

Pulses Domestic Fundamentals:

- Mostly steady to weak sentiments are recorded in pulses.
- Sowing of moong has started in some regions of Rajasthan (Ganganagar, Nagaur, Churu and Jhunjhunu) as pre monsoon rainfall has helped farmers in timely sowing of the commodity.
- Trade participants of Rajasthan believe that better returns in moong during last year will increase the acreage under moong during 2011-12 as farmers bring more area under moong on the expense of moth.
- As per the market sources, traders are entering into fresh contracts for Yellow peas for Sep-Oct 2011 delivery at Rs 2100-2125/qrt (Mumbai market) and this is higher by Rs 110-125/qrt than the prevailing prices of Yellow peas.
- Arrival of masoor has increased in Indore market compared to the previous day by 1500 bags and this has reduced masoor spot prices.
- Lack of fresh buying support for desi peas at higher levels has reduced its prices in Kanpur market and subsequently chana prices have also reduced in most of the markets.
- Absence of fresh buying support for tur has moved tur prices in southwards direction

Pulses International Fundamental:

- Peas prices in international markets have increased further in past few days after the reports of 0.93 million acres plunge in area in Canada, which has raised the concerns of lower production in the country
- Sowing of peas and lentils is also lagging behind than normal schedule in US. Majority of the area had been seeded under these commodities during the same period last year while during current year, farmers are still sowing these commodities.

Outlook: Since chana and peas prices have improved significantly during past few days and we might witness decline in demand for chana and peas at higher levels.

Indicative International Prices (C&F, \$/MT): June 28, 2011

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	455	445
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	905	895
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

FOREX

Currency	29-06-11	28-06-11
US Dollar	44.94	45.05
Euro	64.60	64.34
Yen (100)	55.48	55.78
GBP	71.91	71.91

NCDEX Pulses Futures

Contract	+/-	Open	High	Low	Close
Jul-11	+40	2734	2766	2720	2765
Aug-11	+39	2805	2838	2793	2838
Sep-11	+38	2868	2895	2851	2893
Oct-11	+40	2911	2967	2911	2952
Nov-11	+37	2985	3041	2983	3024

Contract	Volume	Change	OI	Change
Jul-11	106430	9470	196290	-10340
Aug-11	108680	10750	185630	6520
Sep-11	10910	-1790	28250	1480
Oct-11	1450	360	5440	410
Nov-11	2020	1320	8210	480

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-115	-188	-243	-302
Jul-11		73	128	187
Aug-11			55	114
Sep-11				59

Stocks	Demat	In-Process	Total	FED
	28.06.11	28.06.11	28.06.11	27.06.11
Bikaner	52213	501	52714	51651
Delhi	78695	1555	80250	77832
Indore	10814	50	10864	10650
Dewas	1304	0	1304	1304

Pulses Prices at Key Spot Markets:

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			29-06-2011	28-06-2011	
	Mumbai	Australian	2350-2360	2350-2375	-15
	Delhi	Rajasthan	2650	2675	-25
		Madhya Pradesh	2660-2665	2700	-35
	Bikaner	Desi	2575	2600	-25
	Indore	Kantewala	2650-2700	2750	-50
	Kanpur	Desi	2840	2860	-20
	Latur	Gauran	2550-2650	2550-2650	-
		Annagiri	2500-2700	2500-2700	-
		G-12	2500-2600	2600	-
Peas	Mumbai	White American	2075	2111-2121	-46
		White Canadian	2005-2011	2031	-20
		Green American	2600	2600	-
		Green Canadian	2150-2300	2150-2300	-
	Kanpur	Desi	2320	2340	-20
Tur	Mumbai	Burmese Lemon	2975-3000	3025-3075	-75
	Delhi	Burmese Lemon	3150	3200-3225	-75
	Chennai	Burmese Lemon	2900	2900	-
	Gulbarga	Red	3500-3570	3500-3514	+56
	Latur	Red	2900-3440	2900-3500	-60
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2500-2725	2500-2750	-25
	Delhi	Chanti Export	3950-4075	3950-4075	-
		MP/ Kota Line	2750-2875	2750-2875	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2860	2850	+10
		Bareilly Delivery	2900	2900	-
	Indore	Masra	2900	2925	-25
Moong	Mumbai	Annaseva	3800-3875	3925	-50

	Chennai	Pedishwa	5200	5200	-
	Delhi	Mertha City	4500	-	-
		Gujarat Line New	4750	4750	-
	Indore	Chamki	4000	4000	-
	Kanpur	Desi	4250	4250	-
	Jaipur	Desi	4100	4100-4200	-100
Urad	Mumbai	Burmese FAQ	3825	3875-3900	-75
	Delhi	Burmese FAQ	4000	4050	-50
	Chennai	Burmese FAQ	3625	3650	-25
		Burmese SQ	4100	4150	-50
	Indore	Desi	3700	3800	-100
		Maharashtra Line		4100	
	Vijayawada	Polished	4550-4600	4600	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			29-06-2011	28-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30-40	45	-5
		Madhya Pradesh	30-40	45	-5
	Bikaner	Desi	300-400	300-400	-
	Indore	Kantewala	7000	6000	+1000
	Kanpur	Desi	-	-	-
	Latur	Gauran	300	300	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	5000	4500	+500
	Latur	Red	400-500	500	-
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-

Masoor	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	5000	-	-
Moong	Kanpur	Desi	-	400	-
	Jaipur	Desi	-	-	-
Urad	Vijayawada	Polished	-	-	-
	Jalgaon	Desi	50-100	50-100	-

Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Arrivals in bags/Qtl		Change
Tur		29-06-2011	28-06-2011	
	Jalgaon	5700-5800	5600-5700	+100
	Latur	5500-5600	5500-5600	-
	Indore	5300	5350	-50
	Gulbarga	5300-5400	5300-5400	-
	Katni	5300-5350	5350-5400	-50
	Katni (Sava)	4200-4250	4200-4250	-
Masoor	Kanpur (Malka)	3270	3300	-30
	Indore	3450	3500	-50
	Delhi (Badi Masoor)	3400-3450	3400-3450	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3250-3400	3325-3450	-50
Chana	Jalgaon	3300-3400	3300-3400	-
	Latur	3200	3200	-
	Akola	-	-	-
	Kanpur	3200	3220	-20
	Bikaner	3100	3050	+50
	Indore	3550	3350-3550	-
	Delhi	3175-3225	3150-3275	-50
	Gulbarga	3350-3400	3350-3400	-

Urad	Jalgaon	5700	5500-5600	-
	Bikaner (Split)	5250	5300	-50
	Indore	6500	6400	-
Moong	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5200	5300	-100
	Indore	6200	6200	-

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