

## Oilseeds Domestic Fundamentals:

Steady to firm sentiments are witnessed in the soybean cash market on Tuesday. ***Soy meal exports to SE Asian and West Asian countries continued in the normal pace due to proximity, logistic and freight advantage. Groundnut meal prices remained flat on weak planting progress of groundnut and export demand for (HPS) groundnut seeds.***

***Soybean crushings and net exports of the USA, Argentina and Brazil (the G-3 countries) declined to a combined 17.5 Mn T in June.***

## International Oilseeds Fundamental:

Ongoing threat of extreme heat is negatively impacting soybean yields in the Midwest of US and the soybeans crop is still a few weeks away from its critical yield development stage in August, but the longer heat lingers in the region, the higher the risk threat to soy crops.

## Outlook:

The domestic soy seed prices are likely to gain as stock availability is very lean amid higher demand from the crushing mills.

### NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Jul-11	40	2910	2965	2910	2957
Aug-11	54.5	2952	3005	2945	2997
Sep-11	47	2985	3043	2985	3035
Oct-11	46.5	3032	3079	3029	3079

Contract	Volume	Change	OI	Change
Jul-11	4520	60	10640	-4320
Aug-11	95050	38570	11780	-97140
Sep-11	30530	15390	51880	3540
Oct-11	9820	5620	29410	2530

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-20	-70.5	-57	-16
Jul-11	0	50.5	37	-4
Aug-11		0	-13.5	-54.5
Sep-11			0	-41
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot -Future.

Stocks	Demat 19.07.11	In-Process 19.07.11	Total 19.07.11	FED 19.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

\*SBN Fed Stocks Expiry on 5 Oct '11

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Jul-11	42	2910	2965	2910	2957
Aug-11	45	2952	3005	2945	2997
Sep-11	45	2985	3043	2985	3035
Oct-11	51	3032	3079	3029	3079

Contract	Volume	Change	OI	Change
Jul-11	24740	6160	53720	-12560
Aug-11	164630	74180	205950	29820
Sep-11	29180	3360	39890	3460
Oct-11	1630	-150	19600	200

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-27	-67	-105	-149
Jul-11	0	40	78	122
Aug-11		0	38	82
Sep-11			0	44
Oct-11				0

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat 19.07.11	In-Process 19.07.11	Total 19.07.11	FED 19.07.11
S Ganganagar	65336	403	65739	
Bikaner	24567	30	24597	
Kota	13417	0	13417	
Jaipur	57637	464	58101	
Alwar	17177	0	17177	
Hapur	331	0	331	

\*RMS Fed Stocks Expiry on 5 Oct'11

## CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Jul-11					
Aug-11					
Sep-11					
Nov-11					
Jan-12					

\*The above table will be updated tomorrow by 10.0 am.

## Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		19-07-2011	18-07-2011	
	Indore –Plant	2290-2330	2300-2330	Unch
	Indore –Mandi	2180-2240	2200-2250	-10
	Nagpur-Plant	2380-2490	2370-2475	+15
	Nagpur – Mandi	2300-2330	2300-2330	Unch
	Kota-Plant	2320-2340	2200-2330	+10
	Kota – Mandi	2220-2260	2220-2250	+10
Rapeseed/Mustard	Jaipur – C	2930	2950	-20
	Alwar – C	2850	2850	Unch
	SriGanganagar	2425	2420	+5
	Kota (Non-Condition)	2620	2600	+20
	Neewai	2950	2920	+30
	Delhi– C		2915	
	Hapur (UP)	3030	3020	+10
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	-	2900-3300	-
	Gulbarga	-	-	-
	Solapur	30500-3250	3050-3250	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>		<b>19-07-2011</b>	<b>18-07-2011</b>	
	Madhya Pradesh	45000	40000	<b>+5000</b>
	Maharashtra	12000	10000	<b>+2000</b>
	Rajasthan	5000	5000	<b>Unch</b>
<b>Rapeseed/Mustard</b>	Rajasthan	70000	70000	<b>Unch</b>
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	19/07/2011	18/07/2011	Change
Niger Seed (4% FM)	3800	3775	<b>+25</b>
Sesame White 98/2/1 FM	5175	5175	<b>Unch</b>
Sunflower Seed	3500	3500	<b>Unch</b>
Kardi Seed 2% Exp Quality	2750	2725	<b>+25</b>
Groundnut Kernel	4775	4825	<b>+50</b>
Castor Seed	4900	4850	<b>+50</b>

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