

**Oilseeds Domestic Fundamentals:**

Mixed sentiments were witnessed in the oilseeds market on Wednesday, as market was looking for a direction. However, at NCDEX futures the soybean and RM seed significantly gained on firm global cues. **No major deal for exports in soy meal took place today. As per sources, about 25 crushing plants are operational in the state of Madhya Pradesh with a crushing capacity of 500 MT per day for 20 days in a month. The number of operational plants this year is higher compared to the last year. About 10 crushing units were operational in the corresponding period last year in the region. Soy meal shipments to neighboring countries are on in small quantity owing to logistic advantage.**

**Oilseeds International Fundamental:**

Soybean exports from the US, Brazil and Argentina reached only an estimated 6.9 Mn T in June against 7.8 Mn T in May.

**Outlook:**

The domestic soy seed prices are likely to gain on planting delay followed by scanty rains over soybean growing regions of India.

**NCDEX Soybean Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	20.5	2285	2306	2285	2300.5
Aug-11	30	2311	2339	2310.5	2331
Sep-11	30.5	2310	2332.5	2303	2326.5
Oct-11	28.5	2274	2299	2270	2289

Contract	Volume	Change	OI	Change
Jul-11	26260	10190	36070	-6040
Aug-11	60980	26550	114590	5150
Sep-11	14560	3970	47270	2660
Oct-11	10430	6450	19970	2590

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-40.5	-71	-66.5	-29
Jul-11	0	30.5	26	-11.5
Aug-11		0	-4.5	-42
Sep-11			0	-37.5
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

\*SBN Fed Stocks Expiry on 5 Oct '11

**NCDEX RM Seed Futures:**

Contract	+/-	Open	High	Low	Close
Jul-11	19	2846	2870	2846	2861
Aug-11	20	2887	2912	2887	2902
Sep-11	21	2925	2945	2925	2936
Oct-11	21	2966	2982	2961	2972

Contract	Volume	Change	OI	Change
Jul-11	58680	11100	110310	-24600
Aug-11	95890	42170	150540	20230
Sep-11	18170	13150	30510	6360
Oct-11	9720	8740	16320	5160

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-61	-102	-136	-172
Jul-11	0	41	75	111
Aug-11		0	34	70
Sep-11			0	36
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

\*RMS Fed Stocks Expiry on 5 Oct '11

**CBOT Soybean Futures:**

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

\*The above table will be updated tomorrow by 10.0 am.

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
		13-07-2011	12-07-2011	
Soybean				
	Indore –Plant	2210-2310	2260-2300	+10
	Indore –Mandi	2170-2210	2160-2210	Unch
	Nagpur-Plant	2370-2450	2350-2425	-25
	Nagpur – Mandi	2280-2325	2260-2330	-5
	Kota-Plant	2270-2310	2290-2260	+50
	Kota – Mandi	2190-2230	2200-2225	+5
Rapeseed/Mustard	Jaipur – C	2800	2840	-40
	Alwar – C	2800	2760	+40
	SriGanganagar	2400	2420	-20
	Kota (Non-Condition)	2500	2500-2550	-50
	Neewai	2860	-	-
	Delhi– C	2870	2860	+10
	Hapur (UP)	2950	2940	+10
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2900-3250	2950-3150	+100
	Gulbarga	-	-	-
	Solapur	3050-3250	3050-3250	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
		13-07-2011	12-07-2011	
Soybean				
	Madhya Pradesh	40000	40000	Unch
	Maharashtra	10000	10000	Unch
	Rajasthan	6000	5000	+1000
Rapeseed/Mustard	Rajasthan	90000	90000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	12/07/2011	11/07/2011	Change
Niger Seed (4% FM)	3800	3775	+25
Sesame White 98/2/1 FM	5100	5100	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4800	4825	-25
Castor Seed	4780	4810	-70

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