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Domestic Fundamentals:

Soy oil Price traded mix in the spot market. Ranged move by Malaysian Palm could hardly provide the direction to the domestic prices. Sources from Indore convey that price level of 600 (Rs. Per 10 Kg.) is likely to stimulate demand for soyoil and with monsoon showers awaited in the next 10-15 days in parts of M.P, it may further pull up the demand for Soyoil. Sources in Maharashtra convey that sufficient rains that are pouring currently remain conducive to soy seeding, which is underway there, barring few planting delays due to the same. Groundnutoil price traded mix in the spot market. **Export demand for groundnut still remain soaring leading to higher price of the same.** While parity of Rs. 5 per Kg. is seen in case of crushing for groundnut, there is break even situation in case of groundnut oil. While arrivals are heading towards end, some stocking of the same at lower price levels still cause availability of raw material for crushing into oil thereby keeping availability normal. **Sources in Rajkot convey demand for groundnut oil remains almost negligible as against the same preference for cottonseed and palm oil remains.** Going forward, in the next week, groundnut oil price is likely to trade range bound around current levels

International Market Fundamentals:

Higher Stocks for Malaysian Palm weighed on the sentiment in Malaysia, negating any support from the improving Palm oil exports on rising differential with Soy oil. Going forward, trend in Malaysia is likely to stay directed by exports, production and stocks, for the month of June; projection for the same is made ahead in the report.

Outlook:

Domestic edible oil price trend remain weakly skewed, likely catch up in demand later this month and start of next month is likely to render support to the prices at lower levels. Continuous improvements in Vegoil Import, is likely to remain one of the price controlling factor in the short term.

NCDEX Soy Ref

Contract	+/-	Open	High	Low	Close
Jul-11	-1.05	637.4	637.95	632.5	633.95
Aug-11	-1.35	636.05	639.05	634	634.8
Sep-11	-1.8	636.9	636.9	632	633.2
Oct-11	-1.85	633.85	633.85	630.9	630.9

Contract	Volume	Change	OI	Change
Jul-11	98780	49340	131170	1880
Aug-11	24250	6150	102090	5020
Sep-11	1640	1050	31810	620
Oct-11	30	-110	490	-10

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-28.95	-29.8	-28.2	-25.9
Jul-11	-	0.85	-0.75	-3.05
Aug-11	-0.85	-	-1.6	-3.9
Sep-11	0.75	1.6	-	-2.3

MCX CPO:

Contract	+/-	Open	High	Low	Close
Jul-11	-0.7	495.6	497	491.3	492.3
Aug-11	-2.5	495.8	497	491	491.3
Sep-11	-1.6	495.6	496.2	491.6	491.8
Oct-11	-	-	-	-	-

Contract	Volume	Change	OI	Change
Jul-11	1235	930	4054	-188
Aug-11	531	284	3936	33
Sep-11	66	48	109	26
Oct-11	-	-	-	-

Spread	Jun-11	Jul-11	Aug-11	Sep-11
Spot	1.7	0.7	1.7	1.2
Jun-11	-	1	0	0.5
Jul-11	-1	-	-1	-0.5
Aug-11	0	1	-	0.5
Sep-11	-0.5	0.5	-0.5	-

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CBOT Soy Oil Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-	-	-	-	-
Aug-11	-	-	-	-	-
Sep-11	-	-	-	-	-
Oct-11	-	-	-	-	-
Dec-11	-	-	-	-	-

BMD CPO Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-5	3237	3237	3220	3220
Aug-11	-	3221	3231	3201	3205
Sep-11	-5	3200	3221	3189	3193
Oct-11	-	3206	3217	3187	3194

Prices will be updated tomorrow morning.

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
M.T Au Leo	Kandla	11,500	CPO	1/6/2011	Discharge
M.T Chemitec	Kandla	7,749	CPO	2/6/2011	Discharge
M.T. Golden Covenant	Kandla	14,000	Palm Oil	4/6/2011	Discharge
M.T. Heng Xing	Kandla	10,000	Palm Oil	2/6/2011	Discharge
M.T. Anggraini	Kandla	21,800	CPO	17/6/2011	Discharge
M.T. Fuji galaxy	kandla	7,970	CPO	15/6/2011	Discharge
M.T. Polaris stardom	Kandla	7,500	CPO	18/6/2011	Discharge
M.T.horizan ammonia	Kandla	16,000	CPO	20/6/2011	Discharge
My Antarctic	Mangalore	12,000	CPO	3/6/2011	Discharge
Global eos	Mangalore	12,000	CPO	18/6/2011	Discharge
Oriental crane	Mangalore	2,500	Palm Oil	16/6/2011	Discharge
Sun Bridge	Chennai	2,000	CPO	1/6/2011	Discharge
Golden Brilliance	Chennai	9,300	CPO	2/6/2011	Discharge
Cf Zachary	Chennai	6,200	CPO	2/6/2011	Discharge
World Bridge	Chennai	3,500	CPO	5/6/2011	Discharge
Jin Hai Tong	Chennai	8,150	Palm Oil	3/6/2011	Discharge
Samho Valencia	Chennai	10,000	CSFO	6/6/2011	Discharge
Samho Emerald	Chennai	5,100	CSFO	6/6/2011	Discharge
Halit bey	Chennai	18,000	CSFO	18/6/2001	Discharge
Cobalt chemi	Chennai	6,500	Palm Oil	18/6/2011	Discharge
Feng hai 13	Chennai	4,000	Palm Oil	18/6/2011	Discharge
Hannibal li	Chennai	12,500	CSFO	18/6/2011	Discharge
Eastern glory	Chennai	6,000	Palm Oil	18/6/2011	Discharge
Titan vision	Chennai	8,200	Palm Oil	19/6/2011	Discharge

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Feng hai 22	Chennai	2,500	Palm Oil	19/6/2011	Discharge
Chemical arrow	Chennai	2,600	CPO	20/6/2011	Discharge
Asia adventurer	Chennai	3,000	Palm Oil	20/6/2011	Discharge
Hannibal 2	Krishnapatnam	4,000	CPO	9/6/2011	Discharge
Jin hai wan	Krishnapatnam	8,000	CPO	18/6/2011	Discharge
Katimantan palm	Krishnapatnam	8,000	CPO	18/6/2011	Discharge
Prita dewi	Krishnapatnam	8,000	CPO	21/6/2011	Discharge
Fair Artemis	Haldia	8,499	CPO	1/6/2011	Discharge
Ulupi	Haldia	6,500	CPO	17/6/2011	Discharge
Asian glory	Haldia	8,899	CPO	18/6/2011	Discharge
Global sea	Haldia	4,700	CPO	17/6/2011	Discharge
Theresa taurus	Haldia	8,300	CPO	14/6/2011	Discharge
Angel no.2	Haldia	7,299	CPO	13/5/2011	Discharge
To reach pioneer	Tuticorin	7,500	Palm Oil	13/6/2011	Discharge
Dolphina	Kolkata	5,328	CPO	18/6/2011	Discharge
Murry star	Kolkata	6,465	CPO	25/6/2011	Discharge
Edible Oil Shipments for June 2011		322,059			
Edible Oil Imports (Oil year 2010 -11 till date)		4,440,611			

Edible Oil Prices at Key Market

Commodity	Centre	Prices(Per 10 Kg)		Change
		20-06-11	18-06-11	
Soyoil	Mumbai +VAT	620	620	-
	Delhi (Loose)	640	638	+2
	Indore (Loose)	605	604	+1
	Kota(Loose)	616	615	+1
	Hyderabad + VAT	680	685	-5
	Jaipur (Loose)	625	630	-5



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	Rajkot(Loose)	620	620	-
	Akola(Loose)	654	654	-
	Amrawati(Loose)	654	654	-
	Haldiya Port(Loose)	626	626	-
	Jalna	661	659	+2
	Kakinada	646	638	+8
	Nagpur	651	651	-
	SoyDegumKandla/Mundra+VAT	597	595	+2
	Soy Degum Mumbai+VAT	595	595	-
Palm Oil				
	Kandla CPO (5%FFA)	493	492	+1
	Kandla RBD Palm Oil+VAT	520	520	-
	Chennai RBD Palm Oil (Loose)	552	550	+2
	Kakinada RBD Palm Oil (Loose)	530	536	-6
	Mumbai RBD Palm Oil+ VAT	-	546	-
	Hyd. RBD Palm Oil VAT	582	582	-
	Delhi RBD Palm Oil (Loose)	575	572	+3
Refined Sunflower Oil				
	Hyderabad Exp +VAT	735	738	-3
	Bellary (Exp. Oil)+VAT	631	631	-



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	Chellakere (Exp. Oil)+VAT	656	656	-
	Erode (Exp. Oil)+VAT	705	705	-
	Latur (Exp. Oil)+VAT	661	658	+3
	Kandla/Mundra	635	635	-
	Mumbai + VAT	675	680	-5
	Chennai (Loose)	695	695	-
Groundnut Oil				
	Hyderabad +VAT	900	900	-
	Chennai (Loose)	890	880	+10
	Delhi (Loose)	970	970	-
	Gondal+VAT	980	995	-15
	Jamnagar +VAT	980	1000	-20
	Narsarropeth+VAT	911	911	-
	Prodattour+VAT	881	891	-10
	Mumbai + VAT	980	960	+20
	Rajkot (Loose)	970	975	-5
Rapeseed Oil				
	Alwar (Expeller Oil)(Loose)	605	596	+9
	Sri Ganga Nagar(Exp Oil - Loose)	596	600	-4



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	Delhi (Exp. Oil) (Loose)	630	625	+5
	Jaipur (Expeller Oil) (Loose)	612	605	+7
	Kota (Expeller Oil) (Loose)	600	595	+5
	Mumbai (Exp. Oil) +VAT	637	633	+4
	Kolkata	-	-	-
	Hapur+VAT	632	630	+2
	Agra (Kacchi Ghani Oil) +VAT	630	630	-
Refined Cottonseed Oil				
	Mumbai +VAT	628	630	-2
	Hyderabad (Loose)	630	635	-5
	Rajkot (Loose)	655	650	+5
	Delhi (Loose)	630	628	+2
Malaysia Palmolein USD/MT				
	FOB (July)	1140	1145	-5
	CNF (July) - India	1168	1173	-5
Indonesia/Malaysia CPO USD/MT	FOB (June)	1078	1060	+18
	CNF (June) - India	1105	1088	+17
Argentina FOB (\$/MT)		17-06-2011	16-06-2011	Change

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Soybean Oil Ship(Sep)		1227	1235	-8
Refined Soy Oil (Bulk) Ship(Sep)		1269	1278	-9
Sunflower Oil Ship(Sep)		1310	-	-
Cottonseed Oil Ship(Sep)		1207	1215	-8
Refine Linseed Oil(Bulk) Ship(Sep)		1247	1255	-8

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