

Oilseeds Domestic Fundamentals:

Steady to firm sentiments were witnessed in the domestic oilseeds market on buying support in physical market. Soybean planting progress is reported satisfactory with favourable weather conditions. ***The Indian soy meal exporters fear slow down in meal shipments to Vietnam with installation of soybean crushing plants in Vietnam. A shortfall of about 5-6 lakh tones is expected once these crushing plants starts operations in full swing.***

We recommend the meal exporters to aggressively look for the potential markets, SE Asia, West Asia and Africa to increase the soy meal shipments.

International Oilseeds Fundamental:

Weather forecasts point to some cooling-down of the current very high temperatures in parts of the US Midwest.

Outlook:

The domestic soy seed prices are likely to gain as stock availability is very lean amid higher demand from the crushing mills.

NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Aug-11	17.5	2463	2465	2423	2434
Sep-11	31.5	2486	2493	2440	2448.5
Oct-11	5	2315	2353	2315	2317
Nov-11	9.5	2320.5	2352	2320.5	2327.5

Contract	Volume	Change	OI	Change
Aug-11	40510	-31460	77780	-3880
Sep-11	49010	-26590	115750	0
Oct-11	18390	2150	59620	530
Nov-11	4660	400	18550	230

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-38	-52.5	79	68.5
Aug-11	0	14.5	-117	-106.5
Sep-11		0	-131.5	-121
Oct-11			0	10.5
Nov-11				0

*Far Month Contract Vs Near Month Contract. Spot -Future.

Stocks	Demat	In-Process	Total	FED
	26.07.11	26.07.11	26.07.11	26.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

*SBN Fed Stocks Expiry on 5 Oct '11

NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-11	22	2991	2992	2961	2964
Sep-11	24	3026	3026	2993	2996
Oct-11	27	3060	3060	3029	3029
Nov-11	37	3098	3099	3075	3076

Contract	Volume	Change	OI	Change
Aug-11	90960	10350	223920	-5760
Sep-11	66500	26770	80930	12450
Oct-11	6220	980	31760	1610
Nov-11	540	-620	8020	50

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	59	27	-6	-53
Aug-11	0	32	65	112
Sep-11		0	33	80
Oct-11			0	47
Nov-11				0

*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	26.07.11	26.07.11	26.07.11	26.07.11
S Ganganagar	65336	403	65739	
Bikaner	24567	30	24597	
Kota	13417	0	13417	
Jaipur	57637	464	58101	
Alwar	17177	0	17177	
Hapur	331	0	331	

*RMS Fed Stocks Expiry on 5 Oct'11

CBOT Soybean Futures:

Contract	Open	High	Low	Close	+/-
Aug-11					
Sep-11					
Oct-11					
Nov-11					
Jan-12					

**The above table will be updated tomorrow by 10.0 am.*

Oilseed Prices at Key Spot Markets:

Commodity	Centre	Prices (Rs/Qtl)		Change
Soybean		27-07-2011	26-07-2011	
	Indore –Plant	2370-2420	2360-2420	Unch
	Indore –Mandi	2270-2320	2260-2310	+10
	Nagpur-Plant	2340-2525	2350-2530	-5
	Nagpur – Mandi	2380-2440	2300-2450	-10
	Kota-Plant	2330-2380	2340-2420	-40
	Kota – Mandi	2260-2310	2250-2380	-70
Rapeseed/Mustard	Jaipur – C	3020-3025	3015-3020	+5
	Alwar – C	2900	2900-2910	-10
	SriGanganagar	2510	2540	-30
	Kota (Non-Condition)	-	2500	-
	Neewai	2985	3000	-25
	Delhi– C	2965	2975	-10
	Hapur (UP)	3055	3075	-20
Groundnut Seed	Rajkot	800	800	Unch
	Junagarh	-	-	-
	Deesa	-	-	-
	Kurnool	-	-	-
	Amreli	-	-	-
Sunflower Seed	Latur	2900-3300	-	-
	Gulbarga	-	-	-
	Solapur	3200-3500	3200-3500	Unch
	Udgir		-	

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), *Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

Oilseed Arrivals in Key Centers

Commodity	Centre	Arrivals in Bags/Qtl		Change
Soybean		27-07-2011	26-07-2011	
	Madhya Pradesh	40000	40000	Unch
	Maharashtra	8000	10000	-2000
	Rajasthan	6000	5000	-1000
Rapeseed/Mustard	Rajasthan	35000	35000	Unch
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
Groundnut Seed	Gujarat	-	-	-
Sunflower Seed	Maharashtra	-	-	-

Other Oilseed Prices at Mumbai (INR/100 Kg):

Oilseeds	26/07/2011	25/07/2011	Change
Niger Seed (4% FM)	3800	3825	-25
Sesame White 98/2/1 FM	5175	5175	Unch
Sunflower Seed	3500	3500	Unch
Kardi Seed 2% Exp Quality	2790	2725	+65
Groundnut Kernel	4850	4850	Unch
Castor Seed	5220	5215	+5

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