

## **Oilseeds Domestic Fundamentals:**

Weak sentiments noticed in the oilseeds cash market on sluggish buying activity supported by lower international vegoil market. No fresh deal in soy meal reported from any major destination though exports in small quantity to neighboring countries like Pakistan, Bangladesh and Nepal continued as usual. Currently the C&F, Indonesia is hovering around US \$422. Indonesia, Thailand and Japan may show interest in buying the Indian meal in near-term.

## **Oilseeds International Fundamental:**

Brazilian soybean exports must total 31 million tons in 2011, up 6% from 29.188 million tons shipped in 2010. US soybean planting is still lagging by 30%, five-year average, at 51% reported in the last official US planting report.

#### Outlook:

The domestic oilseeds prices are likely to improve followed by delayed plantings in US.

**NCDEX Soybean Futures** 

| Contract | +/- | Open   | High   | Low  | Close  |
|----------|-----|--------|--------|------|--------|
| Jun-11   | 2   | 2343.5 | 2357   | 2337 | 2346   |
| Jul-11   | 0.5 | 2365   | 2382.5 | 2359 | 2370.5 |
| Aug-11   | 5.5 | 2383   | 2401   | 2377 | 2385   |
| Sep-11   | 6.5 | 2375   | 2389   | 2367 | 231.5  |

| NCDEX | RM | Seed | <b>Futures</b> |
|-------|----|------|----------------|
|-------|----|------|----------------|

| Contract | +/- | Open | High | Low  | Close |
|----------|-----|------|------|------|-------|
| Jun-11   | 0   | 2989 | 2917 | 2893 | 2900  |
| Jul-11   | 2   | 2939 | 2962 | 2937 | 2946  |
| Aug-11   | 6   | 2980 | 3004 | 2980 | 2989  |
| Sep-11   | 7   | 3015 | 3043 | 3015 | 3026  |

| Contract | Volume | Change | OI     | Change |
|----------|--------|--------|--------|--------|
| Jun-11   | 28580  | -12440 | 80540  | -660   |
| Jul-11   | 43550  | -22120 | 104770 | -9120  |
| Aug-11   | 15820  | -8810  | 69770  | -2200  |
| Sep-11   | 2770   | 760    | 12520  | -150   |

| Volume | Change                 | OI                                      | Change  |
|--------|------------------------|---|---|
| 60850  | 13040                  | 119950                                  | -3850   |
| 72630  | 13140                  | 187170                                  | 11510   |
| 4810   | 1480                   | 17950                                   | 50  |
| 950    | 320                    | 3410                                    | 770   |
|        | 60850<br>72630<br>4810 | 60850 13040<br>72630 13140<br>4810 1480 | 60850 13040 119950   72630 13140 187170   4810 1480 17950 |

| Spread  | Jun-11 | Jul-11 | Aug-11 | Sep-11 |
|---------|--------|--------|--------|--------|
| Basis   | -26    | -50.5  | -65    | -51    |
| Jun-11  | 0      | 24.5   | 39     | 25     |
| Jul-11  |        | 0      | 14.5   | 0.5    |
| Aug-11  |        |        | 0      | -14    |
| Sept-11 |        |        |        | 0      |

<sup>\*</sup>Far Month Contract Vs Near Month Contract. Spot – Future.

| Stocks | Demat    | In-Process | Total    | FED      |
|--------|----------|------------|----------|----------|
| SIUCKS | 08.06.11 | 08.06.11   | 08.06.11 | 08.06.11 |
| Akola  | 539      | 0          | 539      |          |
| Indore | 40       | 0          | 40       |          |
| Kota   | 149      | 0          | 149      |          |
| Sagar  | 2408     | 0          | 2408     | *2134    |

<sup>\*</sup>Fed Stocks Expiry on 5 Jun & 5 Jul '11

| Spread | Jun-11 | Jul-11 | Aug-11 | Sep-11 |
|--------|--------|--------|--------|--------|
| Basis  | 0      | -46    | -89    | -126   |
| Jun-11 | 0      | 46     | 89     | 126    |
| Jul-11 |        | 0      | 43     | 80     |
| Aug-11 |        |        | 0      | 37     |
| Sep-11 |        |        |        | 0      |

<sup>\*</sup>Far Month Contract Vs Near Month Contract. Spot – Future.

| Stocks       | Demat    | In-Process | Total    | FED      |
|--------------|----------|------------|----------|----------|
| Stocks       | 08.06.11 | 08.06.11   | 08.06.11 | 08.06.11 |
| S Ganganagar | 50666    | 433        | 51099    |          |
| Bikaner      | 20898    | 261        | 21159    |          |
| Kota         | 12751    | 0          | 12751    |          |
| Jaipur       | 52365    | 261        | 52626    |          |
| Alwar        | 19975    | 0          | 19975    |          |
| Hapur        | 331      | 0          | 331      | *78622   |

<sup>\*</sup>Fed Stocks Expiry on 5 Oct'11



# Oilseed Daily Fact Sheet Jun 09, 2011

**CBOT Soybean Futures:** 

| Contract | Open | High | Low | Close | +/- |
|----------|------|------|-----|-------|-----|
| Jul-11   |      |      |     |       |     |
| Aug-11   |      |      |     |       |     |
| Sep-11   |      |      |     |       |     |
| Nov-11   |      |      |     |       |     |
| Jan-12   |      |      |     |       |     |

# **Oilseed Prices at Key Spot Markets:**

| Commodity        | Centre         | Prices (   | Rs/QtI)    | Change |
|------------------|----------------|------------|------------|--------|
|                  |                | 08-06-2011 | 07-06-2011 |        |
| Soybean          | Indore -Plant  | 2300-2340  | 2300-2350  | -10    |
|                  | Indore –Mandi  | 2200-2260  | 2200-2250  | +10    |
|                  | Nagpur-Plant   | 2350-2380  | -          | -      |
|                  | Nagpur – Mandi | 2280-2320  | -          | -      |
|                  | Kota-Plant     | 2320-2350  | -          | -      |
|                  | Kota – Mandi   | 2300-2340  | -          | -      |
|                  |                |            |            |        |
|                  | Jaipur – C     | 2900       | 2870       | +30    |
| Rapeseed/Mustard | Alwar – C      | 2775       | 2780       | -5     |
|                  | SriGanganagar  | 2510       | 2500       | +10    |
|                  | Kota           | -          | -          |        |
|                  | Neewai         | -          | -          |        |
|                  | Delhi– C       | 2865       | 2860       | +5     |
|                  | Katni (MP)     | -          | -          |        |
|                  | Hapur (UP)     | -          | -          |        |
|                  |                |            |            |        |
|                  | Rajkot         | 750        | 725        | +25    |
|                  | Junagarh       | -          | -          | -      |
| Groundnut Seed   | Deesa          | -          | -          | -      |
|                  | Kurnool        | -          | -          | -      |
|                  | Amreli         | -          | -          | -      |
|                  | 1              |            | 1          |        |
|                  | Latur          | -          | -          |        |
| Sunflower Seed   | Gulbarga       | 2700-3100  | 2700-3100  |        |
|                  | Solapur        | -          | 3000-3150  | -      |
|                  | Udgir          | -          | -          | -      |

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.



# **Oilseed Arrivals in Key Centers**

| Commodity        | Centre         | Arrivals in | Bags/QtI   | Change |
|------------------|----------------|-------------|------------|--------|
|                  |                | 08-06-2011  | 07-06-2011 |        |
| Soybean          | Madhya Pradesh | 45000       | 50000      | -5000  |
|                  | Maharashtra    | 15000       | 15000      | Unch   |
|                  | Rajasthan      | 6000        | 6000       | Unch   |
|                  |                |             |            |        |
|                  | Rajasthan      | 250000      | 250000     | Unch   |
| Rapeseed/Mustard | Uttar Pradesh  | -           | -          | -      |
|                  | Madhya Pradesh | -           | -          | -      |
|                  |                |             |            |        |
| Groundnut Seed   | Gujarat        | -           | -          |        |
|                  |                |             |            |        |
| Sunflower Seed   | Maharashtra    | -           | -          |        |

# Other Oilseed Prices at Mumbai (INR/100 Kg):

| Oilseeds                  | 08/06/2011 | 07/06/2011 | Change |
|---------------------------|------------|------------|--------|
| Niger Seed (4% FM)        | 3675       | 3650       | +25    |
| Sesame White 98/2/1 FM    | 5100       | 5100       | Unch   |
| Sunflower Seed            | 3375       | 3375       | Unch   |
| Kardi Seed 2% Exp Quality | 2600       | 2600       | Unch   |
| Groundnut Kernel          | 4450       | 4400       | +50    |
| Castor Seed               | 4925       | 4925       | Unch   |

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