

Oilseeds Domestic Fundamentals:

Weak sentiments featured in the domestic oilseeds market followed by sluggish demand in edible oil and oilmeals coupled with weak international vegoil market. **India's Soy meal shipments are reportedly lower, but small shipments to SE Asian countries and African countries are on owing to freight advantage. Besides, exports to Nepal, Bangladesh, Sri Lanka continue on regular basis, but in smaller quantity followed by logistics advantage.**

Oilseeds International Fundamental:

US soybean crushings declined by 3.7% to 3.49 Mn T in May according to the Census.

Outlook:

The domestic oilseeds prices are likely to witness range-bound move with weak-bias with unexpected improvement in US soybean planting progress and higher (19%) vegetable oil imports in May this year.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	7.5	2290	2296	2277	2286.5
Aug-11	0.5	2296	2315	2296	2307
Sep-11	3.5	2296	2309	2290	2304.5
Oct-11	3	2256	2267	2253	2267

Contract	Volume	Change	OI	Change
Jul-11	45720	10460	72950	-1700
Aug-11	50580	18560	111500	6140
Sep-11	8550	5770	26550	3330
Oct-11	5820	3670	13440	1720

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-11.5	-32	-29.5	8
Jul-11	0	20.5	18	-19.5
Aug-11		0	-2.5	-40
Sep-11			0	-37.5
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat 01.07.11	In-Process 01.07.11	Total 01.07.11	FED 01.07.11
Akola	419	0	419	
Indore	-	0	0	
Kota	149	0	149	
Sagar	374	0	374	*401

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	1	2859	2865	2847	2861
Aug-11	2	2895	2904	2886	2899
Sep-11	2	2924	2936	2919	2931
Oct-11	1	2963	2969	2954	2965

Contract	Volume	Change	OI	Change
Jul-11	36760	-6440	171440	-20
Aug-11	31520	-4740	97980	4120
Sep-11	5540	1830	18600	2360
Oct-11	3350	970	10380	1800

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	4	-34	-66	-100
Jul-11	0	38	70	104
Aug-11		0	32	66
Sep-11			0	34
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat 01.07.11	In-Process 01.07.11	Total 01.07.11	FED 01.07.11
S Ganganagar	59399	1220	60619	
Bikaner	22134	202	22336	
Kota	12835	50	12885	
Jaipur	55641	431	56072	
Alwar	19884	0	19884	
Hapur	331	0	331	*78141

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		01-07-2011	30-06-2011	
	Indore –Plant	2260-2290	2280-2310	-20
	Indore –Mandi	2180-2230	2190-2250	-20
	Nagpur-Plant	2350-2400	2350-2420	-20
	Nagpur – Mandi	2280-2325	2280-2325	Unch
	Kota-Plant	2260-2290	2270-2300	-10
	Kota – Mandi	2200-2230	2200-2245	-15
Rapeseed/Mustard	Jaipur – C	2865	2870	-5
	Alwar – C	2775	2800	-25
	SriGanganagar	2450	2450	Unch
	Kota (Non-Condition)	-	-	-
	Neewai	2850	2850	Unch
	Delhi– C	2875-2880	2885	-5
	Katni (MP)	-	-	-
	Hapur (UP)	2900	2925	-25
Groundnut Seed	Rajkot	775	775	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	-	2500-3000	-
	Gulbarga	-	-	-
	Solapur	3050-3200	3050-3220	-20
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		01-07-2011	30-06-2011	
	Madhya Pradesh	22000	30000	-8000
	Maharashtra	12000	12000	Unch
	Rajasthan	4000	4000	Unch
Rapeseed/Mustard	Rajasthan	200000	200000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	01/07/2011	30/06/2011	Change
Niger Seed (4% FM)	3700	3700	Unch
Sesame White 98/2/1 FM	5050	5000	+50
Sunflower Seed	3475	3450	+25
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4700	4675	-25
Castor Seed	4875	4900	-25

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