

**Pulses Domestic Fundamentals:**

- Mostly steady to weak trend witnessed in all pulses except Chana.
- Sowing of urad in Vidisha (MP) is little weak due to excess rainfall in the region as dry fields forced farmers to stay away from the fields. But overall sowing condition in MP is satisfactory and trade participants believe that area under urad during current year will remain on the higher side.
- Farmers in MP have increased the acreage of soybean on the expense of tur due to better realization received in soybean during last year.
- Total area under Kharif pulses in the country till July 8, 2011 is reported 22.59 lakh hectares against last year's area of 29.74 lakh hectares during the same period. Area under tur, urad and moong is reported at 5.77 lakh hectares, 2.95 lakh hectares and 5.61 lakh hectares against last year's area of 12.26 lakh hectares, 5.32 lakh hectares and 9.02 lakh hectares respectively.
- During May 2011 India imported 67,079 MT of urad, 18,068 MT of tur and 1,912 MT of moong from Myanmar against previous month's import figures of 24,227 MT, 11,354 MT and 5,797 MT respectively. Supply shortage of urad in domestic markets and considerable parity during the period encouraged importers to bring more commodity (urad) in the country.

**Pulses International Fundamental:**

- Out of the total pulses crops, around 50% of the pulses crops are behind normal in development and this is currently supporting pulses prices in global markets.
- Around 79% of peas crop in Canada is reported in good to excellent condition. While 81% crop of lentils in Canada is currently reported in good to fair condition.

**Outlook:** Regular demand for chana and peas is likely to keep supporting their prices. While prices of urad, tur and moong will take cue from rainfall activity in coming days.

**Indicative International Prices (C&F, \$/MT): July 13, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	620	610
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	435	425
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	905	895
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	15-07-11	14-07-11
US Dollar	44.52	44.52
Euro	62.97	63.15
Yen (100)	56.24	56.37
GBP	71.90	71.80

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	-65	2905	2905	2826	2837
Aug-11	-64	2990	2995	2910	2924
Sep-11	-60	3063	3067	2986	3002
Oct-11	-50	3124	3139	3049	3068
Nov-11	-49	3194	3195	3120	3141

Contract	Volume	Change	OI	Change
Jul-11	56550	-11370	37420	-9240
Aug-11	323020	114080	288850	-9510
Sep-11	73980	45670	83460	18330
Oct-11	4840	2460	9330	-510
Nov-11	2180	960	20050	-40

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	13	-74	-152	-218
Jul-11		87	165	231
Aug-11			78	144
Sep-11				66

Stocks	Demat	In-Process	Total	FED
	14.07.11	14.07.11	14.07.11	11.07.11
Bikaner	55935	2022	57957	55536
Delhi	82220	618	82838	81701
Indore	10713	702	11415	10713
Dewas	1385	0	1385	1385

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			15-07-2011	14-07-2011	
	Mumbai	Australian	2501-2575	2500-2551	+24
		Rajasthan	2825-2835	2800	+35
	Delhi	Madhya Pradesh	2850	2825	+25
	Bikaner	Desi	2800	2725	+75
	Indore	Kantewala	2875	2825	+50
	Kanpur	Desi	2930	2940	-10
		Gauran	2550	-	-
		Annagiri	2900	-	-
	Latur	G-12	2750	-	-
Peas	Mumbai	White American	2100	2090-2100	-
		White Canadian	2051	2041	+10
		Green American	2451	2550	-99
		Green Canadian	2311	2250	+61
	Kanpur	Desi	2360	2380	-20
Tur	Mumbai	Burmese Lemon	2950	2975-3000	-50
	Delhi	Burmese Lemon	3150	3150	-
	Chennai	Burmese Lemon	2925-2950	2900-2950	-
	Gulbarga	Red	3488	3480	+8
	Latur	Red	3500	-	-
	Jalna	Red	2200-2700	2200-2700	-
	Jalgaon	Red	3000-3500	3000-3500	-
Masoor	Mumbai	Red Lentils	2650	2650	-
	Delhi	Chanti Export	4050-4075	4050-4075	-
		MP/ Kota Line	2700-2900	2700-2900	-
		UP/ Sikri Line	3100-3200	3100-3200	-
	Kanpur	Mill Delivery	2800	2820	-20
		Bareilly Delivery	2840	2850	-10
	Indore	Masra	2800	2825-2850	-50
Moong	Mumbai	Annaseva	4000	4000	-

	Chennai	Pedishwa		5000	-
	Delhi	M.P	4500-4600	4500-4600	-
		Gujarat Line New	4800	4800	-
	Indore	Chamki	4200	-	-
	Kanpur	Desi	3500-4000	3500-4050	-50
	Jaipur	Desi	4200	4200	-
<b>Urad</b>	Mumbai	Burmese FAQ	3750	3775	-25
	Delhi	Burmese FAQ	4000	4000	-
	Chennai	Burmese FAQ	3600-3625	3625-3650	-25
		Burmese SQ	4110	4100-4150	-40
	Indore	Desi	3800	-	-
		Maharashtra Line	4000	-	-
	Vijayawada	Polished	4650	4600	+50
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			15-07-2011	14-07-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	30-35	25	+10
		Madhya Pradesh	30-35	25	+10
	Bikaner	Desi	-	-	-
	Indore	Kantewala	5000	-	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	200	-	-
		Annagiri	100	-	-
		G-12	200	-	-
Tur	Gulbarga	Red	4000	3900	+100
	Latur	Red	800	-	-
	Jalna	Red	100	100	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	5000	-	-

<b>Moong</b>	Kanpur	Desi	700-800	700-800	-
<b>Urad</b>	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>15-07-2011</b>	<b>14-07-2011</b>	
	Jalgaon	6000-6100	6000-6100	-
	Latur	5700	-	-
	Indore	6400	-	-
	Gulbarga	5400-5500	5300-5450	-
	Katni	-	5250-5350	-
	Katni (Sava)	-	4000-4150	-
<b>Masoor</b>	Kanpur (Malka)	3220	3230	-10
	Indore	3600	-	-
	Delhi (Badi Masoor)	3500-3550	3500-3550	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	-	3150-3350	-
<b>Chana</b>	Jalgaon	3500-3600	3500-3600	-
	Latur	3200	-	-
	Akola	-	-	-
	Kanpur	3325	3325	-
	Bikaner	3300	3225	+75
	Indore	3800	3250-3500	+300
	Delhi	3350-3450	3300-3375	+125
	Gulbarga	-	3500-3550	-
<b>Urad</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5200	5100-5200	-
	Indore	6300	-	-
<b>Moong</b>	Jalgaon	6000-6100	6000-6100	-

	Bikaner (Split)	5600	5500-5600	-
	Indore	6200	-	-

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