

Pulses Domestic Fundamentals:

- Mixed sentiments recorded in pulses as lower level buying supported masoor but dull demand for urad and moong moved down their prices.
- Better returns in urad during last year and increased MSP for Kharif 2011-12 have raised the prospects of increased acreage under urad during coming season. Moreover, forecasts of normal distribution of rainfall will further help in cultivation of urad.
- As per trade sources, import of urad, tur and moong from Myanmar in April 2011 recorded at 24227 tonnes, 11354 tonnes and 5797 tonnes compared to the previous month's import of 20155 tonnes, 15740 tonnes and 6704 tonnes respectively.
- IMD has forecasted favorable conditions for further advancement of monsoon over southern parts of the country and this will further aid in sowing of pulses.

Pulses International Fundamental:

- 79% sowing has been completed in Saskatchewan till June 6, 2011 compared to the previous year's 70% during the same period.
- Dull demand for pulses in international market from Indian subcontinent has reduced pulses prices in global markets. However, demand from India is further expected to remain on lower side in near term due to the bright prospects for Kharif sowing and this will further weigh on pulses prices in global markets.

Outlook: Prices of all the pulses are expected to remain range bound with weak bias.

Indicative International Prices (C&F, \$/MT): June 13, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	650-660	640-650
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	425	415
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	800	790
Urad SQ*(New)	Burmese	950	940
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	14-06-11	13-06-11
US Dollar	44.77	44.87
Euro	64.55	64.37
Yen (100)	55.76	55.78
GBP	73.45	72.82

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	-34	2559	2566	2520	2522
Jul-11	-29	2632	2642	2596	2603
Aug-11	-23	2700	2710	2673	2677
Sep-11	-17	2758	2760	2732	2739
Oct-11	-7	2809	2810	2784	2793

Contract	Volume	Change	OI	Change
Jun-11	50400	33990	65740	-11750
Jul-11	128300	77430	232450	-4040
Aug-11	26300	12100	68330	11960
Sep-11	1550	4060	6970	-210
Oct-11	1130	1920	3400	-40

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	3	-78	-152	-214
Jun-11		81	155	217
Jul-11			74	136
Aug-11				62

Stocks	Demat	In-Process	Total	FED
	13.06.11	13.06.11	13.06.11	13.06.11
Bikaner	45936	2193	48129	45936
Delhi	67883	2687	70570	67883
Indore	10539	50	10589	10539
Dewas	1304	0	1304	1304

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			14-06-2011	13-06-2011	
	Mumbai	Australian	2300	2300	-
	Delhi	Rajasthan	2500	2500	-
		Madhya Pradesh	2525	2525	-
	Bikaner	Desi	2425	2430	-5
	Indore	Kantewala	2500	2525	-25
	Kanpur	Desi	2660	2660	-
	Latur	Gauran	2350-2550	2350-2550	-
		Annagiri	2550-2600	2550-2600	-
		G-12	2400	2400	-
Peas	Mumbai	White American	1960-1970	1940-1950	+20
		White Canadian	1891	1885	+6
		Green American	2400-2425	2450	-25
		Green Canadian	2100-2225	2100-2225	-
	Kanpur	Desi	2160	2170	-10
Tur	Mumbai	Burmese Lemon	3000	2925-2950	+50
	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	2600	2600	
	Gulbarga	Red	3100-3150	-	-
	Latur	Red	2800-3300	2800-3250	+50
	Jalna	Red	2500	2000-2600	-100
	Jalgaon	Red	3000-3100	3000-3100	-
Masoor	Mumbai	Red Lentils	2400-2650	2400-2700	-50
	Delhi	Chanti Export	3900-4000	3900-4000	-
		MP/ Kota Line	2750	2750	-
		UP/ Sikri Line	2950-3000	2950-3000	-
	Kanpur	Mill Delivery	2800	2800	-
		Bareilly Delivery	2860	2840	+20
	Indore	Masra	2800	2725	+75
Moong	Mumbai	Annaseva	3600	3600-3625	-25

	Chennai	Pedishwa	5350	5350	-
	Delhi	Mertha City	-	-	
		Gujarat Line New	4600	4700	-100
	Indore	Chamki	4000	4000	-
	Kanpur	Desi	4050-4100	4200	-100
	Jaipur	Desi	3600-4400	4000-4400	-
Urad	Mumbai	Burmese FAQ	3800-3825	3825	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	3750	3800	-50
		Burmese SQ	4250	4350	-100
	Indore	Desi	3400	3400	-
		Maharashtra Line	3800	3800	-
	Vijayawada	Polished	4500	4500-4550	-50
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			14-06-2011	13-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	40	70	-30
		Madhya Pradesh	40	70	-30
	Bikaner	Desi	1000	1000	-
	Indore	Kantewala	7000	5000	+2000
	Kanpur	Desi	1200-1300	1200	+100
	Latur	Gauran	600	600	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Mumbai	White American	-	-	-
		White Canadian	-	-	-
		Green American	-	-	-
		Green Canadian	-	-	-
	Kanpur	Desi	600	500	+100
Tur	Mumbai	Burmese Lemon	-	-	-



	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	-	-	-
	Gulbarga	Red	4000		-
	Latur	Red	1000	1000	-
	Jalna	Red	200	200	-
	Jalgaon	Red	200-400	200-400	-
Masoor	Mumbai	Red Lentils	-	-	-
		Chanti Export	-	-	-
	Delhi	MP/ Kota Line	-	-	-
		UP/ Sikri Line	-	-	-
	Kanpur	Mill Delivery	1800	1500	+300
		Bareilly Delivery	-	-	-
	Indore	Masra	-	-	-
Moong	Mumbai	Annaseva	-	-	-
	Chennai	Pedishwa	-	-	-
	Delhi	Mertha City	-	-	-
		Rajasthan Line	-	-	-
	Indore	Chamki		1500	-
	Kanpur	Desi	400-500	1000	-500
	Jaipur	Desi	2000	2000	-
Urad	Mumbai	Burmese FAQ	-	-	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	-	-	-
		Burmese SQ	-	-	-
	Indore	MH	700	700	-
	Vijayawada	Polished	200	200	-
	Jalgaon	Desi	50-100	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		14-06-2011	13-06-2011	
	Jalgaon	5500-5600	5500-5600	-
	Latur	-	5300-5400	-
	Indore	5300	5200	+100
	Gulbarga	5150-5200	5150-5200	-
	Katni	5200-5300	5100-5200	+100
	Katni (Sava)	-	-	-
Masoor	Kanpur (Malka)	3300	3275	+25
	Indore	3400	3300	+100
	Delhi (Badi Masoor)	3400-3450	3400-3450	-
	Delhi (Choti Masoor)	3900-3950	3900-3950	-
	Katni	3150-3350	3150-3350	-
Chana	Jalgaon	3000	3000	-
	Latur	2900	2900	-
	Akola	2900-3000	2900-3000	-
	Kanpur	3000	3000	-
	Bikaner	2850	2850	-
	Indore	3400	3400	-
	Delhi	2875-2975	2875-2975	-
	Gulbarga	3050-3100	3050-3100	-
Urad	Jalgaon	5500-5600	5500-5600	-
	Bikaner (Split)	5350	5400	-50
	Indore	6500	6500	-
Moong	Jalgaon	5800	5800	-
	Bikaner (Split)	5300	5300	-
	Indore	5800	5600	+200

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