

**Pulses Domestic Fundamentals:**

- Mostly steady to firm sentiments are recorded in pulses.
- Sowing of tur, urad and moong is lagging behind normal schedule as key growing regions of these commodities in Maharashtra, Karnataka and AP have received deficit to scanty rainfall till date and this has made farmers to stay away from the fields.
- Early sown crop of tur and moong in Karnataka has been damaged due to the dry conditions and replanting is to be done in the state.
- As per the sources, stock of imported peas in Indian markets is reported to be around 3.5-4.0 lakh tonnes, which can fulfill the domestic demand for next couple months of only and this has made traders optimistic for further improvement in peas prices in coming days.
- As per the market sources, traders are entering into fresh contracts for Yellow peas for Sep-Oct 2011 delivery at Rs 2100-2125/mtl (Mumbai market) and this is higher by Rs 110-125/mtl than the prevailing prices of Yellow peas.
- Lack of fresh buying support for Burmese tur has further moved its prices in southwards direction.

**Pulses International Fundamental:**

- Peas prices in international markets have increased further in past few days after the reports of 0.93 million acres plunge in area in Canada, which has raised the concerns of lower production in the country
- Sowing of peas and lentils is also lagging behind than normal schedule in US. Majority of the area had been seeded under these commodities during the same period last year while during current year, farmers are still sowing these commodities.

**Outlook:** Since chana and peas prices have improved significantly during past few days and we might witness decline in demand for chana and peas at higher levels.

**Indicative International Prices (C&F, \$/MT): June 30, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	455	445
Yellow Peas	Ukrainian	420	410
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805-820	795-810
Urad SQ*(New)	Burmese	905-920	895-910
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	30-06-11	29-06-11
US Dollar	44.72	44.94
Euro	64.79	64.60
Yen (100)	55.59	55.48
GBP	71.95	71.91

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	+20	2772	2783	2761	2782
Aug-11	+22	2839	2856	2834	2856
Sep-11	+21	2900	2914	2892	2912
Oct-11	+21	2956	2969	2950	2969
Nov-11	+20	3029	3042	3022	3042

Contract	Volume	Change	OI	Change
Jul-11	121050	14620	187690	-8600
Aug-11	120250	11570	187350	1720
Sep-11	10510	-400	28640	390
Oct-11	1420	-30	5280	-160
Nov-11	810	-1210	8440	230

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-57	-131	-187	-244
Jul-11		74	130	187
Aug-11			56	113
Sep-11				57

Stocks	Demat	In-Process	Total	FED
	29.06.11	29.06.11	29.06.11	27.06.11
Bikaner	52253	821	53074	51651
Delhi	79536	713	80249	77832
Indore	10693	50	10743	10650
Dewas	1243	0	1243	1304

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>30-06-2011</b>	<b>29-06-2011</b>	
	Mumbai	Australian	2375-2400	2350-2360	+40
	Delhi	Rajasthan	2700	2650	+50
		Madhya Pradesh	2725	2660-2665	+60
	Bikaner	Desi	2625	2575	+50
	Indore	Kantewala	2800	2650-2700	+100
	Kanpur	Desi	2860	2840	+20
	Latur	Gauran	2550-2650	2550-2650	-
		Annagiri	2500-2700	2500-2700	-
		G-12	2500-2600	2500-2600	-
<b>Peas</b>	Mumbai	White American	2111	2075	+36
		White Canadian	2031	2005-2011	+20
		Green American	2600	2600	-
		Green Canadian	2100-2300	2150-2300	-
	Kanpur	Desi	2330	2320	+10
<b>Tur</b>	Mumbai	Burmese Lemon	2925	2975-3000	-75
	Delhi	Burmese Lemon	-	3150	-
	Chennai	Burmese Lemon	2950	2950	-
	Gulbarga	Red	3500-3525	3500-3570	-45
	Latur	Red	2900-3400	2900-3440	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3300	3000-3300	-
<b>Masoor</b>	Mumbai	Red Lentils	2500-2700	2500-2725	-25
	Delhi	Chanti Export	3950-4075	3950-4075	-
		MP/ Kota Line	2750-2875	2750-2875	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2860	2860	-
		Bareilly Delivery	2900	2900	-
	Indore	Masra	2925	2900	+25
<b>Moong</b>	Mumbai	Annaseva	3750	3800-3875	-125

	Chennai	Pedishwa	5200	5200	-
	Delhi	M.P	4500	4500	-
		Gujarat Line New	4750	4750	-
	Indore	Chamki	4000	4000	-
	Kanpur	Desi	4200	4250	-
	Jaipur	Desi	4200	4100	+100
Urad	Mumbai	Burmese FAQ	3750-3775	3825	-50
	Delhi	Burmese FAQ	-	4000	-
	Chennai	Burmese FAQ	3600-3625	3625	-
		Burmese SQ	4100	4100	-
	Indore	Desi	3800	3700	+100
		Maharashtra Line	4000	4000	
	Vijayawada	Polished	4600-4700	4550-4600	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			30-06-2011	29-06-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30	30-40	-10
		Madhya Pradesh	30	30-40	-10
	Bikaner	Desi	-	300-400	-
	Indore	Kantewala	7000	7000	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	300	300	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	5000	5000	-
	Latur	Red	400-500	400-500	-
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-

<b>Masoor</b>	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	5000	5000	-
<b>Moong</b>	Kanpur	Desi	-	-	-
	Jaipur	Desi	-	-	-
<b>Urad</b>	Vijayawada	Polished	200	300-400	-
	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Arrivals in bags/Qtl		Change
<b>Tur</b>		<b>30-06-2011</b>	<b>29-06-2011</b>	
	Jalgaon	5700-5800	5700-5800	-
	Latur	5500-5600	5500-5600	-
	Indore	5400	5300	+100
	Gulbarga	5300-5400	5300-5400	-
	Katni	5300-5350	5300-5350	-
	Katni (Sava)	4200-4250	4200-4250	-
<b>Masoor</b>	Kanpur (Malka)	3300	3270	+30
	Indore	3450	3450	-
	Delhi (Badi Masoor)	3400-3450	3400-3450	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3200-3400	3250-3400	-
<b>Chana</b>	Jalgaon	3300-3400	3300-3400	-
	Latur	3200	3200	-
	Akola	2900-3100	2900-3100	-
	Kanpur	3250	3200	+50
	Bikaner	3150	3100	+50
	Indore	3600	3550	+50
	Delhi	3150-3250	3175-3225	+25
	Gulbarga	3350-3400	3350-3400	-

<b>Urad</b>	Jalgaon	5700	5700	-
	Bikaner (Split)	5250	5250	-
	Indore	6300	6500	-200
<b>Moong</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5300	5200	+100
	Indore	6200	6200	-

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