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Domestic Fundamentals:

Soy oil price remain steady to lower in the spot market. Weakness in Malaysian Palm aggravated but impact of the same on domestic prices remains limited on the day. Weakness in energy price dampens price sentiment further. Crude oil breaks below an important level of 94 USD per barrel, which is a breakdown below a significant trend line. Going forward, while 86 USD per barrel is the next countable support juncture for crude oil, prior to this 88 USD per barrel mark is likely to provide a psychological support for it. Higher imports keep the availability high, as against the same absence of demand led to weakness on one side and progressive monsoon in Soy regions of Maharashtra and Madhya Pradesh act as a negative cue for the overall market. Groundnut oil price traded weak in the spot market. It drifted lower recently after hitting 1000 mark (Rs.10 Kg.) as export of groundnut got restricted due to operational reasons, while demand for the oil remained weak. Going forward, market sources in Rajkot suggest the exports have started once again that will again direct seed towards groundnut crushing and lift the oil price higher.

International Market Fundamentals:

Malaysian palm oil decline further as export data fails to boost the sentiment and expectations that a higher output cycle will lift the month end stocks further, aggravated the weakness. Exports of Malaysian palm oil products for June 1-25 rose 17.3 percent to 1,252,780 tonnes from 1,068,050 tonnes shipped during May 1 and 25 as put by the cargo surveyor Intertek Testing Services. While exports to China improved marginally in the mentioned period, major surge was recorded in exports to India in the mentioned period as compared to a month back.

Outlook:

Domestic edible oil price trend remain weakly skewed, catch up in demand is still eyed later this month and start of next month which is likely to render support to the prices at lower levels. Continuous improvements in Vegoil Import, is likely to remain one of the price controlling factor in the short term.

NCDEX Soy Ref

Contract	+/-	Open	High	Low	Close
Jul-11	-8.3	636	636.4	627.55	629.9
Aug-11	-10.55	638	638	626.1	628.4
Sep-11	-11.35	633	633.15	622.35	624.5
Oct-11	-9.7	627.8	629.4	621.55	623

Contract	Volume	Change	OI	Change
Jul-11	147480	90940	111890	1860
Aug-11	102360	71030	139290	9480
Sep-11	8280	6210	42120	2370
Oct-11	2430	2080	1810	1050

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-26.3	-21.85	-16.5	-15
Jul-11	-	-4.45	-9.8	-11.3
Aug-11	4.45	-	-5.35	-6.85
Sep-11	9.8	5.35	-	-1.5

MCX CPO:

Contract	+/-	Open	High	Low	Close
Jul-11	-9.9	481.1	483.3	473.9	475.7
Aug-11	-10.2	481.1	481.3	472.6	474.5
Sep-11	-10.1	481	479	472.7	474.2
Oct-11	-	-	-	-	-

Contract	Volume	Change	OI	Change
Jul-11	2479	2068	5979	-38
Aug-11	1103	433	6618	71
Sep-11	103	53	898	12
Oct-11	-	-	-	-

Spread	Jul-11	Aug-11	Sep-11
Spot	4.8	5.5	5.8
Jul-11	-	-0.7	-1
Aug-11	0.7	-	-0.3
Sep-11	1	0.3	-



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CBOT Soy Oil Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-	-	-	-	-
Aug-11	-	-	-	-	-
Sep-11	-	-	-	-	-
Oct-11	-	-	-	-	-
Dec-11	-	-	-	-	-

BMD CPO Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	-51	3110	3110	3080	3080
Aug-11	-66	3100	3106	3049	3050
Sep-11	-75	3095	3101	3038	3042
Oct-11	-69	3096	3101	3040	3040

Prices will be updated tomorrow morning.

VESSEL	PORT	QUANTITY (MT.)	EDIBLE OIL	ETA	ACTIVITY
M.T Au Leo	Kandla	11,500	CPO	1/6/2011	Discharge
M.T Chemitec	Kandla	7,749	CPO	2/6/2011	Discharge
M.T. Golden Covenant	Kandla	14,000	Palm Oil	4/6/2011	Discharge
M.T. Heng Xing	Kandla	10,000	Palm Oil	2/6/2011	Discharge
M.T. Anggraini	Kandla	21,800	CPO	17/6/2011	Discharge
M.T. Fuji galaxy	kandla	7,970	CPO	15/6/2011	Discharge
M.T. Polaris stardom	Kandla	7,500	CPO	22/6/2011	Discharge
M.T.horizan ammonia	Kandla	16,000	CPO	25/6/2011	Discharge
M.T. Angel	Kandla	10,500	CPO	23/6/2011	Discharge
`	Kandla	18,000	Palm Oil	21/6/2011	Discharge
M.T. ARGENT ASTER	Kandla	5,000	CPO	23/6/2011	Discharge
M.T. ARGENT BLOOM	Kandla	24,018	CPO	23/6/2011	Discharge
M.T. ROYAL JASPER	Kandla	12,000	CPO	26/6/2011	Discharge
M.T. GLOBAL PEACE	Kandla	8,500	Palm Oil	27/6/2011	Discharge
M.T. TORM ESBJERG	Kandla	16,216	CDSBO	23/6/2011	Discharge
My Antartic	Mangalore	12,000	CPO	3/6/2011	Discharge
Global eos	Mangalore	12,000	CPO	18/6/2011	Discharge
Oriental crane	Mangalore	2,500	Palm Oil	20/6/2011	Discharge
MyKinnes	Mangalore	9,000	CPO	22/6/2011	Discharge
TITAN PEACE	Mangalore	6,000	CPO	19/6/2011	Discharge
Sun Bridge	Chennai	2,000	CPO	1/6/2011	Discharge
Golden Brilliance	Chennai	9,300	CPO	2/6/2011	Discharge
Cf Zachary	Chennai	6,200	CPO	2/6/2011	Discharge
World Bridge	Chennai	3,500	CPO	5/6/2011	Discharge



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Jin Hai Tong	Chennai	8,150	Palm Oil	3/6/2011	Discharge
Samho Valencia	Chennai	10,000	CSFO	28/6/2011	Discharge
Samho Emerald	Chennai	5,100	CSFO	30/6/2011	Discharge
Halit bey	Chennai	18,000	CSFO	18/6/2001	Discharge
Cobalt chemi	Chennai	6,500	Palm Oil	18/6/2011	Discharge
Feng hai 13	Chennai	4,000	Palm Oil	18/6/2011	Discharge
Hannibal li	Chennai	12,500	CSFO	18/6/2011	Discharge
Eastern glory	Chennai	6,000	Palm Oil	21/6/2011	Discharge
Titan vision	Chennai	8,239	Palm Oil	23/6/2011	Discharge
Feng hai 22	Chennai	2,500	Palm Oil	23/6/2011	Discharge
Chemical arrow	Chennai	2,850	CPO	22/6/2011	Discharge
Asia adventurer	Chennai	3,000	Palm Oil	23/6/2011	Discharge
Fadi E Rabbi	Chennai	8,361	CPO	22/6/2011	Discharge
Java Palm	Chennai	5,950	Palm Oil	23/6/2011	Discharge
Hannibal 2	Krishnapatnam	4,000	CPO	9/6/2011	Discharge
Jin hai wan	Krishnapatnam	8,000	CPO	21/6/2011	Discharge
Katimantan palm	Krishnapatnam	8,000	CPO	18/6/2011	Discharge
Prita dewi	Krishnapatnam	8,000	CPO	23/6/2011	Discharge
Yue You 902	Krishnapatnam	10,400	CPO	22/6/2011	Discharge
Fair Artemis	Haldia	8,499	CPO	1/6/2011	Discharge
Ulupi	Haldia	6,500	CPO	17/6/2011	Discharge
Asian glory	Haldia	8,899	CPO	18/6/2011	Discharge
Global sea	Haldia	4,700	CPO	17/6/2011	Discharge
Theresa taurus	Haldia	8,300	CPO	23/6/2011	Discharge
Angel no.2	Haldia	7,299	CPO	17/5/2011	Discharge
Fair pigasos	Haldia	9,500	CPO	20/6/2011	Discharge
Sp amsterdam	Haldia	7,999	CPO	19/6/2011	Discharge
Feng hai 21	Haldia	7,499	CPO	22/6/2011	Discharge
Bon vent	Haldia	4,947	Palm Oil	19/6/2011	Discharge
To reach pioneer	Tuticorin	7,500	Palm Oil	13/6/2011	Load
Oriental Crane	Tuticorin	2,500	Palm Oil	22/6/2011	Load
Dolphina	Kolkata	5,328	CPO	18/6/2011	Discharge
Murry star	Kolkata	6,465	CPO	25/6/2011	Discharge
Pratibha cauvery	Kolkata	3,421	CPO	21/6/2011	Discharge
Sunny dream	Kolkata	3,572	CPO	22/6/2012	Discharge
KALIMANTHAN PALM	Kolkata	7,500	CPO	21/6/2011	Discharge



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PALMA PRIMA	Kolkata	5,250	CPO	21/6/2011	Discharge
FHENG HAI	Kolkata	4,902	Palm Oil	21/6/2011	Discharge
MT Caribbean Orchid	Mundra	6,499.74	CPO	29/6/2011	Discharge
MT Mykines	Mundra	9,144	CPO	26/6/2011	Discharge
MT LA ESPERANZA	Mundra	182,464.31	CPO	23/6/2011	Discharge
MT YANGTZE STAR	Mundra	268,049.0	CPO	23/6/2011	Discharge
Edible Oil Shipments for June 2011		979,540			
Edible Oil Imports (Oil year 2010-11 till date)		5,098,092			

Edible Oil Prices at Key Market

Commodity	Centre	Prices(Per 10 Kg)		Change
		27-06-11	25-06-11	
Soyoil	Mumbai +VAT	620	620	-
	Delhi (Loose)	635	642	-7
	Indore (Loose)	608	608	-
	Kota(Loose)	613	614	-1
	Hyderabad+VAT	680	680	
	Jaipur(Loose)	620	620	-
	Rajkot(Loose)	625	625	-
	Akola(Loose)	656	656	
	Amrawati(Loose)	656	656	
	Haldiya Port(Loose)	620	626	-6
	Jalna	656	656	-
	Kakinada	630	630	-
	Nagpur	656	659	
	SoyDegumKandla/Mundra+VAT	587	594	-7



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	Soy Degum Mumbai+VAT	587	592	-5
Palm Oil				
	Kandla CPO (5%FFA)	480	485	-5
	Kandla RBD Palm Oil+VAT	505	510	-5
	Chennai RBD Palm Oil (Loose)	540	545	-5
	Kakinada RBD Palm Oil (Loose)	528	530	-2
	Mumbai RBD Palmolein Oil+VAT	537	537	-
	Hyd. RBD Palm Oil VAT	578	580	-2
	Delhi RBD Palm Oil (Loose)	565	570	-5
Refined Sunflower Oil				
	Hyderabad Exp +VAT	735	735	-
	Bellary (Exp. Oil)+VAT	634	631	+3
	Chellakere (Exp. Oil)+VAT	646	646	-
	Erode (Exp. Oil)+VAT	702	703	-1
	Latur (Exp. Oil)+VAT	656	661	-4
	Kandla/Mundra	640	635	+5
	Mumbai + VAT	685	685	-
	Chennai (Loose)	690	685	+5



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Groundnut Oil				
	Hyderabad +VAT	900	900	
	Chennai (Loose)	900	900	-
	Delhi (Loose)	950	960	-10
	Gondal+VAT	925	925	-
	Jamnagar +VAT	925	925	-
	Narsarropeth+VAT	901	906	-5
	Prodattour+VAT	891	891	-
	Mumbai + VAT	935	935	-
	Rajkot (Loose)	925	925	-
Rapeseed Oil				
	Alwar (Expeller Oil)(Loose)	613	619	-6
	Sri Ganga Nagar(Exp Oil-Loose)	603	606	-3
	Delhi (Exp. Oil) (Loose)	630	632	-2
	Jaipur (Expeller Oil) (Loose)	613	615	-2
	Kota (Expeller Oil) (Loose)	603	605	-2
	Mumbai (Exp. Oil) +VAT	632	635	-3
	Kolkata	-	-	-
	Hapur+VAT	635	642	-7
	Agra (Kacchi Ghani Oil) +VAT	645	640	+5



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Refined Cottonseed Oil				
	Mumbai +VAT	630	630	-
	Hyderabad (Loose)	630	630	-
	Rajkot (Loose)	660	660	-
	Delhi (Loose)	635	640	-5
Malaysia Palmolein USD/MT				
	FOB (July)	1103	1113	+9
	CNF (July) - India	1130	1141	-11
Indonesia/Malaysia CPO USD/MT	FOB (June)	1025	1040	-15
	CNF (June) - India	1053	1068	-15
Argentina FOB (\$/MT)		24-06-2011	23-06-2011	Change
Soybean Oil Ship(Sep)		-	1220	-
Refined Soy Oil (Bulk) Ship(Sep)		-	1263	-
Sunflower Oil Ship(Sep)		-	-	-
Cottonseed Oil Ship(Sep)		-	1200	-
Refine Linseed Oil(Bulk) Ship(Sep)		-	1240	-

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