

**Pulses Domestic Fundamentals:**

- Pulses market remained almost flat to weak today in lack of fresh buying support from millers and bulk buyers.
- Sowing of urad in Vidisha (MP) is lagging behind schedule due to excess rainfall in the region. At the same time in some parts of the state dry fields forced farmers to stay away from the fields. However, overall sowing condition in MP has improved with recent rains and market participants believe that area under urad during current year will remain on the higher side.
- Farmers in MP have increased the acreage of soybean at the expense of tur due to better realization received for soybean during last year.
- Total area under Kharif pulses in the country till July 8, 2011 is reported 22.59 lakh hectares against last year's area of 29.74 lakh hectares during the same period. Area under tur, urad and moong is reported at 5.77 lakh hectares, 2.95 lakh hectares and 5.61 lakh hectares against last year's area of 12.26 lakh hectares, 5.32 lakh hectares and 9.02 lakh hectares respectively.
- During May 2011 India imported 67,079 MT of urad, 18,068 MT of tur and 1,912 MT of moong from Myanmar against previous month's import figures of 24,227 MT, 11,354 MT and 5,797 MT respectively. Lower arrivals and considerable parity during the period encouraged importers to import more commodity (urad) in the country.

**Pulses International Fundamental:**

- Out of the total pulses crops, around 50% are below normal developmental phase and are currently supporting prices to go up in global markets.
- Around 79% of peas crop in Canada is reported in good to excellent condition. While 81% crop of lentils in Canada is currently reported in good to fair condition.

**Outlook:** Regular demand for chana and peas is likely to support uptrend further while prices of urad, tur and moong will take cue from rainfall activity and overseas price trend in coming days.

**Indicative International Prices (C&F, \$/MT): July 13, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania	620	610
Tur Lemon	Burmese	650	640
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	475	465
Yellow Peas	Ukrainian	435	425
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	805	795
Urad SQ*(New)	Burmese	905	895
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	15-07-11	14-07-11
US Dollar	44.52	44.52
Euro	62.97	63.15
Yen (100)	56.24	56.37
GBP	71.90	71.80

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Jul-11	+3	2833	2857	2823	2843
Aug-11	+6	2931	2947	2909	2933
Sep-11	+8	3005	3025	2986	3011
Oct-11	+10	3130	3160	3130	3150
Nov-11	-14.60	3067	3089	3052	3077

Contract	Volume	Change	OI	Change
Jul-11	22350	-34200	22350	-15070
Aug-11	121270	-201750	82040	-206810
Sep-11	36700	-32700	82040	-1400
Oct-11	1340	-3500	9810	490
Nov-11	1180	-160	20360	280

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	13	-74	-152	-218
Jul-11		87	165	231
Aug-11			78	144
Sep-11				66

Stocks	Demat	In-Process	Total	FED
	15.07.11	15.07.11	15.07.11	12.07.11
Bikaner	55935	2022	57957	55536
Delhi	82220	618	82838	81701
Indore	10713	702	11415	10713
Dewas	1385	0	1385	1385

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
<b>Chana</b>			<b>16-07-2011</b>	<b>15-07-2011</b>	
	Mumbai	Australian	2525	2501-2575	<b>-50</b>
	Delhi	Rajasthan	2800	2825-2835	<b>-35</b>
		Madhya Pradesh	2825	2850	<b>-25</b>
	Bikaner	Desi	2750	2800	<b>-50</b>
	Indore	Kantewala	2775	2875	<b>-100</b>
	Kanpur	Desi	2920	2930	<b>-10</b>
	Latur	Gauran	2550	2550	-
		Annagiri	2900	2900	-
		G-12	2750	2750	-
<b>Peas</b>	Mumbai	White American	2090-2100	2100	-
		White Canadian	2041	2051	<b>-10</b>
		Green American	2450	2451	<b>-1</b>
		Green Canadian	2325	2311	<b>+14</b>
	Kanpur	Desi	2340	2360	<b>-20</b>
<b>Tur</b>	Mumbai	Burmese Lemon	2925-2950	2950	<b>-25</b>
	Delhi	Burmese Lemon	3100	3150	-
	Chennai	Burmese Lemon	2900	-	-
	Gulbarga	Red	3480	3488	<b>-8</b>
	Latur	Red	3500	3500	-
	Jalna	Red	-	2200-2700	-
	Jalgaon	Red	3000-3500	3000-3500	-
<b>Masoor</b>	Mumbai	Red Lentils	2650-2725	2650	<b>+75</b>
	Delhi	Chanti Export	4050-4075	4050-4075	-
		MP/ Kota Line	2700-2900	2700-2900	-
		UP/ Sikri Line	3100-3200	3100-3200	-
	Kanpur	Mill Delivery	2780	2800	<b>-20</b>
		Bareilly Delivery	2820	2840	<b>-20</b>
	Indore	Masra	2800	2800	-
<b>Moong</b>	Mumbai	Annaseva	-	4000	-

	Chennai	Pedishwa	5000		-
	Delhi	M.P	4500-4600	4500-4600	-
		Gujarat Line New	4800	4800	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	3500-4000	3500-4000	-
	Jaipur	Desi	4225	4200	+25
Urad	Mumbai	Burmese FAQ	3775	3750	+25
	Delhi	Burmese FAQ	4000	4000	-
	Chennai	Burmese FAQ	3625	3600-3625	-
		Burmese SQ	4125	4110	+15
	Indore	Desi	3800	3800	-
		Maharashtra Line	4000	4000	-
	Vijayawada	Polished	4550-4650	4650	-
	Jalgaon	Desi	4000-4200	4000-4200	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			16-07-2011	15-07-2011	
	Mumbai	Australian	-	-	-
	Delhi	Rajasthan	50	30-35	+15
		Madhya Pradesh	50	30-35	+15
	Bikaner	Desi	-	-	-
	Indore	Kantewala	2000	5000	-
	Kanpur	Desi	-	-	-
	Latur	Gauran	200	200	-
		Annagiri	100	100	-
		G-12	200	200	-
Tur	Gulbarga	Red	5700	4000	+1700
	Latur	Red	800	800	-
	Jalna	Red	-	100	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	3000	5000	-2000

<b>Moong</b>	Kanpur	Desi	600-700	700-800	<b>-100</b>
<b>Urad</b>	Jalgaon	Desi	50-100	50-100	-

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>16-07-2011</b>	<b>15-07-2011</b>	
	Jalgaon	6000-6100	6000-6100	-
	Latur	5700	5700	-
	Indore	5400	5400	-
	Gulbarga	5400-5500	5400-5500	-
	Katni	5200-5300	-	-
	Katni (Sava)	4000-4100	-	-
<b>Masoor</b>	Kanpur (Malka)	3220	3220	-
	Indore	3500	3600	<b>-100</b>
	Delhi (Badi Masoor)	3500-3550	3500-3550	-
	Delhi (Choti Masoor)	3900-4000	3900-4000	-
	Katni	3100-3300	-	-
<b>Chana</b>	Jalgaon	3500-3600	3500-3600	-
	Latur	3200	3200	-
	Akola	3200-3500	-	-
	Kanpur	3300	3325	<b>-25</b>
	Bikaner	3200	3300	<b>-100</b>
	Indore	3700	3800	<b>-100</b>
	Delhi	3300-3375	3350-3450	<b>-75</b>
	Gulbarga	3550-3600	-	-
<b>Urad</b>	Jalgaon	5700-5800	5700-5800	-
	Bikaner (Split)	5200	5200	-
	Indore	6200	6300	<b>-100</b>
<b>Moong</b>	Jalgaon	6000-6100	6000-6100	-

	Bikaner (Split)	5600	5600	-
	Indore	6200	6200	-

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