

Oilseeds Domestic Fundamentals:

Steady to firm sentiments were witnessed in the oilseeds cash markets. *The soybean crush margin in positive region which has encouraged the soybean crushers in recent days. Currently, about 25 crushing plants are operational in the state of Madhya Pradesh with a crushing capacity of 500 MT per day for 20 days in a month. The number of operational plants this year is higher compared to the last year. About 10 crushing units were operational in the corresponding period last year in the region. Soy meal shipments to neighboring countries are witnessed in small quantity owing to logistic advantage.*

Oilseeds International Fundamental:

Soybean exports from the US, Brazil and Argentina reached only an estimated 6.9 Mn T in June against 7.8 Mn T in May.

Outlook:

The domestic soy seed prices are likely to gain on planting delay followed by deficit rains over soybean growing regions of India.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	10	2305	2309	2290	2304
Aug-11	5	2348.5	2348.5	2325	2343
Sep-11	2	2335	2343	2322	2338.5
Oct-11	2.5	2301	2306.5	2287	2302.5

Contract	Volume	Change	OI	Change
Jul-11	9740	-1090	24950	-10560
Aug-11	51710	22620	112190	-2000
Sep-11	14740	7950	48070	870
Oct-11	11900	7800	24710	3570

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	11	-28	-23.5	12.5
Jul-11	0	39	34.5	-1.5
Aug-11		0	-4.5	-40.5
Sep-11			0	-36
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot –Future.

Stocks	Demat 15.07.11	In-Process 15.07.11	Total 15.07.11	FED 15.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	10	2873	2895	2866	2889
Aug-11	10	2919	2937	2906	2931
Sep-11	13	2950	2975	2944	2970
Oct-11	20	2988	3011	2983	3011

Contract	Volume	Change	OI	Change
Jul-11	3720	-31610	80210	-23750
Aug-11	104380	59740	164160	11430
Sep-11	15020	7580	31760	790
Oct-11	3820	3290	18630	2210

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	36	-6	-45	-86
Jul-11	0	42	81	122
Aug-11		0	39	80
Sep-11			0	41
Oct-11				0

*Far Month Contract Vs Near Month Contract. Spot – Future.

Stocks	Demat 15.07.11	In-Process 15.07.11	Total 15.07.11	FED 15.07.11
S Ganganagar	65668	413	66081	
Bikaner	24237	201	24438	
Kota	13247	30	13277	
Jaipur	56983	241	57224	
Alwar	18019	0	18019	
Hapur	331	0	331	

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		15-07-2011	14-07-2011	
	Indore –Plant	2300-2330	2290-2325	+5
	Indore –Mandi	2200-2250	2190-2240	+10
	Nagpur-Plant	2370-2475	2370-2450	+25
	Nagpur – Mandi	2300-2340	2200-2340	Unch
	Kota-Plant	2290-2330	2280-2320	+10
	Kota – Mandi	2220-2260	2200-2240	+20
Rapeseed/Mustard	Jaipur – C	2925	2875	+50
	Alwar – C	2800	2800	Unch
	SriGanganagar	2400	2410	-10
	Kota (Non-Condition)	2575-2600	2600	Unch
	Neewai	2880	2880	Unch
	Delhi– C	2875	2900	-25
	Hapur (UP)	2975	2960	+15
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2900-3200	-	-
	Gulbarga	-	-	-
	Solapur	3100-3300	3050-3250	+50
	Udgir			

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/QtI		Change
Soybean		15-07-2011	14-07-2011	
	Madhya Pradesh	30000	35000	-5000
	Maharashtra	10000	10000	Unch
	Rajasthan	4000	6000	-2000
Rapeseed/Mustard	Rajasthan	90000	100000	-10000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	15/07/2011	14/07/2011	Change
Niger Seed (4% FM)	3800	3800	Unch
Sesame White 98/2/1 FM	5175	5175	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2700	Unch
Groundnut Kernel	4825	4800	+25
Castor Seed	4800	4780	+20

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