

Pulses Domestic Fundamentals:

- Mostly firm sentiments witnessed in pulses.
- Supply crunch of desi peas amid strong demand resulted in sharp improvement in its prices. Moreover, stock of imported peas in domestic markets is likely to fulfill demand for next couple of months and this has raised concerns of supply shortage in near term and this is further supporting bullish sentiments in peas prices.
- Arrivals of chana has also declined in spot markets, while demand of the commodity is reported firm and this has improved chana prices to some extent.
- Prices of both domestic and imported urad have reduced in spot markets due to the poor demand and inflow of Burmese urad as 58 containers have arrived at JNPT port during last couple of days.
- 72 containers of Burmese tur have also arrived at JNPT port during last couple of days.

Pulses International Fundamental:

- Despite of the significant decline in acreage under chickpeas in Australia, production during 2011-12 is likely to be marginally higher to 3.85 lakh tonnes. Availability of chickpeas for exports during 2011-12 is expected to be 3.20 lakh tonnes compared to 3.15 lakh tonnes.
- While production of lentils and field peas in Australia during 2011-12 is forecasted at 3.07 lakh tonnes and 4.38 lakh tonnes compared to previous year's output of 3.06 lakh tonnes and 4.34 lakh tonnes respectively.

Outlook: Prices of chana and peas are expected to improve due to firm demand while progress of monsoon will influence prices of tur, moong and urad.

Indicative International Prices (C&F, \$/MT): June 17, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	-	-
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian		
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	945	935
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jun-11	+23	2545	2569	2539	2567
Jul-11	+20	2620	2642	2614	2638
Aug-11	+17	2690	2710	2685	2706
Sep-11	+14	2752	2764	2742	2761
Oct-11	+8	2807	2814	2798	2812

Contract	Volume	Change	OI	Change
Jun-11	31470	-3850	34570	-11990
Jul-11	94220	+17650	239320	+5570
Aug-11	37180	+12120	89290	+9500
Sep-11	2470	+810	7760	+520
Oct-11	810	+100	3880	+300

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	-32	-103	-171	-226
Jun-11		71	139	194
Jul-11			68	123
Aug-11				55

Stocks	Demat	In-Process	Total	FED
	16.06.11	16.06.11	16.06.11	13.06.11
Bikaner	47868	1172	49040	45936
Delhi	70720	3177	73897	67883
Indore	10570	50	10620	10539
Dewas	1304	0	1304	1304

FOREX

Currency	17-06-11	16-06-11
US Dollar	44.93	44.90
Euro	63.62	63.39
Yen (100)	55.73	55.56
GBP	72.42	72.54

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			17-06-2011	16-06-2011	
	Mumbai	Australian	2300	2280-2285	+15
	Delhi	Rajasthan	2510	2500	+10
		Madhya Pradesh	2535	2525	+10
	Bikaner	Desi	2425	2400	+25
	Indore	Kantewala	2525	2525	-
	Kanpur	Desi	2670	2670	-
	Latur	Gauran	2400-2600	2400-2600	-
		Annagiri	2550-2600	2550-2600	-
		G-12	2425	2425	-
Peas	Mumbai	White American	2025	2000	+25
		White Canadian	1951	1921	+30
		Green American	2450	2450	-
		Green Canadian	2100-2250	2100-2250	-
	Kanpur	Desi	2220	2210	+10
Tur	Mumbai	Burmese Lemon	3050	2975-3000	+50
	Delhi	Burmese Lemon	3200	-	-
	Chennai	Burmese Lemon	3000	2950	+50
	Gulbarga	Red	3200-3470	3100-3400	+70
	Latur	Red	2800-3400	2800-3400	-
	Jalna	Red	2500-2600	2200-2800	-200
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2400-2700	2400-2650	+50
	Delhi	Chanti Export	3850-3950	3850-3950	-
		MP/ Kota Line	2750-2850	2750-2850	-
		UP/ Sikri Line	2950-300	2950-3000	-
	Kanpur	Mill Delivery	2830	2825	+5
		Bareilly Delivery	2870	2860	+10
	Indore	Masra	2850	2800	+50
Moong	Mumbai	Annaseva	3625	3600	+25

	Chennai	Pedishwa	5350	5350	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4700	4700	-
	Indore	Chamki	3600-4200		-
	Kanpur	Desi	4050	4150	-130
	Jaipur	Desi	-	3300-4400	-
Urad	Mumbai	Burmese FAQ	3850	3825-3850	-
	Delhi	Burmese FAQ	4075	-	-
	Chennai	Burmese FAQ	3750	3775	-25
		Burmese SQ	4210-4250	4275	-25
	Indore	Desi	-	-	-
		Maharashtra Line	-	-	-
	Vijayawada	Polished	4600-4700	4600-4700	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			17-06-2011	16-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	40	40	-
		Madhya Pradesh	40	40	-
	Bikaner	Desi	500	1000	-500
	Indore	Kantewala	1000	5000	-4000
	Kanpur	Desi	-	700-800	-
	Latur	Gauran	600	600	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	400-500	-
Tur	Gulbarga	Red	4000	4000	-
	Latur	Red	600	600	-
	Jalna	Red	200	200	-
	Jalgaon	Red	200-400	200-400	-

Masoor	Kanpur	Mill Delivery	-	1100-1200	-
	Indore	Masra	2850	2800	+50
Moong	Kanpur	Desi	1000	400-500	+500
	Jaipur	Desi	-	1500	-
Urad	Vijayawada	Polished	200	200	-
	Jalgaon	Desi	50-100	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		17-06-2011	16-06-2011	
	Jalgaon	5700-5800	5700-5800	-
	Latur	-	-	-
	Indore	-		-
	Gulbarga	5300-5500	5300-5400	+100
	Katni	5300-5400	5300-5400	-
	Katni (Sava)	4100-4200	4100-4200	-
Masoor	Kanpur (Malka)	3250	3250	-
	Indore	3400		-
	Delhi (Badi Masoor)	3300-3350	3300-3350	-
	Delhi (Choti Masoor)	3800-3900	3800-3900	-
	Katni	3275-3450	3200-3350	+100
Chana	Jalgaon	3000-3100	3000-3100	-
	Latur	2900	2900	-
	Akola	3025-3100	2800-3000	+100
	Kanpur	3030	3020	+10
	Bikaner	2850	2825	+25
	Indore	3200-3400		-
	Delhi	2850-2975	2850-2950	+25
	Gulbarga	3100-3150	3050-3100	+50

Urad	Jalgaon	5600	5600	-
	Bikaner (Split)	5250	5250	-
	Indore			-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5100-5200	5300	-100
	Indore			-

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