FED
	02.06.11	02.06.11	02.06.11	30.05.11
Bikaner	42333	723	43056	41062
Delhi	56704	2020	58724	52136
Indore	10288	60	10348	10268
Dewas	1284	20	1304	1264

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
			03-06-2011	02-06-2011	
Chana	Mumbai	Australian	2310	2300	+10
	Delhi	Rajasthan	2465-2470	2475	-5
		Madhya Pradesh	2515-2520	2525	-5
	Bikaner	Desi	2390	2380	+10
	Indore	Kantewala	2500	2450-2460	+40
	Kanpur	Desi	2660	2640	+20
	Latur	Gauran	2300-2600	2300-2600	-
		Annagiri	2600	2600	-
		G-12	2400	2400	-
Peas	Mumbai	White American	1850-1860	1870	-10
		White Canadian	1821	1831	-10
		Green American	2500	-	-
		Green Canadian	-	2250	-
	Kanpur	Desi	2130	2130	-
Tur	Mumbai	Burmese Lemon	2950	3000	-50
	Delhi	Burmese Lemon	3100	3200	-100
	Chennai	Burmese Lemon	2900-2950	2900-2950	-
	Gulbarga	Red	3400-3500	3400	+100
	Latur	Red	3000-3600	3000-3600	-
	Jalna	Red	-	2500-2800	-
	Jalgaon	Red	3000	3000	-
Masoor	Mumbai	Red Lentils	2500-2650	2700-2800	-150
		Chanti Export	3950-4050	3950-4050	-
	Delhi	MP/ Kota Line	2750-2850	2750-2850	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2850	2840	+10
		Bareilly Delivery	2880	2880	-
	Indore	Masra	2800	2800	-

Moong	Mumbai	Annaseva	3600-50	3600-50	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	5400	5400	Unch
		Gujarat Line New	4950	4950	Unch
	Indore	Chamki	4200	-	-
	Kanpur	Desi	3700-4400	-	-
	Jaipur	Desi	4000-4400	4100-4400	-
Urad	Mumbai	Burmese FAQ	3850	3800-3875	-25
	Delhi	Burmese FAQ	4100	4000	+100
	Chennai	Burmese FAQ	4000	4000	-
		Burmese SQ	4500	4500	-
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3800	-
	Vijayawada	Polished	4500	-	-
	Jalgaon	Desi	-	-	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
			03-06-2011	02-06-2011	
Chana	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	40-45	40	+5
		Madhya Pradesh	40-45	40	+5
	Bikaner	Desi	1000	1200	-200
	Indore	Kantewala	3000	5000	-2000
	Kanpur	Desi	800-900	1200-1300	-400
	Latur	Gauran	-	-	
		Annagiri	-	-	
		G-12	-	-	
Peas	Mumbai	White American	-	-	-
		White Canadian	-	-	-
		Green American	-	-	-
		Green Canadian	-	-	-
	Kanpur	Desi	600	500	+100

Tur	Mumbai	Burmese Lemon	-	-	-
	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	-	-	-
	Gulbarga	Red	5000	-	-
	Latur	Red	2000	2000	-
	Jalna	Red	-	-	-
	Jalgaon	Red	-	-	-
Masoor	Mumbai	Red Lentils	-	-	-
		Chanti Export	-	-	-
	Delhi	MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	1400	2000	**-600**
		Bareilly Delivery	-	-	-
	Indore	Masra	-	-	-
Moong	Mumbai	Annaseva	-	-	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Rajasthan Line	-	-	-
	Indore	Chamki	1000	1500	**-500**
	Kanpur	Desi	-	-	-
	Jaipur	Desi	22000	20000	**+2000**
Urad	Mumbai	Burmese FAQ	-	-	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	-	-	-
		Burmese SQ	-	-	-
	Indore	MH	1000	700	**+300**
	Vijayawada	Polished	-	-	-
	Jalgaon	Desi	100	100	-

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June 03, 2011

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
		03-06-2011	02-05-2011	
Tur	Jalgaon	5500-5600	5500-5600	Unch
	Latur	5500-5600	5500-5600	Unch
	Indore	5300	5300	+100
	Gulbarga	5200-5250	5100	+150
	Katni	-	-	Unch
	Katni (Sava)	-	-	Unch
Masoor	Kanpur (Malka)	3300	3325	-25
	Indore	3450	3400	+50
	Delhi (Badi Masoor)	3450	3450	Unch
	Delhi (Choti Masoor)	3950	3950	Unch
	Katni	-	-	-
Chana	Jalgaon	2450-2500	2450-2500	-
	Latur	2900	2900	-
	Akola	2950-3000	2950-3000	Unch
	Kanpur	3020	3000	+20
	Bikaner	2850	2800	+50
	Indore	3400	3300	+100
	Delhi	2875-2900	2900-3000	-100
	Gulbarga	3000-3100	-	-
Urad	Jalgaon	4000-4200	4000-4200	-
	Bikaner (Split)	5400	5350	+50
	Indore	6400	6500	-100
Moong	Jalgaon	6100	6100	-
	Bikaner (Split)	5400	5500	-100
	Indore	5800	5800	-