

Oilseeds Domestic Fundamentals:

In domestic oilseeds market lackluster trade activity witnessed in soybean market while RM seed prices improve on renewed buying by miller and stockists. ***No fresh deal in soy meal reported from any major destination though exports in small quantity to neighboring countries like Pakistan, Bangladesh and Nepal continued as usual. Indonesia, Thailand and Japan may show interest in buying the Indian meal in near-term and exporters are advised to explore the exports opportunity to SE Asian countries due to narrowing of spread between Argentine exports meal price and Indian exports prices.***

Oilseeds International Fundamental:

Domestic rapeseed supplies in the EU-27 will be almost 5 Mn T or 20% below requirements. Brazilian soybean exports must total 31 million tons in 2011, up 6% from 29.188 million tons shipped in 2010.

Outlook:

The domestic oilseeds prices are likely to improve followed by delayed plantings in US.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jun-11	0.5	2321.5	2329	2316	2322
Jul-11	-3	2348	2359	2347	2349.5
Aug-11	5	2362	2370	2358.5	2360
Sep-11	3.5	2345	2355.5	2345	2348

Contract	Volume	Change	OI	Change
Jun-11	29910	15750	52500	-15440
Jul-11	42740	23280	117420	11310
Aug-11	16550	11980	83620	6670
Sep-11	1770	1150	14630	230

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	-7	-34.5	-45	-33
Jun-11	0	27.5	38	26
Jul-11		0	10.5	-1.5
Aug-11			0	-12
Sept-11				0

**Far Month Contract Vs Near Month Contract. Spot – Future.*

Stocks	Demat	In-Process	Total	FED
	13.06.11	13.06.11	13.06.11	13.06.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

****SBN Fed Stocks Expiry on 5 Jul '11***

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-11	2	2858	2880	2856	2860
Jul-11	5	2905	2924	2900	2904
Aug-11	2	2945	2966	2943	2947
Sep-11	1	2985	3009	2985	2988

Contract	Volume	Change	OI	Change
Jun-11	31620	10650	94170	-6300
Jul-11	50810	14870	188670	5910
Aug-11	4900	2260	21100	670
Sep-11	600	-120	3850	130

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	23	-21	-64	-105
Jun-11	0	44	87	128
Jul-11		0	43	84
Aug-11			0	41
Sep-11				0

**Far Month Contract Vs Near Month Contract. Spot – Future.*

Stocks	Demat	In-Process	Total	FED
	13.06.11	13.06.11	13.06.11	13.06.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

****RMS Fed Stocks Expiry on 5 Oct'11***

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		13-06-2011	11-06-2011	
	Indore –Plant	2300-2330	2300-2350	-20
	Indore –Mandi	2220-2260	2200-2270	-10
	Nagpur-Plant	2340-2390	2340-2390	Unch
	Nagpur – Mandi	2240-2300	2270-2340	-40
	Kota-Plant	2280-2320	2330-2360	-40
	Kota – Mandi	2290-2330	2250-2300	+30
Rapeseed/Mustard	Jaipur – C	2880-2885	2880	+5
	Alwar – C	2750-2760	2750	+10
	SriGanganagar	2480	2480	Unch
	Kota	2710	2710	Unch
	Neewai	2830	2820	+10
	Delhi– C	2860	2830	+30
	Katni (MP)	-	-	-
	Hapur (UP)	2880	2880	Unch
Groundnut Seed	Rajkot	775	775	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2600-2700	-	-
	Gulbarga	2700-3100	2700-3100	Unch
	Solapur	3000-3200	3000-3200	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		13-06-2011	11-06-2011	
	Madhya Pradesh	45000	40000	+5000
	Maharashtra	20000	15000	+5000
	Rajasthan	7000	5000	+2000
Rapeseed/Mustard	Rajasthan	20000	20000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	13/06/2011	11/06/2011	Change
Niger Seed (4% FM)	3800	3700	+100
Sesame White 98/2/1 FM	5100	5100	Unch
Sunflower Seed	3375	3375	Unch
Kardi Seed 2% Exp Quality	2650	2700	-50
Groundnut Kernel	4750	4700	+50
Castor Seed	4900	4925	-25

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