

### Oilseeds Domestic Fundamentals:

Soybean prices witnessed mixed trend in major cash markets on Saturday on varied factors. Edible oil demand is likely to pick-up with gain in momentum in the monsoon. Besides, RM seed prices witnessed gains on millers demand on expected rise in usage in RM oil during Muslim Holi month, *Ramadan*.

Groundnut prices remained steady to firm on deficit rains over groundnut growing belt. The rains in Gujarat, groundnut belt of India remained scanty to -98% (as on June month end) and adverse weather condition hindering the sowing activities in the area. Most of the farmer's shifting groundnut area to other lucrative crops in Gujarat which likely to keep lean availability of raw material to crushers and likely the groundnut seed prices will be higher side for medium term on existing higher demand for groundnut oil in the market. Soy meal shipments remained with slow phase to neighboring countries.

### Oilseeds International Fundamental:

US soybean futures traded with mixed tone as sluggish demand limiting advances and export sales of soybean have slowed as China, the top importer of the oilseed, has stepped back from the market. China, likely to import 4.78 million tonnes of soybean in the month of July, which is down by 11.15 per cent from an estimated 5.38 million tonnes in June.

### Outlook:

The domestic soy seed price are likely to gain on planting delay followed by scanty rains over soybean growing regions of India.

#### NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	5.5	2305	2306	2283.5	2289
Aug-11	4.5	2320	2320	2307	2310.5
Sep-11	2	2310	2311	2301	2305.5
Oct-11	3	2266	2266	2254	2258.5

Contract	Volume	Change	OI	Change
Jul-11	11190	-23290	49740	-8570
Aug-11	13610	-35860	120410	-4430
Sep-11	2260	-9120	38830	4790
Oct-11	760	-6340	15520	2430

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	11	-9	-1	42
Jul-11		20	12	-31
Aug-11			-8	-51
Sep-11				-43
Oct-11				-

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

\*SBN Fed Stocks Expiry on 5 Oct '11

#### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	10	2865	2871	2848	2852
Aug-11	9	2907	2910	2888	2891
Sep-11	7	2928	2930	2922	2925
Oct-11	9	2965	2966	2961	2961

Contract	Volume	Change	OI	Change
Jul-11	9750	-37450	158970	-13060
Aug-11	13980	-37540	110530	12290
Sep-11	1160	-5240	21700	280
Oct-11	100	-500	10820	330

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	46	8	-24	-63
Jul-11		38	70	109
Aug-11			32	71
Sep-11				39
Oct-11				-

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

\*RMS Fed Stocks Expiry on 5 Oct '11

## CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

\*The above table will be updated tomorrow by 10.0 am.

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		09-07-2011	08-07-2011	
	Indore –Plant	2280-2310	2880-2320	-10
	Indore –Mandi	2190-2200	2170-2225	-25
	Nagpur-Plant	2375-2450	2350-2440	+10
	Nagpur – Mandi	2270-2310	2250-2290	+20
	Kota-Plant	2280-2310	2270-2310	Unch
	Kota – Mandi	2200-2260	2200-2260	Unch
Rapeseed/Mustard	Jaipur – C	2880	2910	-30
	Alwar – C	2800	2800	Unch
	SriGanganagar	2460	2420	+40
	Kota (Non-Condition)	2550	2550	Unch
	Neewai	2860	-	-
	Delhi– C	2875	2875	Unch
	Katni (MP)	-	-	-
	Hapur (UP)	2935	2940	-5
Groundnut Seed	Rajkot	8000	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2750-3150	2950-3350	-200
	Gulbarga	-	-	-
	Solapur	3250	3100-3250	Unch
	Udgir		-	

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		09-07-2011	08-07-2011	
	Madhya Pradesh	45000	50000	-500
	Maharashtra	12000	10000	+200
	Rajasthan	6000	8000	-2000
Rapeseed/Mustard	Rajasthan	60000	60000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	09/07/2011	08/07/2011	Change
Niger Seed (4% FM)	3725	3725	Unch
Sesame White 98/2/1 FM	5050	5050	Unch
Sunflower Seed	3475	3475	Unch
Kardi Seed 2% Exp Quality	2690	2690	Unch
Groundnut Kernel	4800	4800	Unch
Castor Seed	4735	4735	Unch

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