

Pulses Domestic Fundamentals:

- Mostly steady to firm sentiments are recorded in pulses.
- Total acreage under pulses has fallen by 8% to 3.77 lakh hectares till date compared to the previous year's area of 4.09 lakh hectares during the same period.
- Average rainfall in AP till June 22, 2011 is recorded as 52.3 mm compared to the normal rainfall of 82.9 mm, showing a deficit of 37%.
- Acreage under moong in AP till June 22, 2011 is recorded at 28727 hectares compared to the last year's area of 70991 hectares during the same period and in case of urad, acreage is reported at 2978 hectares against last year's area of 13996 hectares.
- While tur growing regions of AP received normal rainfall and due to this marginal improvement is recorded in area of tur during current year as current year's area is 59715 hectares against last year's area of 49279 hectares.
- While in Maharashtra, acreage under tur, urad and moong till week ending June 24, 2011 is reported at 58490 ha, 11574 ha and 10738 ha

Pulses International Fundamental:

- As per the latest report released by govt. of Saskatchewan, 82% of the crop (all crops including pulses) has been seeded till June 20, 2011 against last year's seeded area of 76% during the same period.
- Rain and thunder showers were recorded in Saskatchewan during second week of June 2011 and this has resulted in excess moisture like conditions in some areas. But despite of this, around 79% of lentils and 77% of peas are in fair to good condition.

Outlook: Prices of chana and peas are expected to improve due to firm demand while progress of monsoon will influence prices of tur, moong and urad.

Indicative International Prices (C&F, \$/MT): June 25, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	620	610
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	455	445
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	810	800
Urad SQ*(New)	Burmese	910	900
Chickpea	Australian		
Moong Pedishewa*	Burmese	1200	1190
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	25-06-11	24-06-11
US Dollar	44.99	44.94
Euro	63.82	64.09
Yen (100)	55.95	55.83
GBP	71.79	71.89

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jul-11	26	2711	2748	2707	2745
Aug-11	27	2786	2822	2783	2819
Sep-11	24	2849	2882	2847	2878
Oct-11	10	2919	2968	2919	2925
Nov-11	23	2985	3011	2985	3006

Contract	Volume	Change	OI	Change
Jul-11	106010	-80380	215660	-6150
Aug-11	103470	-14720	161490	11200
Sep-11	10010	2110	17410	4240
Oct-11	2940	1360	5160	220
Nov-11	1830	320	7140	1160

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-95	-169	-228	-275
Jul-11		74	133	180
Aug-11			59	106
Sep-11				47

Stocks	Demat	In-Process	Total	FED
	24.06.11	24.06.11	24.06.11	20.06.11
Bikaner	51069	1004	52073	49900
Delhi	76841	1965	78806	75972
Indore	10804	10	10814	10793
Dewas	1304	0	1304	1304

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			25-06-2011	24-06-2011	
	Mumbai	Australian	2375-2400	2350-2375	+25
	Delhi	Rajasthan	2635-2640	2640	-
		Madhya Pradesh	2650	2670	-20
	Bikaner	Desi	2600	2550	+50
	Indore	Kantewala	2750-2775	2700-2725	+50
	Kanpur	Desi	2850	2825	+25
	Latur	Gauran	2550-2650	2550-2650	-
		Annagiri	2500-2650	2500-2650	-
		G-12	2500-2575	2500-2575	-
Peas	Mumbai	White American	2151	2080-2100	+51
		White Canadian	2051	2021	+30
		Green American	2600	2525-2550	+50
		Green Canadian	2150-2300	2150-2250	-
	Kanpur	Desi	2320	2300	+20
Tur	Mumbai	Burmese Lemon	2975	2900-2925	+50
	Delhi	Burmese Lemon	3200	-	-
	Chennai	Burmese Lemon	2900	2900	-
	Gulbarga	Red	3418	3400	+18
	Latur	Red	2800-3400	2800-3400	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2500-2750	2500-2700	+50
	Delhi	Chanti Export	3900-4050	3900-4000	+50
		MP/ Kota Line	2700-2850	2700-2800	+50
		UP/ Sikri Line	3000	3000	-
	Kanpur	Mill Delivery	2850	2850	-
		Bareilly Delivery	2900	2900	-
	Indore	Masra	2900	2850	+50
Moong	Mumbai	Annaseva	3800	3700-3765	+15

	Chennai	Pedishwa	5200	5200	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4750	4800	-50
	Indore	Chamki	4100	3500-4200	-100
	Kanpur	Desi	4350	4300-4325	+25
	Jaipur	Desi	3500-4100	3500-4200	-100
Urad	Mumbai	Burmese FAQ	3850-3875	3811	+64
	Delhi	Burmese FAQ	4075	-	-
	Chennai	Burmese FAQ	3650	3575	-
		Burmese SQ	4150	4075-4100	+50
	Indore	Desi	4000	-	-
		Maharashtra Line	4000-4200	-	-
	Vijayawada	Polished	4450	4500	-50
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			25-06-2011	24-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30	30-35	-5
		Madhya Pradesh	30	30-35	-5
	Bikaner	Desi	-	-	-
	Indore	Kantewala	3000	-	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	500	500	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	4700	5500	-800
	Latur	Red	500	500	-
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-

Masoor	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	-	-	-
Moong	Kanpur	Desi		-	-
	Jaipur	Desi	-	-	-
Urad	Vijayawada	Polished	-	500	-
	Jalgaon	Desi	50-100	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		25-06-2011	24-06-2011	
	Jalgaon	5600-5700	5600-5700	-
	Latur	-	-	-
	Indore	5300	-	-
	Gulbarga	5300-5400	5300-5400	-
	Katni	5300-5400	5200-5300	+100
	Katni (Sava)	4100-4200	4000-4100	+100
Masoor	Kanpur (Malka)	3300	3300	-
	Indore	3350	-	-
	Delhi (Badi Masoor)	3350-3400	3350-3400	-
	Delhi (Choti Masoor)	3900-3950	3900-3950	-
	Katni	3300-3425	3275-3450	-25
Chana	Jalgaon	3300-3400	3200-3300	+100
	Latur	3000	3000	-
	Akola	-	3250	-
	Kanpur	3250	3160	+90
	Bikaner	3100	3000	+100
	Indore	3350	-	-
	Delhi	3000-3125	3050-3150	-25
	Gulbarga	3350-3400	3400-3450	-50

Urad	Jalgaon	5500-5600	5600-5700	-100
	Bikaner (Split)	5100	5150	-50
	Indore	-	-	-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5100-5200	5150	+50
	Indore	-	-	-

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