

## Oilseeds Domestic Fundamentals:

Weak sentiments were featured in the oilseeds cash market pressured by fall in international vegoil market. **The soybean planting has crossed the government set target of 93.13 lha and it is reported at 97.82 lha. The Indian soy meal exporters fear slow down in meal shipments to Vietnam with installation of soybean crushing plants in Vietnam. A shortfall of about 5-6 lakh tones is expected once these crushing plants starts operations in full swing.**

**We recommend the meal exporters to aggressively look for the potential markets, SE Asia, West Asia and Africa to increase the soy meal shipments.**

## International Oilseeds Fundamental:

Weather forecasts point to some cooling-down of the current very high temperatures in parts of the US Midwest.

## Outlook:

The domestic soy seed prices are likely to gain as stock availability is very lean amid higher demand from the crushing mills.

### NCDEX Soybean Futures

Contract	+/-	Open	High	Low	Close
Aug-11	23	2422	2438	2387	2408.5
Sep-11	22	2436	2442	2401	2429
Oct-11	7.5	2315	2329	2291	2317
Nov-11	11	2320	2330	2302.5	2312.5

Contract	Volume	Change	OI	Change
Aug-11	47830	7320	74290	-3490
Sep-11	66280	17270	113430	-2320
Oct-11	10770	-7620	60570	950
Nov-11	4190	-470	18770	220

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	-28.5	-49	63	58.5
Aug-11	0	20.5	-91.5	-87
Sep-11		0	-112	-107.5
Oct-11			0	4.5
Nov-11				0

\*Far Month Contract Vs Near Month Contract. Spot -Future.

Stocks	Demat	In-Process	Total	FED
	26.07.11	26.07.11	26.07.11	26.07.11
Akola	560	0	560	
Indore	-	0	0	
Kota	446	0	446	
Sagar	209	0	209	

\*SBN Fed Stocks Expiry on 5 Oct '11

### NCDEX RM Seed Futures:

Contract	+/-	Open	High	Low	Close
Aug-11	17	2960	2966	2931	2949
Sep-11	16	3000	3000	2965	2984
Oct-11	16	3029	3033	3003	3018
Nov-11	21	3056	3078	3048	3068

Contract	Volume	Change	OI	Change
Aug-11	126540	35580	194390	-29530
Sep-11	51780	-14720	79160	-1770
Oct-11	4370	-1850	32240	480
Nov-11	500	-40	7790	-230

Spread	Jul-11	Aug-11	Sep-11	Oct-11
Spot	59	24	-10	-60
Aug-11	0	35	69	119
Sep-11		0	34	84
Oct-11			0	50
Nov-11				0

\*Far Month Contract Vs Near Month Contract. Spot - Future.

Stocks	Demat	In-Process	Total	FED
	26.07.11	26.07.11	26.07.11	26.07.11
S Ganganagar	65336	403	65739	
Bikaner	24567	30	24597	
Kota	13417	0	13417	
Jaipur	57637	464	58101	
Alwar	17177	0	17177	
Hapur	331	0	331	

\*RMS Fed Stocks Expiry on 5 Oct'11

**CBOT Soybean Futures:**

Contract	Open	High	Low	Close	+/-
Aug-11					
Sep-11					
Oct-11					
Nov-11					
Jan-12					

*\*The above table will be updated tomorrow by 10.0 am.*

**Oilseed Prices at Key Spot Markets:**

Commodity	Centre	Prices (Rs/Qtl)		Change
<b>Soybean</b>		<b>28-07-2011</b>	<b>27-07-2011</b>	
	Indore –Plant	2360-2400	2370-2420	<b>-20</b>
	Indore –Mandi	2260-2300	2270-2320	<b>-20</b>
	Nagpur-Plant	2340-2500	2340-2525	<b>-25</b>
	Nagpur – Mandi	2370-2425	2380-2440	<b>-15</b>
	Kota-Plant	2300-2350	2330-2380	<b>-30</b>
	Kota – Mandi	2250-2320	2260-2310	<b>+10</b>
<b>Rapeseed/Mustard</b>	Jaipur – C	3005-3010	3020-3025	<b>-15</b>
	Alwar – C	2900	2900	<b>Unch</b>
	SriGanganagar	2500	2510	<b>-10</b>
	Kota (Non-Condition)	2700	-	<b>-</b>
	Neewai	2975	2985	<b>-10</b>
	Delhi– C	2950	2965	<b>-15</b>
	Hapur (UP)	3050	3055	<b>-5</b>
<b>Groundnut Seed</b>	Rajkot	800	800	<b>Unch</b>
	Junagarh	-	-	<b>-</b>
	Deesa	-	-	<b>-</b>
	Kurnool	-	-	<b>-</b>
	Amreli	-	-	<b>-</b>
<b>Sunflower Seed</b>	Latur	2900-3250	2900-3300	<b>-50</b>
	Gulbarga	-	-	<b>-</b>
	Solapur	3400-3450	3200-3500	<b>-50</b>
	Udgir			

Soybean Prices are in INR/bag. (1 bag=90 kg). Mandi prices – Loose, Mustard Seed Prices are in INR/bag (1 bag=85 kg) C – Condition (42%), \*Groundnut seed in Rs/20 kg, Sunflower Seed in Rs/qtl.

**Oilseed Arrivals in Key Centers**

Commodity	Centre	Arrivals in Bags/Qtl		Change
<b>Soybean</b>		<b>28-07-2011</b>	<b>27-07-2011</b>	
	Madhya Pradesh	50000	40000	<b>+1000</b>
	Maharashtra	8000	8000	<b>Unch</b>
	Rajasthan	5000	6000	<b>-1000</b>
<b>Rapeseed/Mustard</b>	Rajasthan	40000	35000	<b>+5000</b>
	Uttar Pradesh	-	-	-
	Madhya Pradesh	-	-	-
<b>Groundnut Seed</b>	Gujarat	-	-	-
<b>Sunflower Seed</b>	Maharashtra	-	-	-

**Other Oilseed Prices at Mumbai (INR/100 Kg):**

Oilseeds	28/07/2011	27/07/2011	Change
Niger Seed (4% FM)	3800	3800	<b>Unch</b>
Sesame White 98/2/1 FM	5175	5175	<b>Unch</b>
Sunflower Seed	3500	3500	<b>Unch</b>
Kardi Seed 2% Exp Quality	2725	2790	<b>-65</b>
Groundnut Kernel	4850	4850	<b>Unch</b>
Castor Seed	5240	5220	<b>+20</b>

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