

Oilseeds Domestic Fundamentals:

Oilseeds price extended gains on crusher's demand and higher international market. ***Soy meal shipments to SE Asian and West Asian countries is on, this is either due to proximity or logistic and freight advantage. The growing demand in the region has opened the opportunity for Indian meal sellers.***

The European Union is likely to increase soya meal imports by about 2.2 Mn T.

International Oilseeds Fundamental:

Weather forecasts point to some cooling-down of the current very high temperatures in parts of the US Midwest.

Outlook:

The domestic soy seed prices are likely to gain as stock availability is very lean amid higher demand from the crushing mills.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Aug-11	8.5	2390	2428	2379	2402
Sep-11	19	2377	2439	2375	2408.5
Oct-11	11.5	2326	2389	2326	2350
Nov-11	18	2329	2394.5	2329	2360.5

Contract	Volume	Change	OI	Change
Aug-11	158740	153060	117980	112650
Sep-11	106260	21130	76070	-41320
Oct-11	30220	-3800	42520	-15460
Nov-11	5890	-4080	15590	-18520

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-39	-45.5	13	2.5
Aug-11	0	6.5	-52	-41.5
Sep-11		0	-58.5	-48
Oct-11			0	10.5
Nov-11				0

*Far Month Contract Vs Near Month Contract. Spot -Future.

Stocks	Demat	In-Process	Total	FED
	19.07.11	19.07.11	19.07.11	19.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-11	9	2972	2999	2962	2970
Sep-11	10	3009	3033	2993	3002
Oct-11	9	3053	3065	3027	3037
Nov-11	11	3084	3105	3069	3075

Contract	Volume	Change	OI	Change
Aug-11	13s7060	107870	243240	200070
Sep-11	45400	-5610	55270	-178800
Oct-11	7990	-34890	23120	-25830
Nov-11	500	-2890	6920	-13910

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	20	-12	-47	-85
Aug-11	0	32	67	105
Sep-11		0	35	73
Oct-11			0	38
Nov-11				0

*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	19.07.11	19.07.11	19.07.11	19.07.11
S Ganganagar	65336	403	65739	
Bikaner	24567	30	24597	
Kota	13417	0	13417	
Jaipur	57637	464	58101	
Alwar	17177	0	17177	
Hapur	331	0	331	

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Aug-11					
Sep-11					
Oct-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		21-07-2011	20-07-2011	
	Indore –Plant	2325-2400	2300-2350	+50
	Indore –Mandi	2230-2290	2200-2260	+30
	Nagpur-Plant	2380-2400	2390-2495	-95
	Nagpur – Mandi	2360-2400	2340-2380	+20
	Kota-Plant	2300-2350	2290-2330	+20
	Kota – Mandi	2250-2300	2220-2260	+40
Rapeseed/Mustard	Jaipur – C	2990	2990	Unch
	Alwar – C	2880	2875	+5
	SriGanganagar	2520	2510	+10
	Kota (Non-Condition)	2650	2650	Unch
	Neewai	2950	2940	+10
	Delhi– C	2950	2950	Unch
	Hapur (UP)	3050	3040	+10
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2900-3200	2900-3200	Unch
	Gulbarga	-	-	-
	Solapur	3050-3250	3050-3250	Unch
	Udgir	-	-	-

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		21-07-2011	20-07-2011	
	Madhya Pradesh	40000	45000	-5000
	Maharashtra	8000	10000	-2000
	Rajasthan	6000	6000	Unch
Rapeseed/Mustard	Rajasthan	70000	80000	-10000
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	21/07/2011	20/07/2011	Change
Niger Seed (4% FM)	3700	3775	-75
Sesame White 98/2/1 FM	5175	5175	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2700	2775	-75
Groundnut Kernel	4850	4800	+50
Castor Seed	4950	4900	+50

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