

### Oilseeds Domestic Fundamentals:

Soybean plant delivery prices were noticed firm owing to the crush demand of the beans followed by gain in momentum in the monsoon towards the north and to the region with scanty rains earlier. Edible oil demand picks-up as monsoon grip throughout India. Besides, RM seed prices witnessed gains on millers demand on expected rise in usage in RM oil during Muslim Holi month, *Ramadan*.

Groundnut prices remained steady to firm on deficit rains over groundnut growing belt. The rains in Gujarat, groundnut belt of India remained scanty to -98% (as on June month end) and adverse weather condition hindering the sowing activities in the area. Most of the farmer's shifting groundnut area to other lucrative crops in Gujarat which likely to keep lean availability of raw material to crushers and likely the groundnut seed prices will be higher side for medium term on existing higher demand for groundnut oil in the market. Soy meal shipments remained with slow phase to neighboring countries.

### Oilseeds International Fundamental:

US soybean futures traded with mixed tone as sluggish demand limiting advances and export sales of soybean have slowed as China, the top importer of the oilseed, has stepped back from the market. China, likely to import 4.78 million tonnes of soybean in the month of July, which is down by 11.15 per cent from an estimated 5.38 million tonnes in June.

### Outlook:

The domestic soy seed price are likely to gain on planting delay followed by scanty rains over soybean growing regions of India.

#### NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	-4.5	2302	2319	2291.5	2295
Aug-11	-2.5	2325	2340.5	2312	2315.5
Sep-11	-0.5	2326	2333	2306	2308
Oct-11	-5.5	2280	2285	2257	2262

Contract	Volume	Change	OI	Change
Jul-11	25020	-9460	53040	-5270
Aug-11	26960	-22510	119560	-5280
Sep-11	6140	-5240	34480	440
Oct-11	2840	-4260	14000	910

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	11	-9	-1	42
Jul-11		20	12	-31
Aug-11			-8	-51
Sep-11				-43
Oct-11				-

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat 06.07.11	In-Process 06.07.11	Total 06.07.11	FED 06.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

\*SBN Fed Stocks Expiry on 5 Oct '11

#### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	7	2858	2874	2853	2862
Aug-11	7	2899	2912	2891	2900
Sep-11	7	2936	2945	2925	2931
Oct-11	4	2975	2975	2950	2966

Contract	Volume	Change	OI	Change
Jul-11	30670	-16530	167100	-4930
Aug-11	32990	-18530	100380	2140
Sep-11	1810	-4590	21700	280
Oct-11	300	-300	10630	140

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	46	8	-24	-63
Jul-11		38	70	109
Aug-11			32	71
Sep-11				39
Oct-11				-

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat 06.07.11	In-Process 06.07.11	Total 06.07.11	FED 06.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

\*RMS Fed Stocks Expiry on 5 Oct '11

## CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

\*The above table will be updated tomorrow by 10.0 am.

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		08-07-2011	07-07-2011	
	Indore –Plant	2880-2320	2250-2310	+10
	Indore –Mandi	2170-2225	2190-2250	-25
	Nagpur-Plant	2350-2440	2370-2440	Unch
	Nagpur – Mandi	2250-2290	2260-2340	-50
	Kota-Plant	2270-2310	2300	+10
	Kota – Mandi	2200-2260	22550-2310	-50
Rapeseed/Mustard	Jaipur – C	2910	2900	+10
	Alwar – C	2800	2775	+25
	SriGanganagar	2420	2440	-20
	Kota (Non-Condition)	2550	2600	-50
	Neewai	-	2860	-
	Delhi– C	2875	2860	+15
	Katni (MP)	-	-	-
	Hapur (UP)	2940	2930	+10
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2950-3350	2800-3200	+150
	Gulbarga	-	-	-
	Solapur	3100-3250	3050-3200	+50
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		08-07-2011	07-07-2011	
	Madhya Pradesh	50000	35000	+15000
	Maharashtra	10000	5000	+5000
	Rajasthan	8000	5000	+3000
Rapeseed/Mustard	Rajasthan	60000	60000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	08/07/2011	07/07/2011	Change
Niger Seed (4% FM)	3725	3725	Unch
Sesame White 98/2/1 FM	5050	5050	Unch
Sunflower Seed	3475	3475	Unch
Kardi Seed 2% Exp Quality	2690	2690	Unch
Groundnut Kernel	4800	4800	Unch
Castor Seed	4735	4735	Unch

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