

**Pulses Domestic Fundamentals:**

- Mixed sentiments witnessed in pulses markets.
- Reportedly, demand for good quality imported masoor has increased from Indore, Orissa and UP at current levels but quality of available masoor is inferior and this has supported imported masoor prices at Mumbai market.
- Good rainfall in tur growing regions of Karnataka during July 18-25, 2011 resulted into significant sowing improvement as area under commodity till July 25, 2011 is reported at 4.04 lakh hectares compared to 2.94 lakh hectares seeded till July 18, 2011.
- Moreover, sowing condition of Tur in MP is also reported good as current year's area till July 21, 2011 is reported at 4.27 lakh hectares compared to the previous year's area of 3.88 lakh hectares during the same period.
- Since sowing of urad already lags behind normal pattern in southern regions of the country and area in MP is also reported lower by 0.72 lakh hectares till July 21, 2011 against last year's area of 5.85 lakh hectares during the same period. Decline in area in MP will further support domestic urad prices in the days ahead.
- Sowing of moong is reported on full swing in Rajasthan as area under the commodity till July 26, 2011 is reported at 8.45 lakh hectares against last year's area of 7.45 lakh hectares.

**Pulses International Fundamental:**

- Commencement of new crop of field pea from France in the global markets has put cap on rising international prices.
- Saskatchewan Pulse Grower (SPG) has advised Canadian farmers to avoid use of glyphosate as a pre harvest treatment to avoid market access issues associated with the European Union's maximum residue limit of 0.1 parts per million.

**Outlook:** Demand for chana and peas is expected to decline at higher levels and this might check their prices for short term while prices of urad, tur and moong will take cue from rainfall activity and overseas price trend in coming days.

**Indicative International Prices (C&F, \$/MT): July 27, 2011**

Commodity	Origin	Chennai Port	Mumbai Port
Tur Arusha	Tanzania		
Tur Lemon	Burmese	630-40	640-50
Tur FAQ	African		
Tur	Malawi/Mozambique		
Yellow Lentils (Richleas)*	Canadian		
Yellow Lentils (Laird)*	Canadian		
Red Lentils (Oct-Nov)	Canadian		
Yellow Peas*	Canadian	465	475
Yellow Peas	Ukrainian	425	435
Yellow Peas*	U.S.		
Urad FAQ*(New)	Burmese	800	810
Urad SQ*(New)	Burmese	900	910
Chickpea	Australian		
Moong Pedishewa*	Burmese		
Moong	Tanzania		
Moong Annashewa	Burmese	-	-

**FOREX**

Currency	27-07-11	26-07-11
US Dollar	43.94	44.28
Euro	63.66	64.16
Yen (100)	56.59	56.73
GBP	72.12	72.36

**NCDEX Pulses Futures**

Contract	+/-	Open	High	Low	Close
Aug-11	+11	3127	3153	3111	3136
Sep-11	+17	3206	3243	3201	3229
Oct-11	+17	3280	3311	3279	3297
Nov-11	+15	3354	3380	3354	3370
Dec-11	+15	3422	3445	3422	3438

Contract	Volume	Change	OI	Change
Aug-11	212130	-42810	199660	-9470
Sep-11	164360	-30580	197850	6560
Oct-11	16160	-1440	17810	1510
Nov-11	6680	-5360	34890	1910
Dec-11	1810	-1580	15230	790

Spread	Aug-11	Sep-11	Oct-11	Nov-11
Spot	-86	-179	-247	-320
Aug-11		93	161	234
Sep-11			68	141
Oct-11				73

Stocks	Demat	In-Process	Total	FED
	26.07.11	26.07.11	26.07.11	25.07.11
Bikaner	59086	464	59550	59056
Delhi	84207	405	84612	84347
Indore	13062	283	13345	13062
Dewas	1445	0	1445	1385

**Pulses Prices at Key Spot Markets:**

Commodity	Centre		Prices (Rs/Qtl)		Change
Chana			27-07-2011	26-07-2011	
	Mumbai	Australian	2600	2600	-
		Rajasthan	3025	2960-2965	+60
	Delhi	Madhya Pradesh	3050	2985	+65
	Bikaner	Desi	2900	2890	+10
	Indore	Kantewala	3050	3000	+50
	Kanpur	Desi	3125	3070	+55
		Gauran	2550-2600	2550-2600	-
		Annagiri	2900	2900	-
	Latur	G-12	2750	2750	-
Peas	Mumbai	White American	2140-2150	2131	+19
		White Canadian	2071	2051-2061	+10
		Green American	2500-2525	2500-2525	-
		Green Canadian	2100-2250	2100-2250	-
	Kanpur	Desi	2410	2390	+20
Tur	Mumbai	Burmese Lemon	2900-2925	2900	+25
	Delhi	Burmese Lemon	3050	3050-3100	-50
	Chennai	Burmese Lemon	2900	2825	+75
	Gulbarga	Red	3500	3500	-
	Latur	Red	3000-3300	3000-3300	-
	Jalna	Red	2200-2600	2200-2600	-
	Jalgaon	Red	3000-3300	3000-3300	-
Masoor	Mumbai	Red Lentils	2600-2750	2500-2600	+150
	Delhi	Chanti Export	3950-4000	3950-4000	-
		MP/ Kota Line	2700-2850	2700-2850	-
		UP/ Sikri Line	3000-3050	3000-3050	-
	Kanpur	Mill Delivery	2810	2800	+10
		Bareilly Delivery	2850	2850	-
	Indore	Masra	2850	2925	-75
Moong	Mumbai	Annaseva	3800-3825	3850	-25

	Chennai	Pedishwa	5000	5000	-
	Delhi	M.P	4650	4500-4600	+50
		Gujarat Line New	-	4800	-
	Indore	Chamki	4200	4200	-
	Kanpur	Desi	3650-3700	3750	-50
	Jaipur	Desi	4200	4200	-
Urad	Mumbai	Burmese FAQ	3650-3675	3700	-25
	Delhi	Burmese FAQ	3900	3900	-
	Chennai	Burmese FAQ	3600	3625	-25
		Burmese SQ	4100	4125	-25
	Indore	Desi	3800	3800	-
		Maharashtra Line	4100	4100	-
	Vijayawada	Polished	4300	4300	-
	Jalgaon	Desi	4000	4000-4200	-200
	Ashoknagar	Desi	3200-3600	3200-3600	-

Pulses Prices are in INR/bag. (1 bag=100 kg).

### Pulses Arrivals in Key Centers

Commodity	Centre		Arrivals in bags/Qtl		Change
Chana			27-07-2011	26-07-2011	
	Delhi	Rajasthan	30-35	30	+5
		Madhya Pradesh	30-35	30	+5
	Indore	Kantewala	1200	1200	-
	Latur	Gauran	200	200	-
		Annagiri	100	100	-
		G-12	200	200	-
Tur	Gulbarga	Red	5000	4000	+1000
	Latur	Red	600	600	-
	Jalna	Red	100	100	-
	Jalgaon	Red	100-200	100-200	-
Masoor	Indore	Masra	600	1000	-400
Moong	Kanpur	Desi	200-250	200-300	-50

	Indore	Chamki	1200	1000	<b>+200</b>
<b>Urad</b>	Jalgaon	Desi	50-100	50-100	-
	Vijayawada	Polish	-	700-800	-
	Ashoknagar	Desi	150	25	<b>+125</b>

**Processed Pulses Prices (Dal, Rs/Qtl):**

Commodity	Centre	Price (Rs/Qtl)		Change
<b>Tur</b>		<b>27-07-2011</b>	<b>26-07-2011</b>	
	Jalgaon	6000-6100	6000-6100	-
	Latur	5600	5600	-
	Indore	-	-	-
	Gulbarga	5300-5400	5300-5400	-
	Katni	5200-5300	5250-5350	<b>-50</b>
	Katni (Sava)	4000-4100	4000-4100	-
<b>Masoor</b>	Kanpur (Malka)	3150	3180	<b>-30</b>
	Indore	-	-	-
	Delhi (Badi Masoor)	3400-3450	3400-3450	-
	Delhi (Choti Masoor)	3900-3950	3900-3950	-
	Katni	3175-3300	3200-3350	<b>-50</b>
<b>Chana</b>	Jalgaon	3600-3700	3600-3700	-
	Latur	3200	3200	-
	Akola	3550	3300-3600	<b>-50</b>
	Kanpur	3500	3450	<b>-50</b>
	Bikaner	3500	3450-3500	-
	Indore	3650-3750	-	-
	Delhi	3500-3600	3500-3600	-
	Gulbarga	3750-3800	3750-3800	-
<b>Urad</b>	Jalgaon	5700	5700	-
	Bikaner (Split)	5100	5100	-
	Indore	-	-	-

<b>Moong</b>	Jalgaon	5800-5900	5800-5900	-
	Bikaner (Split)	5400-5600	5400-5600	-
	Indore	-	-	-

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