

Oilseeds Domestic Fundamentals:

Firm sentiments were witnessed in the domestic oilseeds market on firm global cues and buying support. ***The soy meal price spread between FAS Kandla and FOB Argentina has marginally widened reflecting competitive Argentine price. Currently, about 25 crushing plants are operational in the state of Madhya Pradesh with a crushing capacity of 500 MT per day for 20 days in a month. The number of operational plants this year is higher compared to the last year. About 10 crushing units were operational in the corresponding period last year in the region. Soy meal shipments to neighboring countries are witnessed in small quantity owing to logistic advantage.***

Oilseeds International Fundamental:

Soybean exports from the US, Brazil and Argentina reached only an estimated 6.9 Mn T in June against 7.8 Mn T in May.

Outlook:

The domestic soy seed prices are likely to gain on planting delay followed by scanty rains over soybean growing regions of India.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	20.5	2285	2306	2285	2300.5
Aug-11	30	2311	2339	2310.5	2331
Sep-11	30.5	2310	2332.5	2303	2326.5
Oct-11	28.5	2274	2299	2270	2289

Contract	Volume	Change	OI	Change
Jul-11	10830	-15430	35510	-560
Aug-11	29090	-31890	114190	-400
Sep-11	6790	-7770	47200	-70
Oct-11	4100	-6330	21140	1170

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	0.5	-32	-26	8.5
Jul-11	0	32.5	26.5	-8
Aug-11		0	-6	-40.5
Sep-11			0	-34.5
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot –Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	18	2867	2883	2864	2881
Aug-11	19	2903	2925	2895	2923
Sep-11	23	2941	2965	2930	2961
Oct-11	22	2976	2998	2966	2998

Contract	Volume	Change	OI	Change
Jul-11	35330	-23350	103960	-6350
Aug-11	44640	-51250	152730	2190
Sep-11	7440	-10730	30970	460
Oct-11	530	-9190	16420	100

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	5	-37	-68	-101
Jul-11	0	42	73	106
Aug-11		0	31	64
Sep-11			0	33
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat	In-Process	Total	FED
	06.07.11	06.07.11	06.07.11	06.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

*The above table will be updated tomorrow by 10.0 am.

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		14-07-2011	13-07-2011	
	Indore –Plant	2290-2325	2210-2310	+15
	Indore –Mandi	2190-2240	2170-2210	+30
	Nagpur-Plant	2370-2450	2370-2450	Unch
	Nagpur – Mandi	2200-2340	2280-2325	+15
	Kota-Plant	2280-2320	2270-2310	+10
	Kota – Mandi	2200-2240	2190-2230	+10
Rapeseed/Mustard	Jaipur – C	2875	2800	+75
	Alwar – C	2800	2800	Unch
	SriGanganagar	2410	2400	+10
	Kota (Non-Condition)	2600	-	-
	Neewai	2880	2860	+20
	Delhi– C	2900	2870	+30
	Hapur (UP)	2960	2950	+10
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	-	2900-3250	
	Gulbarga	-	-	
	Solapur	3050-3250	3050-3250	
	Udgir		-	

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/QtI		Change
Soybean		14-07-2011	13-07-2011	
	Madhya Pradesh	35000	40000	-5000
	Maharashtra	10000	10000	Unch
	Rajasthan	6000	6000	Unch
Rapeseed/Mustard	Rajasthan	100000	90000	+10000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	14/07/2011	13/07/2011	Change
Niger Seed (4% FM)	3800	3800	Unch
Sesame White 98/2/1 FM	5175	5100	+75
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4800	4800	Unch
Castor Seed	4780	4780	Unch

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