

Oilseeds Domestic Fundamentals:

Firm sentiments noticed in the oilseeds cash market on supportive buying in RM seed and soybeans. ***Dull trade activity witnessed in domestic soy meal market. No fresh inquiry in the meal reported though exports in small quantity to neighboring countries like Pakistan, Bangladesh and Nepal continued as usual. India may explore for export opportunity in meal to Indonesia, Thailand and Japan, as demand is expected from these destinations.***

Oilseeds International Fundamental:

Domestic rapeseed supplies in the EU-27 will be almost 5 Mn T or 20% below requirements. Brazilian soybean exports must total 31 million tons in 2011, up 6% from 29.188 million tons shipped in 2010. US soybean planting is still lagging by 30%, five-year average, at 51% reported in the last official US planting report.

Outlook:

The domestic oilseeds prices are likely to improve followed by delayed plantings in US.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jun-11	2	2350	2361.5	2341	2345
Jul-11	3.5	2378	2385	2363	2369.5
Aug-11	1	2395.5	241.5	2378	2384
Sep-11	2.5	2379	2386.5	2367	2374

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-11	1	2906	2913	2891	2901
Jul-11	1	2951	2958	2935	2944
Aug-11	0	2996	3000	2978	2986
Sep-11	9	3039	3039	3016	3021

Contract	Volume	Change	OI	Change
Jun-11	25810	-2770	77070	-3470
Jul-11	40490	-3060	101160	-3610
Aug-11	12060	-3760	71950	2180
Sep-11	1230	-1540	12570	50

Contract	Volume	Change	OI	Change
Jun-11	35110	-25740	118960	-990
Jul-11	50970	-21660	179970	-7200
Aug-11	4070	-740	18150	200
Sep-11	450	-500	3650	240

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	-7	-31.5	-46	-36
Jun-11	0	24.5	39	29
Jul-11		0	14.5	4.5
Aug-11			0	-10
Sept-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	09.06.11	09.06.11	09.06.11	09.06.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

*SBN Fed Stocks Expiry on 5 Jul '11

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	4	-39	-81	-116
Jun-11	0	43	85	120
Jul-11		0	42	77
Aug-11			0	35
Sep-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	09.06.11	09.06.11	09.06.11	09.06.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above tab will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		09-06-2011	08-06-2011	
	Indore –Plant	2325-2350	2300-2340	+10
	Indore –Mandi	2225-2275	2200-2260	+15
	Nagpur-Plant	2350-2400	2350-2380	+20
	Nagpur – Mandi	2270-2320	2280-2320	Unch
	Kota-Plant	2340-2370	2320-2350	+20
	Kota – Mandi	2300-2330	2300-2340	-10
Rapeseed/Mustard	Jaipur – C	2905	2900	+5
	Alwar – C	2780	2775	+5
	SriGanganagar	2518	2510	+8
	Kota	-	-	-
	Neewai	-	-	-
	Delhi– C	2845	2865	-20
	Katni (MP)	-	-	-
	Hapur (UP)	-	-	-
Groundnut Seed	Rajkot	750	750	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	-	-	-
	Gulbarga	-	2700-3100	-
	Solapur	32000	-	-
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		08-06-2011	07-06-2011	
	Madhya Pradesh	45000	45000	Unch
	Maharashtra	15000	15000	Unch
	Rajasthan	5000	6000	-1000
Rapeseed/Mustard	Rajasthan	170000	250000	-80000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	09/06/2011	08/06/2011	Change
Niger Seed (4% FM)	3675	3675	Unch
Sesame White 98/2/1 FM	5100	5100	Unch
Sunflower Seed	3375	3375	Unch
Kardi Seed 2% Exp Quality	2600	2600	Unch
Groundnut Kernel	4500	4450	-50
Castor Seed	4950	4925	+25

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