

**Pulses Domestic Fundamentals:**

- Mixed tone witnessed in pulses markets.
- Majority of the key moong growing regions of Rajasthan have received good rainfall and this has resulted in timely sowing of the commodity. Acreage under moong in Rajasthan till July 5, 2011 is reported at 2.95 lakh hectares against previous year's area of 0.45 lakh hectares during the same period.
- But on contrary, delay in sowing in Maharashtra is currently pushing moong prices in northwards direction. Since moong prices have increased by 9.75% during last one week and this has motivated farmers to liquidate stock at current higher levels.
- Significant progress is recorded in sowing of tur during last one week in Maharashtra and this has put cap on rising tur prices.
- Lower level buying has supported masoor prices during second consecutive day in Kanpur market.
- Dull demand for peas at higher levels has kept its prices unchanged in Kanpur market and since chana is taking cues from peas, marginal decline is also witnessed in chana prices.

**Pulses International Fundamental:**

- As per the latest report released by Agriculture Ministry of Canada, area seeded under dry peas is expected to fall by 27% during 2011-12 to 10.18 lakh hectares compared to the previous year's area of 13.96 lakh hectares.
- While seeded area under lentils during 2011-12 is forecasted to decline by 20% to 11.33 lakh hectares compared to the previous year's area of 14.08 lakh hectares.
- Production of peas during current year is expected to fall sharply by 26% to 21.25 lakh tonnes against last year's output of 28.62 lakh tonnes.

**Outlook:** Since chana and peas prices have improved significantly during past few days and we might witness decline in demand for chana and peas at higher levels.

**Indicative International Prices (C&F, \$/MT): July 06, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian	530	520
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	435	425
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	815	805
Urad SQ*(New)	Burmese	915	905
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	06-07-11	05-06-11
US Dollar	44.38	44.49
Euro	64.15	64.39
Yen (100)	54.88	54.90
GBP	71.24	71.24

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	+11	2833	2859	2819	2851
Aug-11	+9	2915	2939	2898	2929
Sep-11	+6	2981	3009	2967	2997
Oct-11	+6	3042	3069	3024	3055
Nov-11	+1	3105	3133	3096	3125

Contract	Volume	Change	OI	Change
Jul-11	128590	45940	123220	-8250
Aug-11	240100	118550	266380	8470
Sep-11	26410	11280	36770	5380
Oct-11	3150	1190	6610	410
Nov-11	2770	1220	13820	1320

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-76	-154	-222	-280
Jul-11		78	146	204
Aug-11			68	126
Sep-11				58

Stocks	Demat	In-Process	Total	FED
	05.07.11	05.07.11	05.07.11	04.07.11
Bikaner	54145	673	54818	53945
Delhi	80600	382	80982	80228
Indore	10713	0	10713	10693
Dewas	1243	0	1243	1243

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			06-07-2011	05-07-2011	
	Mumbai	Australian	2475	2425	+50
	Delhi	Rajasthan	2750-2760	2765	-5
		Madhya Pradesh	2775	2770	+5
	Bikaner	Desi	2710	2725	-15
	Indore	Kantewala	2775	2775	-
	Kanpur	Desi	2920	2925	-5
	Latur	Gauran	2650-2750	2650-2750	-
		Annagiri	2800	2800	-
		G-12	2700	2700	-
Peas	Mumbai	White American	2080-2090	2100	-10
		White Canadian	2011	2031	-20
		Green American	2600	2600	-
		Green Canadian	2100-2300	2100-2300	-
	Kanpur	Desi	2370	2370	-
Tur	Mumbai	Burmese Lemon	3000	3075	-75
	Delhi	Burmese Lemon	-	3075	-
	Chennai	Burmese Lemon	3000	2900	-
	Gulbarga	Red	3500	3600	-100
	Latur	Red	3550	3550	-
	Jalna	Red	2200-2700	2200-2800	-100
	Jalgaon	Red	3000-3500	3000-3500	-
Masoor	Mumbai	Red Lentils	2650-2750	2700	+50
	Delhi	Chanti Export	4000-4075	4000-4050	+25
		MP/ Kota Line	2800-2950	2700-2925	+25
		UP/ Sikri Line	3150	3000	+150
	Kanpur	Mill Delivery	2850	2840	+10
		Bareilly Delivery	2900	2860	+40
	Indore	Masra	2950	2925	+25
Moong	Mumbai	Annaseva	4025	4000	+25

	Chennai	Pedishwa	5000	5000	-
	Delhi	M.P	4500-4600	4600	-
		Gujarat Line New	4800	4750	+50
	Indore	Chamki	4300	4300	-
	Kanpur	Desi	4000-4200	4200	-
	Jaipur	Desi	4500	4300	+200
Urad	Mumbai	Burmese FAQ	3900	3975	-75
	Delhi	Burmese FAQ	-	3975	-
	Chennai	Burmese FAQ	3775	3900	-125
		Burmese SQ	4275	4300	-25
	Indore	Desi	3900	3900	-
		Maharashtra Line	4300	4400	-100
	Vijayawada	Polished	4700	4700	-
	Jalgaon	Desi	4000-4300	4000-4300	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			06-07-2011	05-07-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	35-40	40	-
		Madhya Pradesh	35-40	40	-
	Bikaner	Desi	-	-	-
	Indore	Kantewala	5000	7000	-2000
	Kanpur	Desi	-	-	-
	Latur	Gauran	300	300	-
		Annagiri	100	100	-
		G-12	200	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	1000	7500	+2500
	Latur	Red	1000	1000	-
	Jalna	Red	50-100	50-100	-
	Jalgaon	Red	200-300	200-300	-



<b>Masoor</b>	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	2000	-	-
<b>Moong</b>	Kanpur	Desi	300-400	250	+150
	Jaipur	Desi	10000-1500	-	-
<b>Urad</b>	Vijayawada	Polished	400-4500	500	-
	Jalgaon	Desi	50-100	50-100	-

### Processed Pulses Prices (Dal, Rs/Qtl):

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>06-07-2011</b>	<b>05-07-2011</b>	
	Jalgaon	5900-6100	5900-6100	-
	Latur	5600	5600	-
	Indore	5400	5500	-
	Gulbarga	5400-5500	5600	-100
	Katni	5300-5400	5400-5550	-100
	Katni (Sava)	4100-4200	4200-4300	-100
<b>Masoor</b>	Kanpur (Malka)	3300	3250	+50
	Indore	3500	3500	-
	Delhi (Badi Masoor)	3550	3450	+100
	Delhi (Choti Masoor)	3950-4000	3900-4000	-
	Katni	3300-3450	3250-3400	+50
<b>Chana</b>	Jalgaon	3400-3500	3400-3500	-
	Latur	3200	3200	-
	Akola	3375	3350-3370	+5
	Kanpur	3270	3300	-30
	Bikaner	3300	3350	-50
	Indore	3500	3500	-
	Delhi	3200-3400	3200-3400	-
	Gulbarga	3450-3500	3450-3500	-

<b>Urad</b>	Jalgaon	5700-5900	5700-5900	-
	Bikaner (Split)	5400	5500	-100
	Indore	6200	6300	-100
<b>Moong</b>	Jalgaon	6000-6100	6000-6100	-
	Bikaner (Split)	5500	5500	-
	Indore	6100	6400	-300

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