

**Pulses Domestic Fundamentals:**

- Mixed trend continued to rule the cash pulses market.
- Acreage under tur, moong and urad in Maharashtra till July 5, 2011 is reported at 3.37 lakh hectares, 1.08 lakh hectares and 0.81 lakh hectares against last year's area of 5.98 lakh hectares, 2.89 lakh hectares and 2.43 lakh hectares respectively.
- While in Andhra Pradesh, area covered under tur, moong and urad till July 6, 2011 is reported at 0.93 lakh hectares, 0.51 lakh hectares and 0.17 lakh hectares against last year's of 1.91 lakh hectares, 1.73 lakh hectares and 0.52 lakh hectares during the same period respectively.
- However, situation under India's largest moong producing state Rajasthan is somewhat satisfactory as area under till July 8, 2011 in the state is recorded as 3.45 lakh hectares against last year's area of 1.47 lakh hectares during the same period.
- According to the sources, some imports for chana and yellow peas have been reported at \$650/ton and \$450-55/ton for Oct-Nov 2011 and Sep-Oct 2011 delivery.

**Pulses International Fundamental:**

- Trade participants in Canada and US are expecting yield and quality loss in coming lentil crop due to the late sowing of the commodity and prevailing unfavorable weather. This might restrict further decline in global lentils prices.
- Tight stock position of peas in Canada and US and recent purchase tenders from US government is currently supporting international peas prices.
- Production of peas during current year is expected to fall sharply in Canada by 26% to 21.25 lakh tonnes against last year's output of 28.62 lakh tonnes.

**Outlook:** Import contracts for chickpea and yellow peas at such higher levels are hinting for further improvement in their prices in domestic markets.

**Indicative International Prices (C&F, \$/MT): July 11, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese		
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian		
Yellow Peas	Ukrainian		
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	810	800
Urad SQ*(New)	Burmese	910	900
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	11-07-11	09-07-11
US Dollar	44.37	44.37
Euro	62.95	63.29
Yen (100)	54.93	55.05
GBP	70.83	71.25

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	+37	2819	2859	2819	2853
Aug-11	+44	2894	2944	2894	2939
Sep-11	+49	2980	3018	2972	3014
Oct-11	+42	3037	3079	3036	3076
Nov-11	+44	3100	3151	3100	3151

Contract	Volume	Change	OI	Change
Jul-11	123860	70740	73180	-17450
Aug-11	213580	115990	283900	25180
Sep-11	40090	19510	62630	3900
Oct-11	4550	2330	9060	1320
Nov-11	4630	1840	19480	2160

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-98	-184	-259	-321
Jul-11		86	161	223
Aug-11			75	137
Sep-11				62

Stocks	Demat	In-Process	Total	FED
	09.07.11	09.07.11	09.07.11	04.07.11
Bikaner	55127	651	55778	53945
Delhi	81701	583	82284	80228
Indore	10713	0	10713	10693
Dewas	1243	142	1385	1243

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>11-07-2011</b>	<b>09-07-2011</b>	
	Mumbai	Australian	-	2500	-
	Delhi	Rajasthan	2735	2725	+10
		Madhya Pradesh	2750-2755	2730	+25
	Bikaner	Desi	2730	2700	+30
	Indore	Kantewala	2700	2725-2750	-50
	Kanpur	Desi	2890	2870	+20
	Latur	Gauran	-	2650-2750	-
		Annagiri	-	2800	-
		G-12	-	2700	-
<b>Peas</b>	Mumbai	White American	-	2080-2090	-
		White Canadian	-	2011-2021	-
		Green American	-	2600	-
		Green Canadian	-	2100-2300	-
	Kanpur	Desi	2350	2325	+25
<b>Tur</b>	Mumbai	Burmese Lemon	-	3000-3025	-
	Delhi	Burmese Lemon	-	-	-
	Chennai	Burmese Lemon	2950	3000	-50
	Gulbarga	Red	3471	3460	+11
	Latur	Red	-	3550	-
	Jalna	Red	-	2200-2700	-
	Jalgaon	Red	-	3000-3400	-
<b>Masoor</b>	Mumbai	Red Lentils	-	2650	-
	Delhi	Chanti Export	4050-4100	4050-4100	-
		MP/ Kota Line	2850-2900	2850-2900	-
		UP/ Sikri Line	3150-3200	3150-3200	-
	Kanpur	Mill Delivery	2840	2840	-
		Bareilly Delivery	2890	2900	-10
	Indore	Masra	2850-2875	2850	+25
<b>Moong</b>	Mumbai	Annaseva	-	4000	-

	Chennai	Pedishwa		5000	-
	Delhi	M.P	4500-4600	4500-4600	-
		Gujarat Line New	4800	4800	-
	Indore	Chamki	3800-4200	3800-4200	-
	Kanpur	Desi	4000-4100	4000-4150	-50
	Jaipur	Desi	4200	4300	-
Urad	Mumbai	Burmese FAQ	-	3861	-
	Delhi	Burmese FAQ	-	-	-
	Chennai	Burmese FAQ	3700	3650	+50
		Burmese SQ	4200	4250	-50
	Indore	Desi	-	-	-
		Maharashtra Line	-	-	-
	Vijayawada	Polished	-	4600	-
	Jalgaon	Desi	-	4000-4300	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			11-07-2011	09-07-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30-35	35-40	-5
		Madhya Pradesh	30-35	35-40	-5
	Bikaner	Desi	-	-	-
	Indore	Kantewala	1000	1000	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	-	300	-
		Annagiri	-	100	-
		G-12	-	200	-
Peas	Kanpur	Desi	-	-	-
Tur	Gulbarga	Red	5600	5000	+600
	Latur	Red	-	1000	-
	Jalna	Red	-	50-100	-
	Jalgaon	Red	-	100-200	-

<b>Masoor</b>	Kanpur	Mill Delivery	-	-	-
	Indore	Masra	-	-	-
<b>Moong</b>	Kanpur	Desi	400-500	300-400	+100
	Jaipur	Desi	-	-	-
<b>Urad</b>	Vijayawada	Polished	-	200-300	-
	Jalgaon	Desi	-	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>11-07-2011</b>	<b>09-07-2011</b>	
	Jalgaon	-	5900-6100	-
	Latur	-	5600	-
	Indore	-	-	-
	Gulbarga	5400-5500	5400-5500	-
	Katni	-	5300-5400	-
	Katni (Sava)	-	4100-4200	-
<b>Masoor</b>	Kanpur (Malka)	3250	3270	-20
	Indore	-	-	-
	Delhi (Badi Masoor)	3500-3550	3500-3550	-
	Delhi (Choti Masoor)	3950-4025	3950-4025	-
	Katni	-	3200-3350	-
<b>Chana</b>	Jalgaon	-	3400-3500	-
	Latur	-	3200	-
	Akola	-	2770-2780	-
	Kanpur	3260	3250	+10
	Bikaner	3250	3225	+25
	Indore	3250-3500	3275-3475	+25
	Delhi	3175-3275	3175-3275	-
	Gulbarga	-	3500-3600	-

<b>Urad</b>	Jalgaon	-	5700-5800	-
	Bikaner (Split)	5300	5200	+100
	Indore	-	-	-
<b>Moong</b>	Jalgaon	-	6000-6100	-
	Bikaner (Split)	5400	5400	-
	Indore	-	-	-

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