

Pulses Domestic Fundamentals:

- Acreage of cotton has increased in Rajasthan and Maharashtra during current year and this might offset area of pulses to some extent. However, actual change in area will only be derived after the commencement of sowing in these states.
- Favorable conditions of further advance of southwest monsoon over some more parts of southern states have further increased the prospects of timely sowing of pulses.
- Sowing has started in AP as 218 ha, 1081 ha and 332 ha of area has been covered under tur, moong and urad till May 31, 2011 respectively.

Pulses International Fundamental:

- Area under peas and lentils is expected to fall by 23% and 21% in Canada during current year compared to the previous year. Harvested area during 2011-12 under peas is forecasted at 1.02 million hectares while in case of lentils, harvested area is forecasted at 1.05 million hectares.
- Ending stocks of peas in Canada during 2010-11 are expected to decline to 0.25 million tonnes, lowest since 1993-94. While ending stocks of lentils are projected at 0.45 million tonnes and bumper ending stocks will result in comfortable supplies despite of the lower production.

Outlook: Prices of all the pulses are expected to remain range bound with weak bias.

Indicative International Prices (C&F, \$/MT): June 08, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	690	680
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	420	410
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	840	830
Urad SQ*(New)	Burmese	990	980
Chickpea	Australian		
Moong Pedishewa*	Burmese	1200	1190
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	08-06-11	06-06-11
US Dollar	44.61	44.74
Euro	65.47	65.48
Yen (100)	55.79	55.72
GBP	73.27	73.25

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	+10	2552	2562	2541	2558
Jul-11	+9	2632	2643	2620	2637
Aug-11	+10	2697	2708	2687	2705
Sep-11	+7	2757	2762	2748	2759
Oct-11	+6	2801	2807	2793	2803

Contract	Volume	Change	OI	Change
Jun-11	79660	23430	98860	-9080
Jul-11	116080	35480	217890	16030
Aug-11	12950	-740	46230	2550
Sep-11	700	20	5690	30
Oct-11	590	210	2520	260

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	-33	-112	-180	-234
Jun-11		79	147	201
Jul-11			68	122
Aug-11				54

Stocks	Demat	In-Process	Total	FED
	07.06.11	07.06.11	07.06.11	06.06.11
Bikaner	43995	1762	45757	43164
Delhi	58836	5465	64301	58707
Indore	10458	61	10519	10177
Dewas	1304	0	1304	1304

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			08-06-2011	07-06-2011	
	Mumbai	Australian	2250	2200	+50
	Delhi	Rajasthan	2470-2475	2450-2460	+15
		Madhya Pradesh	2525	2500	+25
	Bikaner	Desi	2400	2380	+20
	Indore	Kantewala			-
	Kanpur	Desi	2640	2630	+10
	Latur	Gauran	2350-2550	2375-2600	-50
		Annagiri	2550-2600	2600	-
		G-12	2400	2400	-
Peas	Mumbai	White American	1880	1880	-
		White Canadian	1851	1831-1841	+10
		Green American	2325-2400	2450-2475	-
		Green Canadian	2225-2275	2200-2250	+25
	Kanpur	Desi	2130	2130	-
Tur	Mumbai	Burmese Lemon	3025	3100	-75
	Delhi	Burmese Lemon	3200	3200	-
	Chennai	Burmese Lemon		2900-2950	
	Gulbarga	Red	2300-3375	2500-3360	+15
	Latur	Red	3000-3500	-	-
	Jalna	Red			-
	Jalgaon	Red	3000	3000	-
Masoor	Mumbai	Red Lentils	2600	2450-2650	-50
	Delhi	Chanti Export	3950-4100	3950-4100	
		MP/ Kota Line	2800	2800	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2825	2840	-15
		Bareilly Delivery	2860	2880	-20
	Indore	Masra		-	-
Moong	Mumbai	Annaseva		3600-3650	-

	Chennai	Pedishwa		5500	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4800-4850	-	-
	Indore	Chamki		-	-
	Kanpur	Desi	4350-4400	3800-4350	+50
	Jaipur	Desi	3600-4400	3000-4400	-
Urad	Mumbai	Burmese FAQ	3975	3900-3950	+25
	Delhi	Burmese FAQ	4200	4200	-
	Chennai	Burmese FAQ		3975-4000	-
		Burmese SQ		4550	+50
	Indore	Desi		-	-
		Maharashtra Line		-	-
	Vijayawada	Polished	4700-4650	4650	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			08-06-2011	07-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	25-30	40	-10
		Madhya Pradesh	25-30	40	-10
	Bikaner	Desi	1000	1200	-200
	Indore	Kantewala		7000	-
	Kanpur	Desi	1500	2000	+500
	Latur	Gauran	600	500	+100
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Mumbai	White American	-	-	-
		White Canadian	-	-	-
		Green American	-	-	-
		Green Canadian	-	-	-
	Kanpur	Desi	800-900	700-800	+100
Tur	Mumbai	Burmese Lemon	-	-	-

	Delhi	Burmese Lemon		-	-
	Chennai	Burmese Lemon		-	-
	Gulbarga	Red	5500	5000	+500
	Latur	Red	2000	2000	-
	Jalna	Red		-	-
	Jalgaon	Red	700-800	-	-
Masoor	Mumbai	Red Lentils	-	-	-
		Chanti Export		-	-
	Delhi	MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	1300	2000	-700
		Bareilly Delivery	-	-	-
	Indore	Masra	-	-	-
Moong	Mumbai	Annaseva	-	-	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Rajasthan Line	-	-	-
	Indore	Chamki	1500	-	-
	Kanpur	Desi	200-300	200-300	-
	Jaipur	Desi	4000	20000	-16000
Urad	Mumbai	Burmese FAQ	-	-	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	-	-	-
		Burmese SQ	-	-	-
	Indore	MH	1000	1500	-500
	Vijayawada	Polished	800	800	-
	Jalgaon	Desi	50-100	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		08-06-2011	07-06-2011	
	Jalgaon	5500-5600	5500-5600	
	Latur	5500-5600	5500-5600	
	Indore	5300	5300	
	Gulbarga	5100-5200	5200-5200	-
	Katni	5200-5300	5250-5350	
	Katni (Sava)	4000-4100	4100-4200	-100
Masoor	Kanpur (Malka)	2825	2840	-15
	Indore	3400	3400	
	Delhi (Badi Masoor)	3500	3500	
	Delhi (Choti Masoor)	3900-4000	3900-4000	
	Katni	3225-3500	3275-3475	+25
Chana	Jalgaon	3000	3000	
	Latur	2900	2900	
	Akola	2900-3025	2900-2950	
	Kanpur	3000	3000	
	Bikaner	2850	2750	+100
	Indore	3400	3400	
	Delhi	2850-2900	2850-2950	-50
	Gulbarga	3050-3100	3050-3100	
Urad	Jalgaon	5600-5700	5600-5700	
	Bikaner (Split)	5400	5400	-
	Indore	6500	6500	
Moong	Jalgaon	6100	6100	
	Bikaner (Split)	5300	5300	
	Indore	5800	5800	

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