

### Oilseeds Domestic Fundamentals:

Steady sentiments were featured in the soybean benchmark market while mixed tone was witnessed in RM seed cash market on Tuesday. ***Small quantity soy meal shipments to African countries like Ghana and Cameroon is on and the Cnf prices are quoted between US \$490-510/MT. About 1500 MT for Cameroon and 7500 MT tons for Ghana is booked recently to be shipped in late June. Indonesia, Thailand, Japan and Vietnam remain potential markets for the soy meal export. Exporters are advised to explore the exports opportunity to SE Asian countries due to narrowing of spread between Argentine exports meal price and Indian exports prices.***

### Oilseeds International Fundamental:

The soybean harvest of the 2010/11 season in Argentina reaches 97% from intentions, or 17.874 million hectares of the total revised area of 18.650 million hectares.

### Outlook:

The domestic oilseeds prices are likely to witness range-bound move with weak-bias with unexpected improvement in US soybean planting progress and higher (19%) vegetable oil imports in May this year.

#### NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	29	2278	2305	2278	2303
Aug-11	34	2299	2325	2299	2325
Sep-11	37	2300	2327	2300	2327
Oct-11	46	2279	2309	2279	2309

#### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	35	2865	2898	2865	2897
Aug-11	36	2903	2937	2903	2936
Sep-11	31	2949	2973	2945	2971
Oct-11	26	2996	3013	2995	3012

Contract	Volume	Change	OI	Change
Jul-11	56430	39560	94870	93100
Aug-11	31590	-18470	93780	-6660
Sep-11	7680	-19710	17820	-78520
Oct-11	960	-3060	7610	-7930

Contract	Volume	Change	OI	Change
Jul-11	96860	60140	202030	181570
Aug-11	43080	-38540	54600	-154160
Sep-11	1200	-26450	9180	-31070
Oct-11	1340	-1040	2020	-6760

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Basis	-33	-55	-57	-39
Jul-11	0	22	24	6
Aug-11		0	2	-16
Sep-11			0	-18
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot – Future.

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Basis	-57	-96	-131	-172
Jul-11	0	39	74	115
Aug-11		0	35	76
Sep-11			0	41
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	17.06.11	17.06.11	17.06.11	17.06.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

\*SBN Fed Stocks Expiry on 5 Jul '11

Stocks	Demat	In-Process	Total	FED
	17.06.11	17.06.11	17.06.11	17.06.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

\*RMS Fed Stocks Expiry on 5 Oct'11

**CBOT Soybean Futures:**

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

*\*The above table will be updated tomorrow by 10.0 am.*

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		<b>21-06-2011</b>	<b>20-06-2011</b>	
	Indore –Plant	2250-2290	2240-2290	Unch
	Indore –Mandi	2150-2220	2160-2220	Unch
	Nagpur-Plant	2320-2380	2300-2380	Unch
	Nagpur – Mandi	2240-2310	2260-2300	+10
	Kota-Plant	2250-2300	2250-2270	+30
	Kota – Mandi	22410-2250	2200-2250	Unch
Rapeseed/Mustard	Jaipur – C	2840	2860	-20
	Alwar – C	2780	2760	+20
	SriGanganagar	2400-2425	2425	Unch
	Kota (Non-Condition)	2540	2530	+10
	Neewai	2825	2825	Unch
	Delhi– C	2840	2860	-20
	Katni (MP)	-	-	-
	Hapur (UP)	2900	2880	+20
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur		-	-
	Gulbarga		-	-
	Solapur		3000-3150	-
	Udgir		-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/QtI		Change
<b>Soybean</b>		<b>21-06-2011</b>	<b>20-06-2011</b>	
	Madhya Pradesh	40000	35000	<b>+5000</b>
	Maharashtra		15000	
	Rajasthan		8000	
<b>Rapeseed/Mustard</b>	Rajasthan	20000	10000	<b>+100000</b>
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	21/06/2011	20/06/2011	Change
Niger Seed (4% FM)	3700	3700	<b>Unch</b>
Sesame White 98/2/1 FM	5050	5050	<b>Unch</b>
Sunflower Seed	3400	3400	<b>Unch</b>
Kardi Seed 2% Exp Quality	2700	2650	<b>+50</b>
Groundnut Kernel	4875	4875	<b>Unch</b>
Castor Seed	4850	4850	<b>Unch</b>

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