

Oilseeds Domestic Fundamentals:

Steady to weak sentiments featured in domestic oilseeds cash market on poor demand from crusher and millers. **Soy meal exports of Indian origin remained normal. Small quantity shipments to SE Asian countries and African countries are on owing to freight advantage. Besides, exports to Nepal, Bangladesh, Sri Lanka continue on regular basis, but in smaller quantity followed by logistics advantage.**

Oilseeds International Fundamental:

US soybean crushings declined by 3.7% to 3.49 Mn T in May according to the Census.

sOutlook:

The domestic oilseeds prices are likely to witness range-bound move with weak-bias with unexpected improvement in US soybean planting progress and higher (19%) vegetable oil imports in May this year.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	32	2282	2309	2282	2307
Aug-11	35	2299.5	2325	2296	2323
Sep-11	37	2294	2314	2283	2313
Oct-11	32.5	2254.5	2277	2246	2273

Contract	Volume	Change	OI	Change
Jul-11	37230	8930	76050	-4330
Aug-11	34190	8120	104210	3380
Sep-11	3050	-190	22890	590
Oct-11	1680	-520	10930	530

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-22	-38	-28	12
Jul-11	0	16	6	-34
Aug-11		0	-10	-50
Sep-11			0	-40
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	28.06.11	28.06.11	28.06.11	28.06.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

*SBN Fed Stocks Expiry on 5 Jul '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	22	2854	2872	2847	2869
Aug-11	25	2895	2911	2911	2910
Sep-11	11	2930	2942	2942	2942
Oct-11	10	2964	2974	2974	2975

Contract	Volume	Change	OI	Change
Jul-11	49360	-16950	174610	-5890
Aug-11	43960	-5720	92600	6010
Sep-11	8220	4260	15350	3260
Oct-11	760	-700	8520	90

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-19	-60	-92	-124
Jul-11	0	41	73	105
Aug-11		0	32	64
Sep-11			0	32
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	28.06.11	28.06.11	28.06.11	28.06.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		29-06-2011	28-06-2011	
	Indore –Plant	2270-2300	2250-2300	Unch
	Indore –Mandi	2170-2225	2200-2250	-25
	Nagpur-Plant	2340-2410	2300-2350	+60
	Nagpur – Mandi	2275-2320	-	-
	Kota-Plant	2260-2290	2270-2280	+10
	Kota – Mandi	2200-2240	-	-
Rapeseed/Mustard	Jaipur – C	2850	2870	-20
	Alwar – C	2775-2780	2780	Unch
	SriGanganagar	2430	2470	-40
	Kota (Non-Condition)	2650	-	-
	Neewai	-	2860	-
	Delhi– C	2890-2895	2880	+15
	Katni (MP)	-	-	
	Hapur (UP)	2900	2950	-50
Groundnut Seed	Rajkot	775	775	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2600-3000	2800-3200	-200
	Gulbarga	-	-	-
	Solapur	3100-3200	30500-3200	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/QtI		Change
Soybean		29-06-2011	28-06-2011	
	Madhya Pradesh	15000	30000	-15000
	Maharashtra	10000	-	-
	Rajasthan	4000	-	-
Rapeseed/Mustard	Rajasthan	200000	250000	-50000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	29/06/2011	28/06/2011	Change
Niger Seed (4% FM)	3700	3700	Unch
Sesame White 98/2/1 FM	5000	5000	Unch
Sunflower Seed	3450	3450	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4675	4650	+25
Castor Seed	4870	4940	+30

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