

Oilseeds Domestic Fundamentals:

Steady to weak sentiments witnessed in the oilseeds cash market on sluggish buying activity. ***No fresh deal in soy meal reported from any major destination though exports in small quantity to neighboring countries like Pakistan, Bangladesh and Nepal continued as usual. Indonesia, Thailand and Japan may show interest in buying the Indian meal in near-term and exporters are advised to explore the exports opportunity to SE Asian countries due to narrowing of spread between Argentine exports meal price and Indian exports prices.***

Oilseeds International Fundamental:

Domestic rapeseed supplies in the EU-27 will be almost 5 Mn T or 20% below requirements. Brazilian soybean exports must total 31 million tons in 2011, up 6% from 29.188 million tons shipped in 2010.

Outlook:

The domestic oilseeds prices are likely to improve followed by delayed plantings in US.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jun-11	15.5	2321	2325	2307.5	2308
Jul-11	17	2350	2353	2332	2332
Aug-11	17.5	2361	2366	2342.5	2342.5
Sep-11	12.5	2346.5	2351.5	2336	2336

Contract	Volume	Change	OI	Change
Jun-11	23520	-6390	45510	-6990
Jul-11	53390	10650	116740	-680
Aug-11	17920	1370	84680	1060
Sep-11	2040	270	15270	640

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	2	-22	-32.5	-26
Jun-11	0	24	34.5	28
Jul-11		0	10.5	4
Aug-11			0	-6.5
Sept-11				0

**Far Month Contract Vs Near Month Contract. Spot – Future.*

Stocks	Demat	In-Process	Total	FED
	13.06.11	13.06.11	13.06.11	13.06.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

****SBN Fed Stocks Expiry on 5 Jul '11***

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jun-11	35	2364	2886	2821	2826
Jul-11	39	2904	2910	2863	2867
Aug-11	42	2943	2952	2905	2908
Sep-11	49	2992	2992	2945	2949

Contract	Volume	Change	OI	Change
Jun-11	55780	24160	75870	-18300
Jul-11	110600	59790	197000	8330
Aug-11	14160	9260	22610	1510
Sep-11	690	90	3880	30

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Basis	47	6	-35	-76
Jun-11	0	41	82	123
Jul-11		0	41	82
Aug-11			0	41
Sep-11				0

**Far Month Contract Vs Near Month Contract. Spot – Future.*

Stocks	Demat	In-Process	Total	FED
	13.06.11	13.06.11	13.06.11	13.06.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

****RMS Fed Stocks Expiry on 5 Oct'11***

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		14-06-2011	13-06-2011	
	Indore –Plant	2290-2330	2300-2330	Unch
	Indore –Mandi	2220-2260	2220-2260	Unch
	Nagpur-Plant	2320-2370	2340-2390	-20
	Nagpur – Mandi	2220-2275	2240-2300	-25
	Kota-Plant	2225-2320	2280-2320	Unch
	Kota – Mandi	2250-2300	2290-2330	-30
Rapeseed/Mustard	Jaipur – C	2870-2875	2880-2885	-10
	Alwar – C	2760	2750-2760	Unch
	SriGanganagar	2480	2480	Unch
	Kota	2700	2710	-10
	Neewai	2830	2830	Unch
	Delhi– C	2855	2860	-5
	Katni (MP)	-	-	-
	Hapur (UP)	-	2880	-
Groundnut Seed	Rajkot	775	775	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2600-2700	2600-2700	Unch
	Gulbarga	2700-3100	2700-3100	Unch
	Solapur	-	3000-3200	-
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		14-06-2011	13-06-2011	
	Madhya Pradesh	45000	45000	Unch
	Maharashtra	15000	20000	-5000
	Rajasthan	7000	7000	Unch
Rapeseed/Mustard	Rajasthan	250000	20000	+50000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14/06/2011	13/06/2011	Change
Niger Seed (4% FM)	3750	3800	-50
Sesame White 98/2/1 FM	5100	5100	Unch
Sunflower Seed	3375	3375	Unch
Kardi Seed 2% Exp Quality	2650	2650	Unch
Groundnut Kernel	4725	4750	-25
Castor Seed	4910	4900	+100

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