

**Pulses Domestic Fundamentals:**

- Mostly steady to firm sentiments are recorded in pulses.
- Deficit rainfall in key urad and moong producing regions of Maharashtra, Karnataka and AP has delayed the sowing of the commodities and this is supporting spot prices of these commodities.
- Area under tur, urad and moong till June 28, 2011 is reported at 62715 hectares, 14534 hectares and 14852 hectares compared to the previous year's area of 125299 hectares, 80906 hectares and 68906 hectares during the same period respectively.
- Since sowing of urad, moong and tur is lagging behind normal schedule and delayed sowing will further delay the harvesting of the commodity.
- Trade participants of Maharashtra are expecting marginal decline in acreage in tur during current year as farmers are likely to shift area of tur into cotton due to the better realization in cotton during last year.
- Significant improvement has already been recorded in tur prices during last couple of weeks and trade participants are expecting improvement in demand in tur in coming days and this will support tur prices to some extent.

**Pulses International Fundamental:**

- Sowing of peas and lentils is also lagging behind than normal schedule in US. Majority of the area had been seeded under these commodities during the same period last year while during current year, farmers are still sowing these commodities.
- Rain and thunder showers were recorded in Saskatchewan during second week of June 2011 and this has resulted in excess moisture like conditions in some areas. But despite of this, around 79% of lentils and 77% of peas are in fair to good condition.

**Outlook:** Prices of chana and peas are expected to improve due to firm demand while progress of monsoon will influence prices of tur, moong and urad.

**Indicative International Prices (C&F, \$/MT): June 28, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	455	445
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	905	895
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	28-06-11	27-06-11
US Dollar	45.05	45.10
Euro	64.34	63.75
Yen (100)	55.78	55.87
GBP	71.91	71.87

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	-17	2748	2755	2721	2725
Aug-11	-18	2825	2826	2795	2798
Sep-11	-23	2880	2887	2852	2852
Oct-11	-27	2937	2940	2908	2910
Nov-11	-23	2996	3005	2982	2982

Contract	Volume	Change	OI	Change
Jul-11	96960	-32590	206630	-3660
Aug-11	97930	-16820	179110	9350
Sep-11	12700	5700	26770	6920
Oct-11	1090	10	5030	-50
Nov-11	700	30	7730	300

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-25	-98	-152	-210
Jul-11		73	127	185
Aug-11			54	112
Sep-11				58

Stocks	Demat	In-Process	Total	FED
	27.06.11	27.06.11	27.06.11	27.06.11
Bikaner	51651	1012	52663	51651
Delhi	77832	1678	79510	77832
Indore	10814	50	10864	10650
Dewas	1304	0	1304	1304

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>28-06-2011</b>	<b>27-06-2011</b>	
	Mumbai	Australian	2350-2375	2350	+25
	Delhi	Rajasthan	2675	2650	+25
		Madhya Pradesh	2700	2675	+25
	Bikaner	Desi	2600	2580	+20
	Indore	Kantewala	2750	2700-2750	-
	Kanpur	Desi	2860	2850	+10
	Latur	Gauran	2550-2650	2550-2650	-
		Annagiri	2500-2700	2500-2700	-
		G-12	2600	2600	-
<b>Peas</b>	Mumbai	White American	2111-2121	2131	-10
		White Canadian	2031	2031	-
		Green American	2600	2600	-
		Green Canadian	2150-2300	2150-2300	-
	Kanpur	Desi	2340	2350	-10
<b>Tur</b>	Mumbai	Burmese Lemon	3025-3075	2975	+100
	Delhi	Burmese Lemon	3200-3225	3175	+50
	Chennai	Burmese Lemon	2900	2900	-
	Gulbarga	Red	3500-3514	3500	+14
	Latur	Red	2900-3500	2900-3500	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3300	3000-3300	-
<b>Masoor</b>	Mumbai	Red Lentils	2500-2750	2500-2750	-
	Delhi	Chanti Export	3950-4075	3950-4075	-
		MP/ Kota Line	2750-2875	2750-2875	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2850	2860	-10
		Bareilly Delivery	2900	2910	-10
	Indore	Masra	2925	2900	+25
<b>Moong</b>	Mumbai	Annaseva	3925	3925	-

	Chennai	Pedishwa	5200	5200	-
	Delhi	Mertha City	-	-	-
		Gujarat Line New	4750	4750	-
	Indore	Chamki	4000	4000	-
	Kanpur	Desi	4250	4250	-
	Jaipur	Desi	4100-4200	4100-4200	-
<b>Urad</b>	Mumbai	Burmese FAQ	3875-3900	3875	+25
	Delhi	Burmese FAQ	4050	4050	-
	Chennai	Burmese FAQ	3650	3700	-50
		Burmese SQ	4150	4200	-50
	Indore	Desi	3800	3800	-
		Maharashtra Line	4100	4000	+100
	Vijayawada	Polished	4600	4600	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			28-06-2011	27-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	45	75	-30
		Madhya Pradesh	45	75	-30
	Bikaner	Desi	300-400	-	-
	Indore	Kantewala	6000	7000	-1000
	Kanpur	Desi	-	-	-
	Latur	Gauran	300	300	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	4500	5000	-500
	Latur	Red	500	500	-
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-

<b>Masoor</b>	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	-	-	-
<b>Moong</b>	Kanpur	Desi	400	300-400	-
	Jaipur	Desi	-	-	-
<b>Urad</b>	Vijayawada	Polished	-	500-600	-
	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Arrivals in bags/Qtl		Change
<b>Tur</b>		<b>28-06-2011</b>	<b>27-06-2011</b>	
	Jalgaon	5600-5700	5600-5700	-
	Latur	5500-5600	5500-5600	-
	Indore	5350	5400	-50
	Gulbarga	5300-5400	5300-5500	-100
	Katni	5350-5400	5400-5450	-50
	Katni (Sava)	4200-4250	4250-4300	-50
<b>Masoor</b>	Kanpur (Malka)	3300	3280	+20
	Indore	3500	3500	-
	Delhi (Badi Masoor)	3400-3450	3350-3450	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3325-3450	3325-3450	-
<b>Chana</b>	Jalgaon	3300-3400	3300-3400	-
	Latur	3200	3200	-
	Akola		2700-2711	-
	Kanpur	3220	3225	-5
	Bikaner	3050	3100	-50
	Indore	3350-3550	3550	-
	Delhi	3150-3275	3125-3250	+25
	Gulbarga	3350-3400	3400-3450	-50

<b>Urad</b>	Jalgaon	5500-5600	5500-5600	-
	Bikaner (Split)	5300	5200	+100
	Indore	6400	-	-
<b>Moong</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5300	5200	+100
	Indore	6200	6200	-

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