

**Pulses Domestic Fundamentals:**

- Mixed trend continued to rule the cash pulses market.
- Due to the upper air cyclonic circulation, most of the regions of Andhra Pradesh received widespread rainfall during July 7 to July 13, 2011.
- Better rainfall in AP during the week ending July 13, 2011 helped farmers to bring some more area under Kharif pulses. Area covered under tur, moong and urad till July 13, 2011 is reported 1.52 lakh hectares, 0.95 lakh hectares and 0.29 lakh hectares respectively.
- Since sowing of tur has gained momentum in southern parts of the country, prices of the commodity are falling continuously from last three days in most of the markets.
- Trade participants of Indore believe that current stock position of chana in domestic markets is not sufficient to fulfill the domestic demand till new crop arrival. Reportedly, forward contracts of chana import at \$650/ton will further add firmness in the chana prices.
- Prices of processed masoor (dall) have fallen to season's lowest level, due to the sluggish demand in retail markets and this has also influenced masoor prices.

**Pulses International Fundamental:**

- Unfavorable weather in US has reduced the area under peas and lentils as farmers have shifted to other crops like canola and wheat. Planted area of lentils is estimated at 470,000 acres, down 29 percent from last season's record high acreage. Harvested area in lentils is forecast at 455,000 acres, down 28 percent from last year.
- Planted area of dry edible peas is estimated at 416,000 acres, down 45 percent from last year. Area for harvest, at 398,800 acres, is 44 percent below a year ago.

**Outlook:** Regular demand for chana and peas is likely to keep supporting their prices. While prices of urad, tur and moong will take cue from rainfall activity in coming days.

**Indicative International Prices (C&F, \$/MT): July 13, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	620	610
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	435	425
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	905	895
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	14-07-11	13-07-11
US Dollar	44.52	44.58
Euro	63.15	62.39
Yen (100)	56.37	56.16
GBP	71.80	71.07

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	<b>+35</b>	2875	2906	2871	2905
Aug-11	<b>+38</b>	2964	2992	2952	2989
Sep-11	<b>+37</b>	3034	3064	3026	3061
Oct-11	<b>+39</b>	3095	3124	3088	3122
Nov-11	<b>+38</b>	3150	3192	3150	3192

Contract	Volume	Change	OI	Change
Jul-11	67920	<b>10220</b>	46660	<b>-7950</b>
Aug-11	208940	<b>33440</b>	298360	<b>12010</b>
Sep-11	28310	<b>-8070</b>	65130	<b>-1900</b>
Oct-11	2380	<b>-900</b>	9840	<b>60</b>
Nov-11	1220	<b>-2830</b>	20090	<b>240</b>

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-80	-164	-236	-297
Jul-11		84	156	217
Aug-11			72	133
Sep-11				61

Stocks	Demat	In-Process	Total	FED
	13.07.11	13.07.11	13.07.11	11.07.11
Bikaner	55705	1163	56868	55536
Delhi	82110	698	82808	81701
Indore	10713	194	10907	10713
Dewas	1385	0	1385	1385

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>14-07-2011</b>	<b>13-07-2011</b>	
	Mumbai	Australian	2500-2551	2500-2551	-
	Delhi	Rajasthan	2800	2800	-
		Madhya Pradesh	2825	2810-2815	+10
	Bikaner	Desi	2725	2725	-
	Indore	Kantewala	2825	2850	-25
	Kanpur	Desi	2940	2930	+10
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
<b>Peas</b>	Mumbai	White American	2090-2100	2080-2090	+10
		White Canadian	2041	2031	+10
		Green American	2550	2600	-50
		Green Canadian	2250	2100-2300	-50
	Kanpur	Desi	2380	2370	+10
<b>Tur</b>	Mumbai	Burmese Lemon	2975-3000	2950-2975	+25
	Delhi	Burmese Lemon	3150	3200	-50
	Chennai	Burmese Lemon	2900-2950	2950	-
	Gulbarga	Red	3480	3500	-20
	Latur	Red	-	-	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3500	3000-3500	-
<b>Masoor</b>	Mumbai	Red Lentils	2650	2650	-
	Delhi	Chanti Export	4050-4075	4050-4075	-
		MP/ Kota Line	2700-2900	2700-2900	-
		UP/ Sikri Line	3100-3200	3100-3200	-
	Kanpur	Mill Delivery	2820	2825	-5
		Bareilly Delivery	2850	2870	-20
	Indore	Masra	2825-2850	2850	-
<b>Moong</b>	Mumbai	Annaseva	4000	4000	-

	Chennai	Pedishwa	5000	5000	-
	Delhi	M.P	4500-4600	4500-4600	-
		Gujarat Line New	4800	4800	-
	Indore	Chamki	-	4000-4100	-
	Kanpur	Desi	3500-4050	3800-4050	-
	Jaipur	Desi	4200	4200	-
<b>Urad</b>	Mumbai	Burmese FAQ	3775	3350-3800	-25
	Delhi	Burmese FAQ	4000	4000	-
	Chennai	Burmese FAQ	3625-3650	3625-3650	-
		Burmese SQ	4100-4150	4150	-
	Indore	Desi	-	3800	-
		Maharashtra Line	-	4000	-
	Vijayawada	Polished	4600	4600-4630	-30
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			14-07-2011	13-07-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	25	30-35	-10
		Madhya Pradesh	25	35-35	-10
	Bikaner	Desi	-	-	-
	Indore	Kantewala	-	2000	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	-	-	-
		Annagiri	-	-	-
		G-12	-	-	-
Tur	Gulbarga	Red	3900	4500	-600
	Latur	Red	-	-	-
	Jalna	Red	100	100	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	-	3000	-

<b>Moong</b>	Kanpur	Desi	700-800	400-500	<b>+300</b>
<b>Urad</b>	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>14-07-2011</b>	<b>13-07-2011</b>	
	Jalgaon	6000-6100	6100-6200	<b>-100</b>
	Latur	-	-	-
	Indore	-	5300-5350	-
	Gulbarga	5300-5450	5350-5500	<b>-50</b>
	Katni	5250-5350	5300-5400	<b>-50</b>
	Katni (Sava)	4000-4150	4100-4200	<b>-50</b>
<b>Masoor</b>	Kanpur (Malka)	3230	3250	<b>-20</b>
	Indore	-	3500	-
	Delhi (Badi Masoor)	3500-3550	3500-3550	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3150-3350	3200-3375	<b>-25</b>
<b>Chana</b>	Jalgaon	3500-3600	3400-3500	<b>+100</b>
	Latur	-	-	-
	Akola	-	3425	-
	Kanpur	3325	3300	<b>+25</b>
	Bikaner	3225	3250	<b>-25</b>
	Indore	3250-3500	3550	<b>-50</b>
	Delhi	3300-3375	3300-3400	<b>-25</b>
	Gulbarga	3500-3550	3500-3550	-
<b>Urad</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5100-5200	5250	<b>-50</b>
	Indore	-	6300	-
<b>Moong</b>	Jalgaon	6000-6100	6000-6100	-

	Bikaner (Split)	5500-5600	5600	-
	Indore	-	6200	-

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