

Oilseeds Domestic Fundamentals:

Weak sentiments were featured in the oilseeds cash market on weak demand from millers and solvent extractors. Besides, weakness in Malaysian palm oil due to higher stock data remained a negative factor for the domestic oilseeds market on Wednesday. ***As per sources, about 25 crushing plants are operational in the state of Madhya Pradesh with a crushing capacity of 500 MT per day for 20 days in a month. The number of operational plants this year is higher compared to the last year. About 10 crushing units were operational in the corresponding period last year in the region. Soy meal shipments to neighboring countries are on in small quantity owing to logistic advantage.***

Oilseeds International Fundamental:

Soybean exports from the US, Brazil and Argentina reached only an estimated 6.9 Mn T in June against 7.8 Mn T in May.

Outlook:

The domestic soy seed prices are likely to gain on planting delay followed by scanty rains over soybean growing regions of India.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	1	2291	2283	2265	2283
Aug-11	1	2289	2304	2284	2303.5
Sep-11	1.5	2289	2298	2277	2296
Oct-11	10.5	2243	2262	2235	2262

Contract	Volume	Change	OI	Change
Jul-11	47580	7400	134910	-16120
Aug-11	53720	-16240	130310	11510
Sep-11	5020	-6560	24150	660
Oct-11	980	110	11160	420

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-3	-23.5	-16	18
Jul-11	0	20.5	13	-21
Aug-11		0	-7.5	-41.5
Sep-11			0	-34
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot –Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	5	2832	2845	2836	2844
Aug-11	5	2870	2885	2866	2883
Sep-11	4	2903	2917	2900	2916
Oct-11	1	2947	2953	2938	2952

Contract	Volume	Change	OI	Change
Jul-11	16070	-12140	42110	-1550
Aug-11	34430	-17710	109440	-390
Sep-11	10590	970	44610	2870
Oct-11	3980	550	17380	660

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-4	-43	-76	-112
Jul-11	0	39	72	108
Aug-11		0	33	69
Sep-11			0	36
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

*The above table will be updated tomorrow by 10.0 am.

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		12-07-2011	11-07-2011	
	Indore –Plant	2260-2300	2280-2320	-20
	Indore –Mandi	2160-2210	2180-2220	-10
	Nagpur-Plant		-	
	Nagpur – Mandi		-	
	Kota-Plant		2270-2310	
	Kota – Mandi		2190-2240	
Rapeseed/Mustard	Jaipur – C	2840	2860	-20
	Alwar – C	2760	-	-
	SriGanganagar	2420	2450	-30
	Kota (Non-Condition)	2500-2550	-	-
	Neewai		2860	
	Delhi– C	2860	2865	-5
	Hapur (UP)	2940	2915	+25
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2950-3150	Closed	-
	Gulbarga	-	-	-
	Solapur	3050-3250	3050-3250	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		12-07-2011	11-07-2011	
	Madhya Pradesh	40000	50000	-10000
	Maharashtra		Closed	
	Rajasthan		7000	
Rapeseed/Mustard	Rajasthan	90000	100000	-10000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	12/07/2011	11/07/2011	Change
Niger Seed (4% FM)	3800	3775	+25
Sesame White 98/2/1 FM	5100	5100	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4800	4825	-25
Castor Seed	4780	4810	-70

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