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Domestic Fundamentals:

Soy oil price traded mix in the spot market. Weakness in global markets weighed on the domestic sentiment; however the fall remains contained on the day. While rains hit regions in Madhya Pradesh, soy oil demand fails to catch up even at around 605 Rs. per 10 Kg (Indore). Unstable international markets led to fear of further drift in the prices, leading to skepticism on the same front. Going forward Soy oil Imports may continue to surge higher in the immediate month facilitated by Import parity and higher spread by CPO Malaysia which reaches at \$ 132.23 per MT (Average in June 2011 until date). Groundnut oil price continue to ease in the spot market. Sources in Rajkot convey demand for groundnut oil remain almost negligible as against the same preference for cottonseed and palm oil remains. Going forward, in the next week, groundnut oil price is likely to trade range bound around current levels.

International Market Fundamentals:

Malaysian Palm tumbles further, despite recent improvement in export demand from India and China. Exports of Malaysian palm oil products for June 1-20 rose 18.8 percent to 973,211 tonnes from 819,257 tonnes shipped during May 1-20 as put by the cargo surveyor Societe Generale de Surveillance. Going forward higher Stocks for Malaysian Palm at the end of June is likely to offset the gains led by the prior factor. Stocks in Malaysia is likely to witness a rise of over 10% at the end of June as compared to a month earlier, owing to higher production and carryover stock.

Outlook:

Domestic edible oil price trend remain weakly skewed, likely catch up in demand later this month and start of next month is likely to render support to the prices at lower levels. Continuous improvements in Vegoil Import, is likely to remain one of the price controlling factor in the short term

NCDEX Soy Ref

Contract	+/-	Open	High	Low	Close
Jul-11	-4.65	638.1	640.8	634.3	634.95
Aug-11	-5.3	639.15	642	635	635.55
Sep-11	-6.15	636.2	640.1	632.9	632.9
Oct-11	-6.95	636.8	637.7	631.6	631.6

Contract	Volume	Change	OI	Change
Jul-11	69920	-128310	112780	0
Aug-11	58710	-9270	114910	3600
Sep-11	3160	-3590	36620	1890
Oct-11	220	80	570	-20

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-26.95	-27.55	-24.9	-23.6
Jul-11	-	0.6	-2.05	-3.35
Aug-11	-0.6	-	-2.65	-3.95
Sep-11	2.05	2.65	-	-1.3

MCX CPO:

Contract	+/-	Open	High	Low	Close
Jul-11	-6.9	489	491.9	484	484.9
Aug-11	-7.5	491.9	491.1	484.5	485.4
Sep-11	-7.7	491.1	493	485.6	485.7
Oct-11	-	-	-	-	-

Contract	Volume	Change	OI	Change
Jul-11	242	-2830	4371	-600
Aug-11	2721	730	5277	624
Sep-11	178	32	287	86
Oct-11	-	-	-	-

Spread	Jul-11	Aug-11	Sep-11
Spot	4.1	3.6	3.3
Jul-11	-	0.5	0.8
Aug-11	-0.5	-	0.3
Sep-11	-0.8	-0.3	-



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CBOT Soy Oil Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-	-	-	-	-
Aug-11	-	-	-	-	-
Sep-11	-	-	-	-	-
Oct-11	-	-	-	-	-
Dec-11	-	-	-	-	-

BMD CPO Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-45	3190	3199	3155	3160
Aug-11	-36	3154	3189	3143	3154
Sep-11	-42	3146	3178	3130	3136
Oct-11	-43	3145	3176	3131	3136

Prices will be updated tomorrow mornina.

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
M.T Au Leo	Kandla	11,500	CPO	1/6/2011	Discharge
M.T Chemitec	Kandla	7,749	CPO	2/6/2011	Discharge
M.T. Golden Covenant	Kandla	14,000	Palm Oil	4/6/2011	Discharge
M.T. Heng Xing	Kandla	10,000	Palm Oil	2/6/2011	Discharge
M.T. Anggraini	Kandla	21,800	CPO	17/6/2011	Discharge
M.T. Fuji galaxy	kandla	7,970	CPO	15/6/2011	Discharge
M.T. Polaris stardom	Kandla	7,500	CPO	22/6/2011	Discharge
M.T.horizan ammonia	Kandla	16,000	CPO	25/6/2011	Discharge
M.T. Angel	Kandla	10,500	CPO	22/6/2011	Discharge
My Antartic	Mangalore	12,000	CPO	3/6/2011	Discharge
Global eos	Mangalore	12,000	CPO	18/6/2011	Discharge
Oriental crane	Mangalore	2,500	Palm Oil	20/6/2011	Discharge
Mykines	Mangalore	9,000	CPO	22/6/2011	Discharge
Sun Bridge	Chennai	2,000	CPO	1/6/2011	Discharge
Golden Brilliance	Chennai	9,300	CPO	2/6/2011	Discharge
Cf Zachary	Chennai	6,200	CPO	2/6/2011	Discharge
World Bridge	Chennai	3,500	CPO	5/6/2011	Discharge
Jin Hai Tong	Chennai	8,150	Palm Oil	3/6/2011	Discharge
Samho Valencia	Chennai	10,000	CSFO	24/6/2011	Discharge
Samho Emerald	Chennai	5,100	CSFO	26/6/2011	Discharge
Halit bey	Chennai	18,000	CSFO	18/6/2001	Discharge
Cobalt chemi	Chennai	6,500	Palm Oil	18/6/2011	Discharge
Feng hai 13	Chennai	4,000	Palm Oil	18/6/2011	Discharge



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Hannibal li	Chennai	12,500	CSFO	18/6/2011	Discharge
Eastern glory	Chennai	6,000	Palm Oil	21/6/2011	Discharge
Titan vision	Chennai	8,200	Palm Oil	22/6/2011	Discharge
Feng hai 22	Chennai	2,500	Palm Oil	21/6/2011	Discharge
Chemical arrow	Chennai	2,850	CPO	22/6/2011	Discharge
Asia adventurer	Chennai	3,000	Palm Oil	23/6/2011	Discharge
Fadi E Rabbi	Chennai	8,400	CPO	22/6/2011	Discharge
Java Palm	Chennai	5,950	Palm Oil	23/6/2011	Discharge
Hannibal 2	Krishnapatnam	4,000	CPO	9/6/2011	Discharge
Jin hai wan	Krishnapatnam	8,000	CPO	21/6/2011	Discharge
Katimantan palm	Krishnapatnam	8,000	CPO	18/6/2011	Discharge
Prita dewi	Krishnapatnam	8,000	CPO	21/6/2011	Discharge
Yue You 902	Krishnapatnam	10,400	CPO	22/6/2011	Discharge
Fair Artemis	Haldia	8,499	CPO	1/6/2011	Discharge
Ulupi	Haldia	6,500	CPO	17/6/2011	Discharge
Asian glory	Haldia	8,899	CPO	18/6/2011	Discharge
Global sea	Haldia	4,700	CPO	17/6/2011	Discharge
Theresa taurus	Haldia	8,300	CPO	14/6/2011	Discharge
Angel no.2	Haldia	7,299	CPO	17/5/2011	Discharge
Fair pigasos	Haldia	9,500	CPO	20/6/2011	Discharge
Sp amsterdam	Haldia	7,999	CPO	19/6/2011	Discharge
Feng hai 21	Haldia	7,499	CPO	21/6/2011	Discharge
Bon vent	Haldia	4,947	Palm Oil	19/6/2011	Discharge
To reach pioneer	Tuticorin	7,500	Palm Oil	13/6/2011	Load
Oriental Crane	Tuticorin	2,500	Palm Oil	21/6/2011	Discharge
Dolphina	Kolkata	5,328	CPO	18/6/2011	Discharge
Murry star	Kolkata	6,465	CPO	25/6/2011	Discharge
Pratibha cauvery	Kolkata	3,421	CPO	21/6/2011	Discharge
Sunny dream	Kolkata	3,572	CPO	22/6/2012	Discharge
MT Caribbean Orchid	Mundra	6,499.74	CPO	29/6/2011	Discharge
MT Mykines	Mundra	9,144	CPO	26/6/2011	Discharge
Edible Oil Shipments for June 2011		421,641			
Edible Oil Imports (Oil year 2010-11 till date)		4,540,193			

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Edible Oil Prices at Key Market

Commodity	Centre	Prices(Per 10 Kg)		Change
		23-06-11	22-06-11	
Soyoil	Mumbai +VAT	622	625	-3
	Delhi (Loose)	645	645	-
	Indore (Loose)	608	610	-2
	Kota(Loose)	617	615	+2
	Hyderabad+VAT	680	685	-5
	Jaipur(Loose)	625	625	-
	Rajkot(Loose)	625	625	-
	Akola(Loose)	658	659	-1
	Amrawati(Loose)	658	659	-1
	Haldiya Port(Loose)	626	631	-5
	Jalna	661	664	-3
	Kakinada	635	630	+5
	Nagpur	661	661	-
	SoyDegumKandla/Mundra+VAT	597	602	-5
	Soy Degum Mumbai+VAT	593	597	-4
Palm Oil				
	Kandla CPO (5%FFA)	489	495	-6
	Kandla RBD Palm Oil+VAT	520	522	-2



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	Chennai RBD Palm Oil (Loose)	550	555	-5
	Kakinada RBD Palm Oil (Loose)	535	537	-2
	Mumbai RBD Palmolien + VAT	550	550	-
	Hyd. RBD Palm Oil VAT	582	582	-
	Delhi RBD Palm Oil (Loose)	580	580	+2
Refined Sunflower Oil				
	Hyderabad Exp +VAT	740	740	-
	Bellary (Exp. Oil)+VAT	634	633	+1
	Chellakere (Exp. Oil)+VAT	646	651	-5
	Erode (Exp. Oil)+VAT	703	703	-
	Latur (Exp. Oil)+VAT	661	661	-
	Kandla/Mundra	642	645	-3
	Mumbai + VAT	685	675	+10
	Chennai (Loose)	695	695	-
Groundnut Oil				
	Hyderabad +VAT	900	900	-
	Chennai (Loose)	890	890	-
	Delhi (Loose)	975	975	-
	Gondal+VAT	925	950	-25



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	Jamnagar +VAT	925	950	-25
	Narsarropeth+VAT	906	911	-5
	Prodattour+VAT	901	901	-
	Mumbai + VAT	960	970	-10
	Rajkot (Loose)	925	925	-
Rapeseed Oil				
	Alwar (Expeller Oil)(Loose)	608	606	+2
	Sri Ganga Nagar(Exp Oil - Loose)	608	606	+2
	Delhi (Exp. Oil) (Loose)	638	635	+3
	Jaipur (Expeller Oil) (Loose)	616	616	-
	Kota (Expeller Oil) (Loose)	606	607	-1
	Mumbai (Exp. Oil) +VAT	644	642	+2
	Kolkata	-	-	-
	Hapur+VAT	645	640	+5
	Agra (Kacchi Ghani Oil) +VAT	650	650	-
Refined Cottonseed Oil				
	Mumbai +VAT	635	632	+3
	Hyderabad (Loose)	635	635	-
	Rajkot (Loose)	660	660	-

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	Delhi (Loose)	645	635	+10
Malaysia Palmolein USD/MT				
	FOB (July)	1133	1140	-7
	CNF (July) - India	1160	1168	-8
Indonesia/Malaysia CPO USD/MT	FOB (June)	1060	1078	-18
	CNF (June) - India	1088	1105	-17
Argentina FOB (\$/MT)		22-06-2011	21-06-2011	Change
Soybean Oil Ship(Sep)		1233	1236	-3
Refined Soy Oil (Bulk) Ship(Sep)		1276	1279	-3
Sunflower Oil Ship(Sep)			-	-
Cottonseed Oil Ship(Sep)		1213	1216	-3
Refine Linseed Oil(Bulk) Ship(Sep)		1253	1256	-3

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