

**Pulses Domestic Fundamentals:**

- Regular supply of Burmese urad in domestic markets is restricting uptrend in urad prices. Quality of Burmese urad is reported inferior and this has forced buyers to stay from the market.
- Market participants of Rajasthan are expecting around 10-15% increase in area under moong during 2011-12 kharif season. Farmers are expected to bring more area under moong on the expense of moth. While recent improvement in guar prices has also increased the chances of increase in acreage under guar. However, distribution of rainfall in Rajasthan will decide the actual deviation in area of moong.
- Demand for chana has increased in last few days and this has supported increased chana prices by 9% during last ten days. Improved demand for chana dall in retail markets has increased the demand for chana from miller's front and is supporting its prices in most of the domestic markets.
- Trade participants of Rajasthan believe that arrival of chana will improve in coming days with the arrival of monsoon as chances of increase in moisture level will force stockists to liquidate stock.

**Pulses International Fundamental:**

- As on May 31, 2011 around 83%, 95%, 70% and 33% of the total peas planting has been completed in Idaho, Washington, Montana and North Dakota compared to the previous year's planting of 94%, 100%, 93% and 100% during the same period.
- While 46%, 21% and 13% of the peas crop has been emerged in Idaho, Montana and North Dakota compared to the previous year's figures of 71%, 84% and 90% during the same period.

**Outlook:** Prices of chana and peas are expected to improve due to firm demand while progress of monsoon will influence prices of tur, moong and urad.

**Indicative International Prices (C&F, \$/MT): June 23, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	620	610
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	425	415
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	790	780
Urad SQ*(New)	Burmese	895	885
Chickpea	Australian		
Moong Pedishewa*	Burmese	1200	1190
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	23-06-11	22-06-11
US Dollar	44.93	44.82
Euro	64.21	64.58
Yen (100)	55.86	55.85
GBP	72.08	72.83

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	-16	2698	2700	2672	2675
Aug-11	-12	2765	2772	2746	2748
Sep-11	-10	2824	2830	2804	2808
Oct-11	-3	2878	2885	2863	2870
Nov-11	+2	2944	2950	2932	2935

Contract	Volume	Change	OI	Change
Jul-11	90460	-45140	229230	-8580
Aug-11	68610	-25490	139740	+4780
Sep-11	7160	-5430	11740	+920
Oct-11	1020	-990	4750	+10
Nov-11	2050	-520	5420	+980

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-50	-123	-183	-245
Jul-11		73	133	195
Aug-11			60	122
Sep-11				62

Stocks	Demat	In-Process	Total	FED
	22.06.11	22.06.11	22.06.11	20.06.11
Bikaner	50138	982	51120	49900
Delhi	76322	1044	77366	75972
Indore	10793	21	10814	10793
Dewas	1304	0	1304	1304

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			23-06-2011	22-06-2011	
	Mumbai	Australian	2350	2350	-
	Delhi	Rajasthan	2600	2600	-
		Madhya Pradesh	2625	2625	-
	Bikaner	Desi	2525	2550	-25
	Indore	Kantewala	2725	2650	+75
	Kanpur	Desi	2825	2780	+45
	Latur	Gauran	2550-2650	2400-2600	+50
		Annagiri	2500-2650	2550-2600	+50
		G-12	2500-2575	2550	+25
Peas	Mumbai	White American	2080	2040-2050	+30
		White Canadian	2001	1985	+16
		Green American	2500	2500	-
		Green Canadian	2100-2250	2100-2250	-
	Kanpur	Desi	2300	2275	+25
Tur	Mumbai	Burmese Lemon	2935	2950-3000	-65
	Delhi	Burmese Lemon	-	3175	-
	Chennai	Burmese Lemon	2900-2950	2900	+50
	Gulbarga	Red	3400-3425	3400-3430	-5
	Latur	Red	2800-3400	2800-3400	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2500-2700	2450-2625	+75
	Delhi	Chanti Export	3900-4000	3900-4000	-
		MP/ Kota Line	2700-2800	2700-2800	-
		UP/ Sikri Line	3000	3000	-
	Kanpur	Mill Delivery	2840	2840	-
		Bareilly Delivery	2900	2890	+10
	Indore	Masra	2850	2800	+50
Moong	Mumbai	Annaseva	3700	3700	-

	Chennai	Pedishwa	5200	5200	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4800	4750	+50
	Indore	Chamki	3300-4000	4100	-100
	Kanpur	Desi	4350	4300	+50
	Jaipur	Desi	3600-4200	3600-4200	-
Urad	Mumbai	Burmese FAQ	3800	3775-3800	-
	Delhi	Burmese FAQ	-	4000	-
	Chennai	Burmese FAQ	3575	3600	-25
		Burmese SQ	4100	4100	-
	Indore	Desi	4200	4000	+200
		Maharashtra Line	4200	4200	
	Vijayawada	Polished	4400	4600	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			23-06-2011	22-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30-35	50	-15
		Madhya Pradesh	30-35	50	-15
	Bikaner	Desi	300-400	500	-100
	Indore	Kantewala	2000	2000	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	500	600	-100
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	5500	8600	-
	Latur	Red	500	700	-200
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-

<b>Masoor</b>	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	-	-	-
<b>Moong</b>	Kanpur	Desi	100-150	100	+50
	Jaipur	Desi	-	-	-
<b>Urad</b>	Vijayawada	Polished	-	500	-
	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Arrivals in bags/Qtl		Change
<b>Tur</b>		<b>23-06-2011</b>	<b>22-06-2011</b>	
	Jalgaon	5600-5700	5600-5700	-
	Latur	-	-	-
	Indore	-	-	-
	Gulbarga	5300-5400	5300-5400	-
	Katni	5150-5250	5150-5250	-
	Katni (Sava)	4000-4100	4000-4100	-
<b>Masoor</b>	Kanpur (Malka)	3300	3300	-
	Indore		-	-
	Delhi (Badi Masoor)	3350-3400	3350-3400	-
	Delhi (Choti Masoor)	3900-3950	3900-3950	-
	Katni	3275-3450	3200-3400	+50
<b>Chana</b>	Jalgaon	3200-3300	3200-3300	-
	Latur	3000	3000	-
	Akola	3200	3100	+100
	Kanpur	3150	3125	+25
	Bikaner	2950	2900	+50
	Indore		-	-
	Delhi	3050-3160	3100-3150	+10
	Gulbarga	3400-3450	3200-3250	+200

<b>Urad</b>	Jalgaon	5600-5700	5600-5700	-
	Bikaner (Split)	5250	5300	<b>-50</b>
	Indore	-	-	-
<b>Moong</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5100-5250	5100-5250	-
	Indore	-	-	-

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