

Pulses Domestic Fundamentals:

- With the onset of southwest monsoon in southern parts of the country, sowing of kharif pulses has begun in some parts of the country. Area under tur, moong and urad till June 1, 2011 is reported at 218 ha, 1081 ha and 332 ha respectively in AP.
- Dull demand of chana at higher levels has resulted in range bound movement in its prices.
- Sufficient stock of tur is currently weighing on its prices. Additionally, sowing of tur has already begun in southern parts of the country and due to this, stockists are now liquidating their old stock, thus arrival of tur has increased in Gulbarga market.

Pulses International Fundamental:

- Acreage of dry peas, lentils and chickpeas in US during 2011-12 is forecasted at 5.86 lakh acres, 7.1 lakh acres and 1.39 lakh acres respectively compared to the previous year's area of 7.56 lakh acres, 6.58 lakh acres and 1.46 lakh acres.
- As per the latest reports from Agriculture Ministry of New South Wales (Australia), harvest of moong has been completed and output during 2011-12 is likely to be 18530 tonnes, lower from April 2011's forecast of 22000 tonnes.

Outlook: Prices of all the pulses are expected to remain range bound with weak bias.

Indicative International Prices (C&F, \$/MT): June 06, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	700	690
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	410-415	405-10
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese		
Urad SQ*(New)	Burmese		
Chickpea	Australian		
Moong Pedishewa*	Burmese	1200	1190
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	06-06-11	04-06-11
US Dollar	44.72	44.82
Euro	65.47	65.59
Yen (100)	55.67	55.88
GBP	73.46	73.62

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	-2.00	2532	2554	2526	2534
Jul-11	-1.00	2610	2632	2602	2611
Aug-11	0.00	2675	2696	2668	2677
Sep-11	-5.00	2730	2751	2727	2730
Oct-11	-6.00	2791	2800	2781	2781

Contract	Volume	Change	OI	Change
Jun-11	75710	+30240	115880	-5090
Jul-11	104850	+46470	193700	+4380
Aug-11	17140	+11410	39900	-1490
Sep-11	480	0	5760	-60
Oct-11	220	+70	2300	+40

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	-85	-161	-227	-280
Jun-11		76	142	195
Jul-11			66	119
Aug-11				53

Stocks	Demat	In-Process	Total	FED
	04.06.11	04.06.11	04.06.11	30.05.11
Bikaner	42893	1384	44277	41062
Delhi	57491	2360	59851	52136
Indore	10328	140	10468	10268
Dewas	1304	0	1304	1264

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			06-06-2011	04-06-2011	
	Mumbai	Australian	2200	2300	-100
	Delhi	Rajasthan	2450	2470-2475	-25
		Madhya Pradesh	2500	2525	-25
	Bikaner	Desi	2390	2400	-10
	Indore	Kantewala	2500	2500	-
	Kanpur	Desi	2640	2670	-30
	Latur	Gauran	2375-2600	2375-2600	-
		Annagiri	2600	2600	-
		G-12	2400	2400	-
Peas	Mumbai	White American	1880	1850-1860	-60
		White Canadian	1835	1821	+14
		Green American	2450-2475	2425-2450	+25
		Green Canadian	2200	2050-2200	-
	Kanpur	Desi	2130	2140	-10
Tur	Mumbai	Burmese Lemon	3075	2925	+150
	Delhi	Burmese Lemon	3200	3200	-
	Chennai	Burmese Lemon	2900-2950	2900-2950	
	Gulbarga	Red	2500-3400	3300-3400	-
	Latur	Red	3000-3600	3000-3600	-
	Jalna	Red	2500-2800	2500-2800	-
	Jalgaon	Red	-	3000	-
Masoor	Mumbai	Red Lentils	2450-2650	2550-2750	+100
		Chanti Export	-	3950-4050	-
	Delhi	MP/ Kota Line	2750-2850	2750-2850	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2840	2870	+30
		Bareilly Delivery	2870	2910	+40
	Indore	Masra	2800	2800	-
Moong	Mumbai	Annaseva	3600-3650	3600	+50

	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4950	4950	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	3700-4350	3700-4350	-
	Jaipur	Desi	4000-4400	4000-4400	-
Urad	Mumbai	Burmese FAQ	3900	3875	+25
	Delhi	Burmese FAQ	4200	4200	-
	Chennai	Burmese FAQ	4000	4000	
		Burmese SQ	4500	4500	
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3800	-
	Vijayawada	Polished	4700	4575	+125
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			06-06-2011	04-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	65	70	-5
		Madhya Pradesh	65	70	-5
	Bikaner	Desi	1000	1000	-
	Indore	Kantewala	7000	7000	-
	Kanpur	Desi	1500	1100-1200	+300
	Latur	Gauran	500	500	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Mumbai	White American	-	-	-
		White Canadian	-	-	-
		Green American	-	-	-
		Green Canadian	-	-	-
	Kanpur	Desi	600	500-600	-
Tur	Mumbai	Burmese Lemon	-	-	-



	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	-	-	-
	Gulbarga	Red	-	6000	-
	Latur	Red	2000	2000	-
	Jalna	Red	-	200	-
	Jalgaon	Red	-	700-800	-
Masoor	Mumbai	Red Lentils	-	-	-
		Chanti Export	-	-	-
	Delhi	MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	2000	1500	+500
		Bareilly Delivery	-	-	-
	Indore	Masra	-	-	-
Moong	Mumbai	Annaseva	-	-	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Rajasthan Line	-	-	-
	Indore	Chamki	500	500	-
	Kanpur	Desi	-	-	-
	Jaipur	Desi	20000	22000	-2000
Urad	Mumbai	Burmese FAQ	-	-	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	-	-	-
		Burmese SQ	-	-	-
	Indore	MH	-	1000	-
	Vijayawada	Polished	-	-	-
	Jalgaon	Desi	-	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		06-06-2011	04-05-2011	
	Jalgaon	5100	5500-5600	
	Latur	5500-5600	5500-5600	
	Indore	5300	5300	
	Gulbarga	5100-5200	5200	
	Katni		5250-5350	
	Katni (Sava)		4150-4250	
Masoor	Kanpur (Malka)	-	-	-
	Indore	3400	3450	
	Delhi (Badi Masoor)	-	-	
	Delhi (Choti Masoor)	-	-	
	Katni		-	
Chana	Jalgaon	-	300	
	Latur	2900	2900	
	Akola	2900-2950	2900-2950	
	Kanpur	3000	3025	
	Bikaner	2825	2850	
	Indore		3400	
	Delhi	2850-2950	2950-2975	
	Gulbarga	-	3100	
Urad	Jalgaon	5600-5700	5600-5700	
	Bikaner (Split)	5350	5350	
	Indore		6500	
Moong	Jalgaon	6100	6100	
	Bikaner (Split)	5450	5450	
	Indore		5800	

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